

#### **CALLING CAMPAIGNS:**

A Human Touch That Converts

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Elizabeth Mayer, Director of Summer Programs, Sidwell Friends School

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BE THOUGHTFUL.
BE CONSISTENT.
BE ORGANIZED.



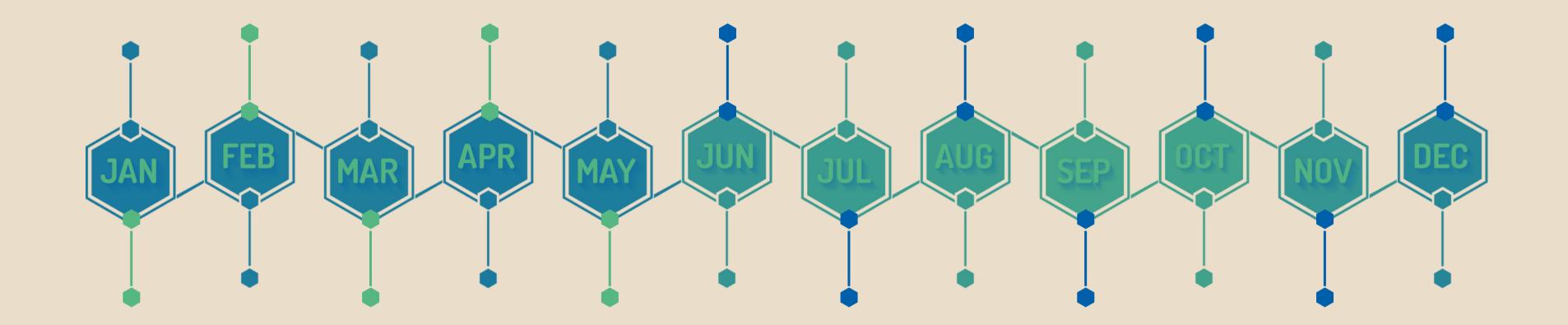
How to be THOUGHTFUL.

Why should you care about CALLING?

- CONNECTION
- FEEDBACK
- CONVERSION



#### TIMELINE



Actively Speaking to Parents About **Summer Camp Programs** 



**Define the WHO** 

Create a PLAN

> Pick a TIME

> Pick a GOAL



- Define the WHO
  - **Extrovert v. Introvert**
  - Historical Knowledge
  - Motivation



- Create a PLAN to Call
  - Ways to PREPARE:
    - Check CRM
    - Check Past Registrations
    - Synthesize before the call
    - Anticipate Response



#### Create a PLAN to Call

- CALL SCRIPT
  - Rapport
  - Check-in
  - Offers & Latest News
  - Questions



- Rapport "Hi this is \_\_\_\_\_ from the THS, is this {{FIRST NAME}}?"
- "Did I catch you at a bad time?" (you get to chat now or you schedule a f/u)
- ---"would it better to chat\_\_\_\_?"
- - Checking to see if you saw that we launched our Early Registration discount \$75 off any full week of summer camp at Rosemont College.

We are also here to help answer any questions for you or tell you more about what is new with The Handwork Studio this summer. Have you had a chance to look at any of our summer programs? Were you interested in coming back to camp this summer? (LOOK at detail to see if there is a likely response to concerns)

- If it would save you time, I can enroll you right now over the phone?
- Would it be helpful for me to follow up later?



Voicemail Script

Hi this is \_\_\_\_ from the Handwork Studio. I just want to let you know we're offering \$75 off any full week of summer camp at Rosemont College if you register before February 28th. I would love to answer any questions about our new programs or even help take your registration over the phone. Feel free to call us back at 610-660-9600.





#### Create a PLAN to Call



Hello {{ contact.firstname }},

Thank you for taking the time to chat today! We're grateful you are considering summer camp with us.

Here are a few resources for you to take a look at:

\*insert hyperlinks\*

From now to April 30th, take \$50 off any full week of summer camp at Rosemont College with promo code 'DISCOVER22'. You can register online here or we'd be happy to take your registration over the phone

If you have any additional questions, feel free to give me a call back at 610-660-9600 or reply to this email 😊





#### Create a PLAN to Call



Follow Up (VOICEMAIL)

Hi {{ contact.firstname }},

This is {{ deal.hubspot\_owner\_id }} with The Handwork Studio! I wanted to check in with you because you recently signed up for more information about summer camp at Rosemont College. I'd love to help answer any of your questions about programming, safety, refunds or anything else on your mind about camp.

