



Sodium – Polysulfide Flow Battery For Long Duration Energy Storage

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Experienced team with proven track record of building shareholder value in large scale energy sector projects, based in Broomfield CO, and Calgary AB

- Long Duration Battery Energy Storage (8 to 100+ hours duration) using Na instead of Li
- Market Leading Cost Structure
 - Decoupled Power and Energy
 - High Energy Density
 - Low-Cost Chemicals
- Breakthrough Technology with Broad Portfolio of IP
- Defined Pathway to First Revenue

The History: Decades of R&D and Operational Experience



Enlighten's advantages: strong IP, operational know-how and experience in at-scale applications

Ceramatec formed

Focus: separators
for sodium sulphur
batteries

1976



1980s-2000s

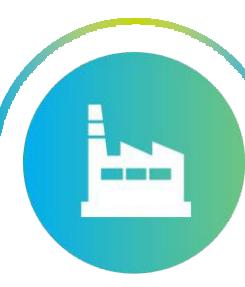
NaSICON
formulation refined
and multiple
applications
developed



Enlighten's initial
license agreement
with Ceramatec for
Sodium metal-
based
Desulfurization
(DSU) process



2015
Pilots plant
operations for DSU
NaSICON applications
advanced from lab-
scale



Enlighten
acquires
Ceramatec's
NaSICON assets



2017
NaSICON R&D and
powder production
facility setup in
Broomfield, CO



2018
Commercial DSU
electrolysis stack
successfully demonstrated at
pilot plant



2019
2020 & onward
Continuous operation of
charge/discharge cycles as a
Battery & Parallel Scale-Up
To Enable Rapid Deployment
(100 to 1000+ MW annually)

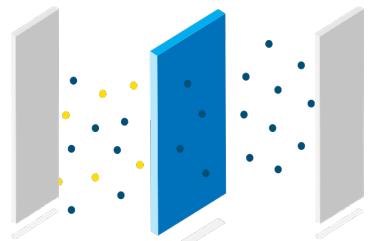
2020 & onward

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Enlighten's Energy Storage Technology

