



2026 NCPERS Advanced Fiduciary Institute

Modules 1 & 2 Agenda: Governance & Finance

Nashville, TN

SATURDAY, OCTOBER 24

6:45 am – 2:00 pm **REGISTRATION** | [Container Bar \(level 1\)](#)

7:00 am – 8:00 am **BREAKFAST** | [Broadway Ballroom 1 \(level 1\)](#)

8:00 am – 3:00 pm **MODULE 1 – GOVERNANCE** | [12 South \(level 1\)](#)

8:00 am – 8:45 am *Introduction*
Brad Kelly, Global Governance Advisors

8:45 am – 10:00 am *Board Governance*
Brad Kelly, Global Governance Advisors
Peter Landers, Global Governance Advisors

10:00 am – 10:30 am *Role of the Board (Part 1)*
Nicole Giambarrese, Ice Miller

10:30 am – 10:45 am **REFRESHMENT BREAK** | [Broadway Ballroom 1](#)

10:45 am – 11:30 am *Role of the Board (Part 2)*
Nicole Giambarrese, Ice Miller

11:30 am – 12:00 pm *Case Study*
Peter Landers, Global Governance Advisors

12:00 pm – 1:00 pm **LUNCH** | [Broadway Ballroom 1](#)

1:00 pm – 2:15 pm *Board Performance*
Peter Landers, Global Governance Advisors

2:15 pm – 3:00 pm *Case Study & Guest Speaker*
Peter Landers, Global Governance Advisors
John Neal, Arkansas Local Police & Fire Retirement System

4:00 pm – 5:00 pm **UNIVERSITY PROGRAMS RECEPTION** | [Broadway Ballroom 1](#)

SUNDAY, OCTOBER 25

7:00 am – 2:00 pm **REGISTRATION** | [Container Bar \(level 1\)](#)

7:00 am – 8:00 am **BREAKFAST** | [Broadway Ballroom 1 \(level 1\)](#)

8:00 am – 2:30 pm **MODULE 2 – FINANCE** | [12 South \(level 1\)](#)

8:00 am – 8:05 am *Introduction*

Peter Landers, Global Governance Advisors

8:05 am – 10:00 am *Investment Approach & ESG Considerations*

David Sancewich, Meketa Investment Group

Stephanie Sorg, Meketa Investment Group

10:00 am – 10:15 am **REFRESHMENT BREAK** | [Broadway Ballroom 1](#)

10:15 am – 11:00 am *External Advisors*

David Sancewich, Meketa Investment Group

Stephanie Sorg, Meketa Investment Group

11:00 am – 11:30 am *Case Study*

Brad Kelly, Global Governance Advisors

11:30 am – 12:00 pm *Financial Reporting and Disclosure (Part 1)*

David Sancewich, Meketa Investment Group

Stephanie Sorg, Meketa Investment Group

12:00 pm – 1:00 pm **LUNCH** | [Broadway Ballroom 1 \(level 1\)](#)

1:00 pm – 1:15 pm *Financial Reporting and Disclosure (Part 2)*

David Sancewich, Meketa Investment Group

Stephanie Sorg, Meketa Investment Group

1:15 pm – 2:00 pm *Alternative Investing*

David Sancewich, Meketa Investment Group

Stephanie Sorg, Meketa Investment Group

2:00 pm – 2:30 pm *Case Study & Guest Speaker*

Peter Landers, Global Governance Advisors

Renee Ostrander, SJCERA