Just a reminder, from now until April 30th, take \$50 off any full week of summer camp at Rosemont College with promo code 'DISCOVER22'. You can register online here or we'd be happy to take your registration over the phone

Feel free to give us a call back at 610-660-9600 or reply to this email ⊕



- > Pick a TIME
  - Experiment
  - Commit
  - Hold Accountable



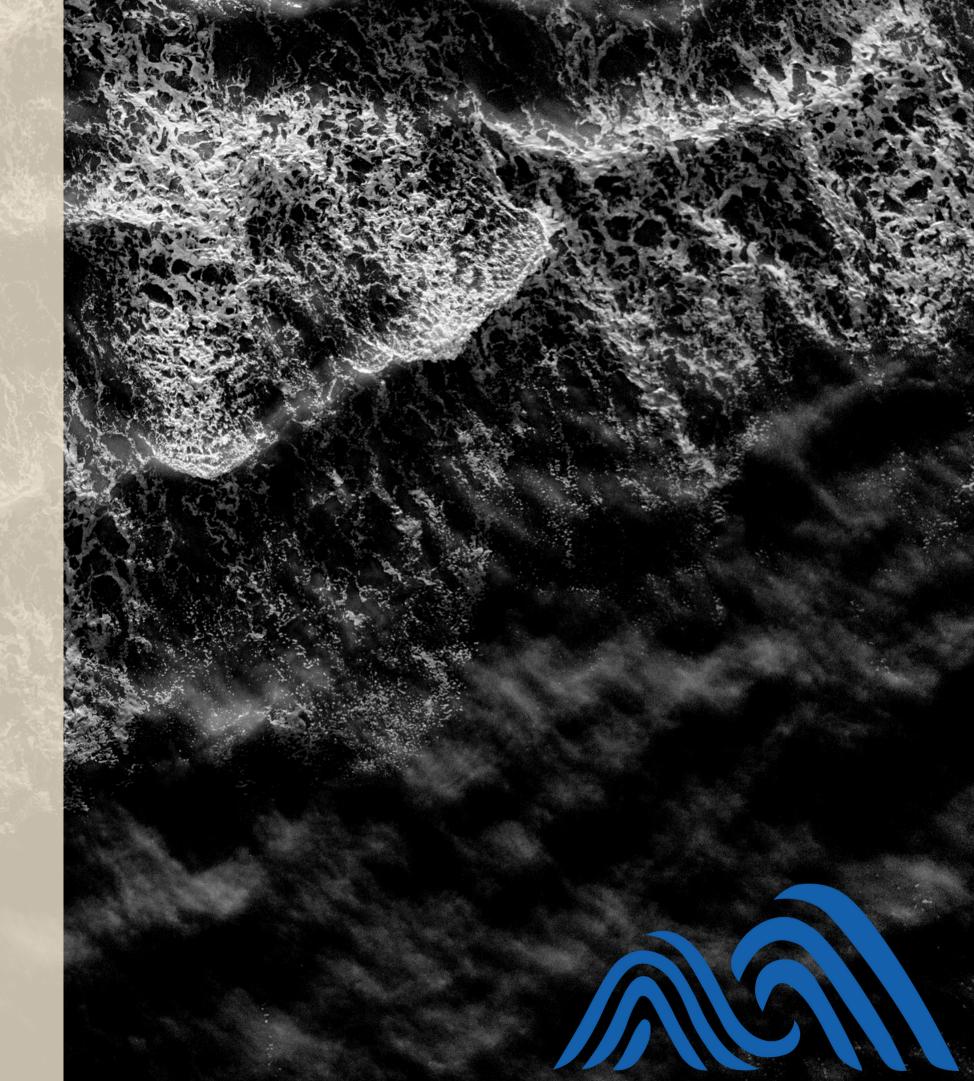
- > Pick a GOAL
  - # of Calls
  - # of Hours
  - # of Sales on Phone



How to be ORGANIZED.

# Hubspot

How to use Hubspot to MANAGE YOUR CONTACTS



## QUESTIONS OR HESITATIONS?

Roundtable Discussion



Laura Kelly
CEO at The Handwork Studio



**Elizabeth Mayer** 

Director of Summer Programs
Sidwell Friends School

### CONNECT







**20 Mile Marketing** 