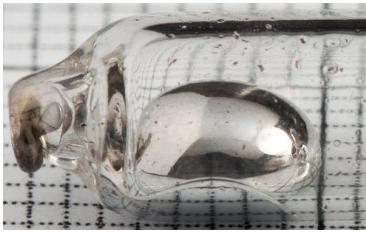


NaSICON



Solid State Na^+ Conductor for $< 125^\circ\text{C}$ Operation

Liquid Sodium Anode



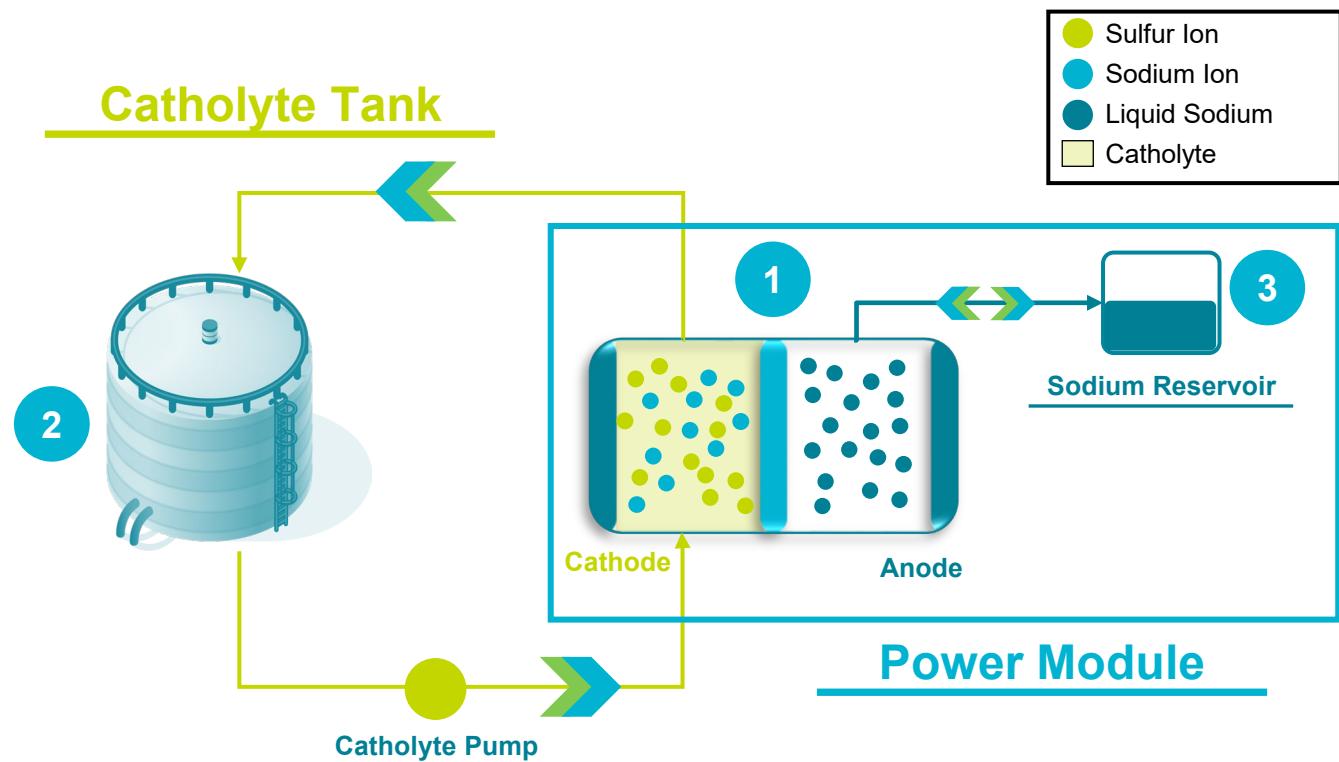
High Energy Density Liquid Metal for $< 125^\circ\text{C}$ Operation

Sodium Polysulfide Rich Catholyte



High volumetric energy density, and low-cost

Three technical breakthroughs enable a low-cost, high-energy density, and perfectly decoupled energy storage solution based on sodium polysulfide flow battery chemistry



NaSICON Manufacturing

NaSICON
Manufacturing

Stack
Manufacturing

System
Integration

Enlighten Core Competences

Focus in 2023 & Beyond

*Drive Down Costs Through
Advanced Manufacturing at Scale*

Enlighten is shifting to a unique ceramic membrane forming process, which is more cost-effective manufacturing processes to produce low-cost, and thinner NaSICON separators.



Enlighten has established a 15,000 sq ft NaSICON ceramic separator production facility to batch and mill raw materials for subsequent forming and sintering into 6" x 6" plate form

Stack Development & System Integration



Scalable, Compact Design
115 °C operation allows rubber and plastic battery cell & stack construction components

