

# **NMLTA Board Meeting Agenda**

## **March 2026 Board Meeting**

Date: 03/18/2026

Time: 10:00am

Location: Zoom

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## **1. Opening Business**

- Call to Order
  - Roll Call
  - Approval of Agenda
  - Approval of Previous Meeting Minutes
    - January 2026 Minutes
    - February 17, 2026 Minutes
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## **2. Finance Committee Report**

- Presentation of February Financial Statements
  - Association Financials
  - NMLTA PAC Financials
  - Chili Currier Scholarship Fund Financials
  - Motion to Approve Financial Statements
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## **3. Membership**

- Review of **Legacy Title Membership Application**
  - Approval of New Member Registrations
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## **Officer & Committee Reports**

### **4. President's Report**

### **5. Rules, Rates & Forms Committee**

## **6. Education Committee**

- Convention CE Hour Updates

## **7. Legislative Committee**

## **8. Underwriter Committee**

## **9. Agent Committee**

## **10. Membership / Social Media Committee**

## **11. Convention Committee**

## **12. PAC Committee**

- Discussion on potential dissolution of PAC

## **13. Chili Currier Scholarship Committee**

## **14. Related Industries Committee**

## **15. Past Presidents Committee**

## **16. Bylaws Task Force**

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## **Old Business**

- **High End Excise Tax for Affordable Housing – Update**
- Engagement Letter with **Palmer & Co.** for Association Tax Returns
- OSI Quarterly Meeting Discussion
- Communication platform for ALTA endorsement discussions

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## **New Business**

- Open discussion for new items

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## Adjournment

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