

ENABLING THE FUTURE THROUGH LIGHT

EXCELITAS CONFIDENTIAL AND PROPRIETARY MATERIAL NOT FOR EXTERNAL DISTRIBUTION UNLESS COVERED BY A VALID NON-DISCLOSURE AGREEMENT

GPI Annual Meeting

April 10, 2024



Business Snapshot

- Phoseon Acquired February 15, 2023
- Heraeus Noblelight Acquired January 1, 2024
- Global network of design and manufacturing locations in the Americas, Europe and Asia
- Deep portfolio of innovative photonic technologies and products
 - Lasers & Light Sources
 - Optics & Optomechanics
 - Sensors & Detectors
 - Power Supplies & Electronics
- Over 7,500 employees worldwide
- Privately held AEA Investors LP (NYC), since 2017





OmniCure + Phoseon + Noblelight = Curing Market Driver





Phoseon: LED Industrial Curing



Noblelight: Microwave & IR Curing



Excelitas R&D Lighting Community



Expanding our global lighting footprint.

CENTERS OF EXCELENCE

History of innovation, fast design cycle and proprietary technology established Excelitas as a world leader in lighting solutions. 63 R&D RESOURCES

(Toronto, Munich & Hillsboro)

Diverse talent pool.



OmniCure® UV Curing . In Control

MANUFACTURING EXPERIENCE





UV LED PRODUCTS +50

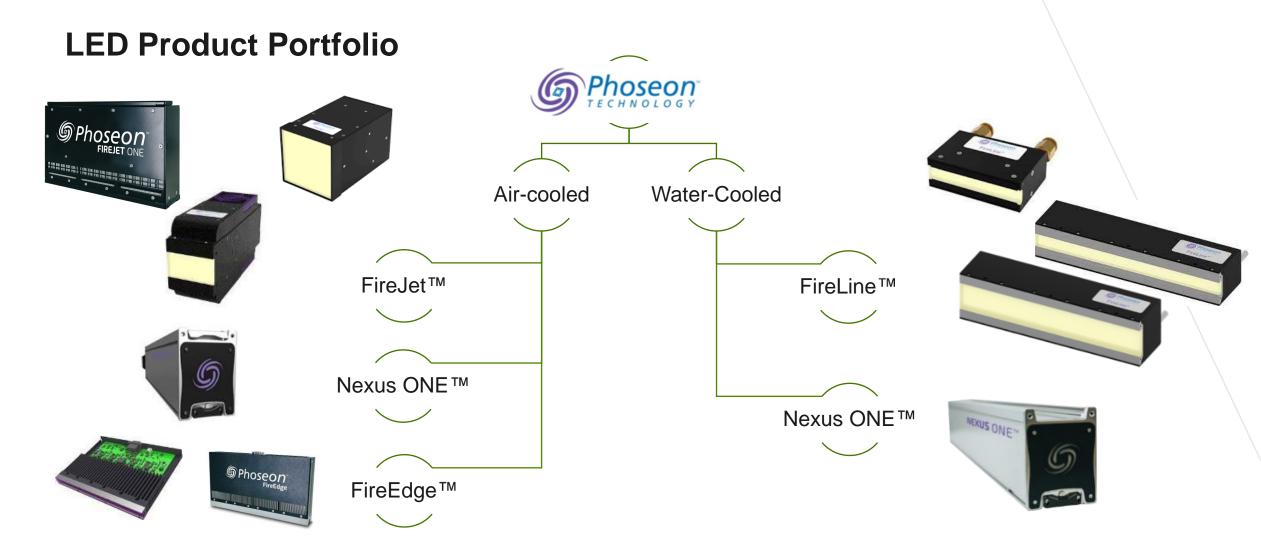
Supporting a broad portfolio of LED products and NPI projects to exceed the demands of global customer base.

UV Supplier with greatest

product breadth & largest

LED TECHNOLOGY PATENTS

CULTURE & VALUES





Leading LED Curing Technology

FireJet ONE

The small footprint and end-to-end scalability of the FireJet™ ONE makes it an ideal solution

- Air-Cooled & Scalable
- Small form factor, lightweight
- Power: 20W/cm² @ 395nm
- TargetCure[™] & WhisperCure[™]

FireLine FL400

Highest peak irradiance, water-cooled LED array at 24W/cm2. Lamps are scalable to support all lengths

- Water-cooled & Scalable
- Built for rugged environments
- Power: 24W/cm² @ 395nm
- Digital or analog control





Nexus One – Flexo

Air Cooled

- Press sizes: 10, 13, 17, 20 & 22 inches
- Rugged & reliable in tough environments
- Easy mounting with common form factor
- Ethernet communications
- Up to 220 m/min (720 ft/min) curing speed

5-year warranty

Water Cooled

- Press size: 26 inch
- Rugged & reliable in tough environments
- Easy mounting with common form factor
- Ethernet communications
- Up to 320 m/min (1050 ft/min) curing speed

5-year warranty





NEXUS ONE™

Value Proposition:

- Higher profits through increased press uptime
- Proven long lifetime in manufacturing environment
- Scrap is reduced with increased yields
- Rugged, field-tested design for narrow web presses
- Easily replaceable protective glass plate



UV OFF, Station Disabled



UV OFF, Station Enabled



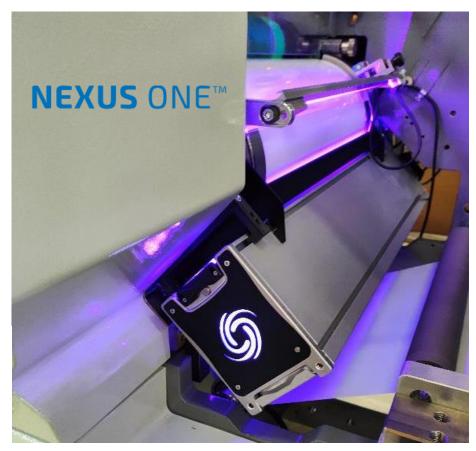
UV ON



Warning



Fault



Industrial Solutions

- Variety of Options for Power & Control
- Advanced Controller System (ACS)
 - Controls multiple curing stations
 - Irradiance control
 - Temperature readout
- Accessories for Industrial Environment
 - Protective glass covers
 - Robust power connector support
 - Scaling kits
 - Reflectors







Why Choose Excelitas?

Unmatched applications support and expertise

- In-house, state-of-the art materials study lab
- On-site integration support
- Customization capabilities dedicated to unique applications

Performance

- Unmatched Proprietary Technology
- Unmatched product features

Reliability

- Best in class product quality and support
- Committed Delivery

Recognized industry leader

- Leader in fiber cure solutions WW
- Combined over 40+ years in LED product design & manufacturing

Global

- Worldwide coverage with local expertise in over 70 countries
- ► Sell to 50+ global fortune 500 companies





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