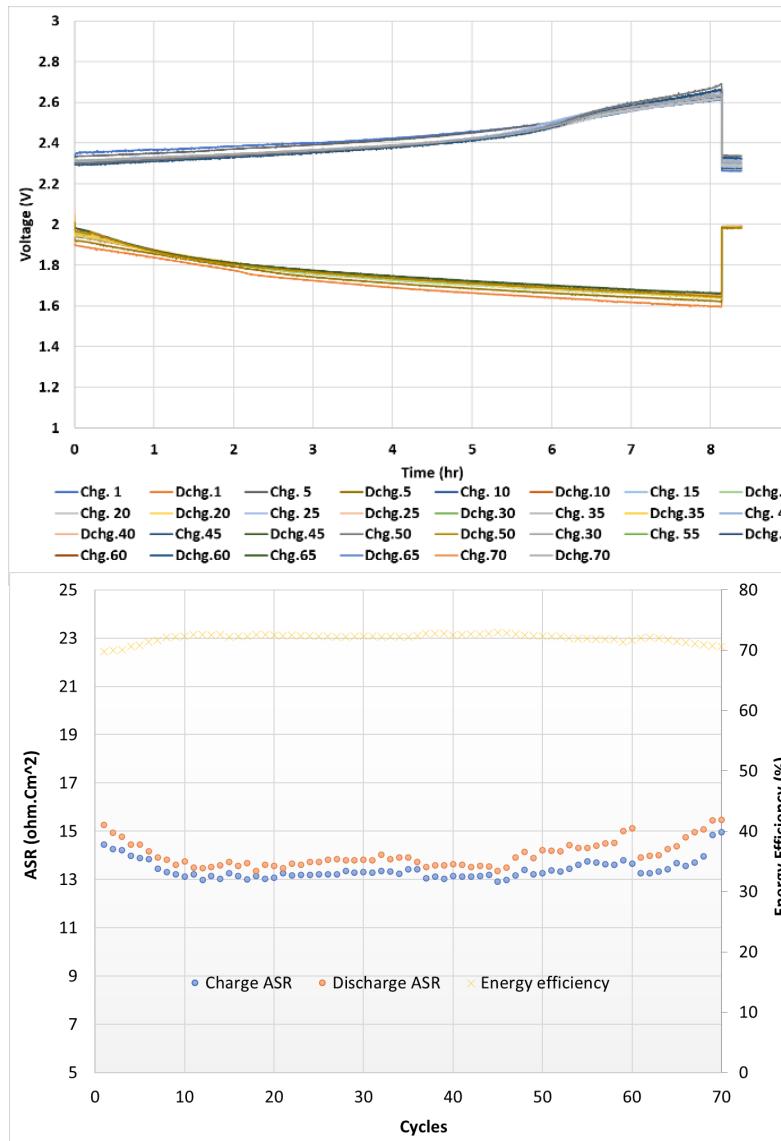
Project Infinity

We are currently constructing a 20 kW – 24 hr demonstration system for performance, safety, & system integration validation

Tracking Along the Performance Testing Goals



Unit Cell Testing & Sample Performance



Demonstrated Performance to-date

Demonstrated	
 Performance	Energy Density (Wh/L) 115 - 135
	Discharge Current Density (mA/cm²) 60-75
	Cell Area Specific Resistance (Ohm.cm²) 8-10
	Cycle Count (#) 180
	Voltage efficiency (%) 60%
	Coulombic efficiency (%) 100%
 Longevity	Separator Life (months) 36
	Catholyte stability (months) 12

Enlighten's Development Pathway to Commercial Projects



Lab testing – W scale

Product development and lab-scale testing (2017+), performance testing (2020+)



Ongoing Testing
2-50W cells



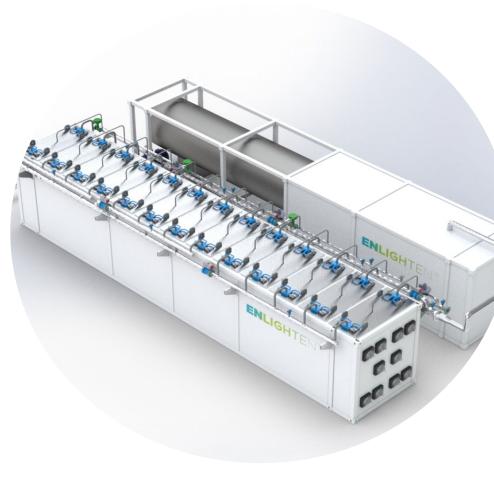
Pilot – kW scale

Technology showcase on existing site, using commercial battery stacks.

Pilot used to validate customer use cases.



Startup in 2024
20 kW/480kWh



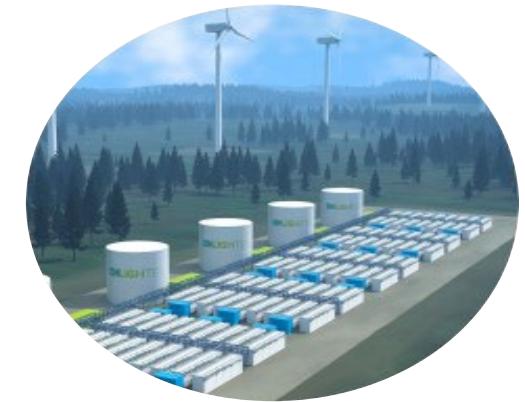
On-Site Demonstration – MW scale

Grid scale projects with industry partners.

Demonstrate commercial and operation scaleup.

Planned for 2024+

Seeking Strategic Partner with VRE Assets & DOE Involvement



Scaling to GW

Commercial scale projects and manufacturing.

Target 2026+



Thank You