



Jordan Grumet, born in Evanston, Illinois, in 1973, found the spark to become a doctor after a deeply personal event reshaped his life's trajectory. The unexpected loss of his father, an oncologist, ignited a passion within him to practice medicine and instilled a unique vantage point that later melded seamlessly with his financial expertise. This convergence of roles has spurred him to explore profound notions like wealth, abundance, and financial independence, with a thoughtful and critical lens.

Completing his studies at the University of Michigan, Jordan earned his medical degree from Northwestern University before embarking on a journey in Internal Medicine in Northbrook, Illinois. Presently, he serves as an associate medical director at Unity Hospice.

With a profound understanding of both medicine and finance, Jordan unveiled his thoughts through blogging, specifically focusing on financial independence and wellness. This passion culminated in the launch of the *Earn & Invest* podcast in 2018. His dedication bore fruit in 2019, when he was honored with the Plutus Award for Best New Personal Finance Podcast, followed by consecutive nominations for Best Personal Finance Podcast of the Year in 2020 and 2021.

In August 2022, Jordan's literary pursuit took shape as his book, *Taking Stock: A Hospice Doctor's Advice on Financial Independence, Building Wealth, and Living a Regret-Free Life* was published by Ulysses Press. His second book, *The Purpose Code*, will be published January 2025 by Harriman House Press. Jordan's journey intertwines medical insight and financial wisdom, resonating deeply with those seeking a balanced, meaningful life.

# TAKING STOCK

A Hospice Doctor's Advice on  
Financial Independence,  
Building Wealth, and Living  
a Regret-Free Life



**JORDAN GRUMET, MD**  
Doc G, host of the *Earn & Invest* podcast

**April 11, 2024 Manchester Country Club**

5:30-9:00 p.m.  
(includes dinner & networking)

**Sponsored by funds from the Hillsborough County Medical Society**



**Taking Stock: A Hospice Doctor's Guide to Financial Independence,  
Building Wealth, and Living a Regret-Free Life  
Jordan Grumet, MD**

**April 11, 2024**

- 5:30 pm Registration, cocktails and networking
- 6:15 pm Dinner
- 7:00 pm Presentation

**JORDAN GRUMET, MD**  
Personal Finance, Medicine, Storytelling

**Hillsborough County Spring Event**  
**Registration fee \$25/pp**  
RSVP by April 1

Name: \_\_\_\_\_

Title: (please circle) MD, DO, PA, APRN, RN, Resident, Student

Mailing Address: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Guest Name: \_\_\_\_\_

I have included a check for \$\_\_\_\_\_ OR

Bill my credit card \$\_\_\_\_\_

Visa  MC  Discover  Am. Exp.

Number: \_\_\_\_\_

Exp. Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ CVC: \_\_\_\_\_

Signature: \_\_\_\_\_

Please make check payable to NHMS & mail to:  
**Two Capital Plaza, Ste. 401, Concord, NH 03301**

Tel 603.224.1909 • Fax 603.226.2432

Catrina Watson

Email: [catrina.watson@nhms.org](mailto:catrina.watson@nhms.org)

*Refund Policy:*

*Cancellations up to seven (7) days prior to the meeting/event are eligible for full refund less \$15 processing fee. No refunds less than seven (7) days prior to the meeting/event.*