



THECORETEC GROUP



Endurlon

Disclaimer

Certain information or statements in this presentation constitute "forward-looking statements" and as an early stage development company, such forward looking statements made by Coretec are speculative and not observable historically. All statements other than statements of historical facts included in this presentation, including those regarding Coretec's future financial position and results, business strategy, plans and objectives of management for future operations, including development plans, potential financial results, and statements on industry growth are forward-looking statements.

These forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause Coretec's actual results, performance or achievements, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. These forward-looking statements are based on numerous assumptions regarding Coretec's present and future business strategies and the environment in which Coretec will operate in the future, including capital to be raised by or on behalf of Coretec.

Factors that could cause Coretec's actual results, performance or achievements to differ materially from those in the forward-looking statements include, among others, changes in the Company's business plan, manufacturing capabilities, political, economic or regulatory conditions in the markets in which Coretec anticipates operating and supplies of materials.

Coretec does not guarantee future results, levels of activity, performance or achievements. Coretec, its employees, affiliates and representatives make no representations or warranties, express or implied, as to the accuracy or completeness of any of the information contained herein or any other written or oral communication transmitted or made available to any recipients, and each of such parties expressly disclaims any and all liability relating to or resulting from the use of such information and communications by the recipients or any of its affiliates or representatives.

Only those particular representations and warranties, if any, which may be made to the recipients in one or more definitive written agreements when, as and if executed, and subject to such limitations and restrictions as may be specified in such definitive written agreements, shall have any legal effect. The information provided in this presentation does not constitute any offer or solicitation of securities of any kind. The information contained herein does not constitute investment, legal or tax advice. The summary information contained herein does not purport to represent all relevant information regarding Coretec.



Why silicon in anodes?

Anode Charge Capacities – A Comparison

Graphite* – 372 mAh/g

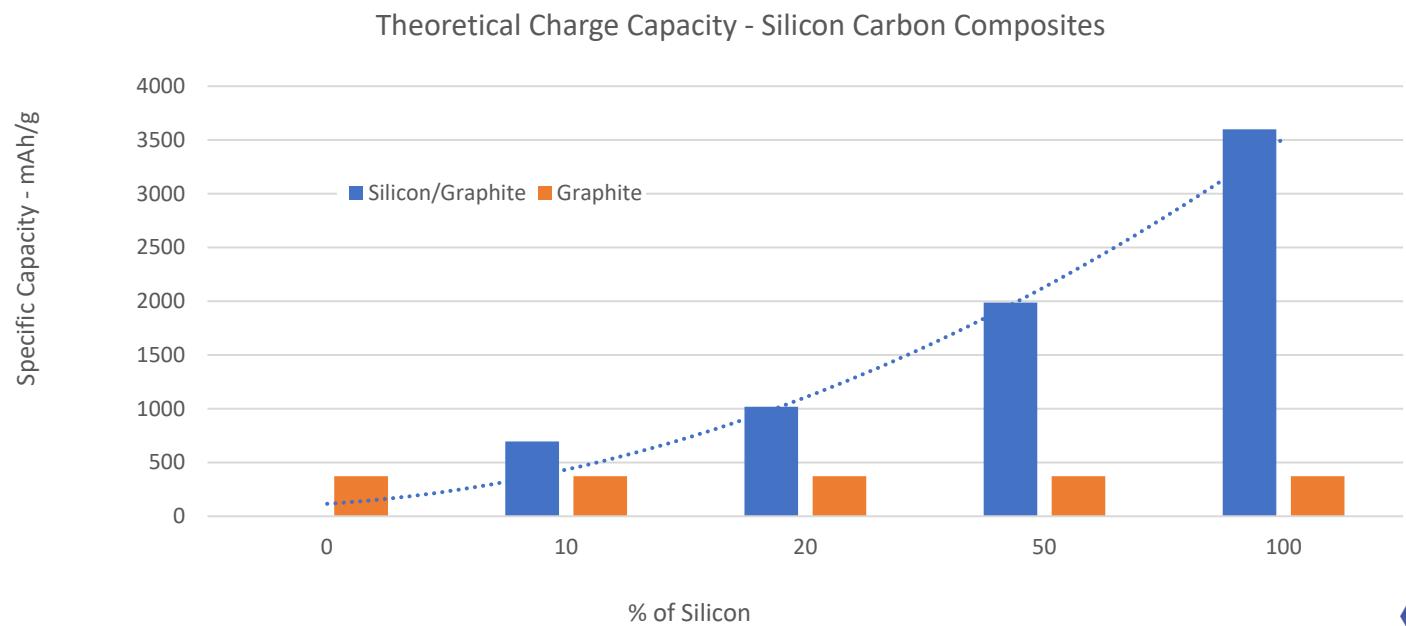
Silicon – 4200 mAh/g (~3600 for $\text{Li}_{3.75}\text{Si}$)

Because of the 10X increased capacity of silicon, even small additional amounts in a graphite matrix contribute substantially to overall increased anode capacity

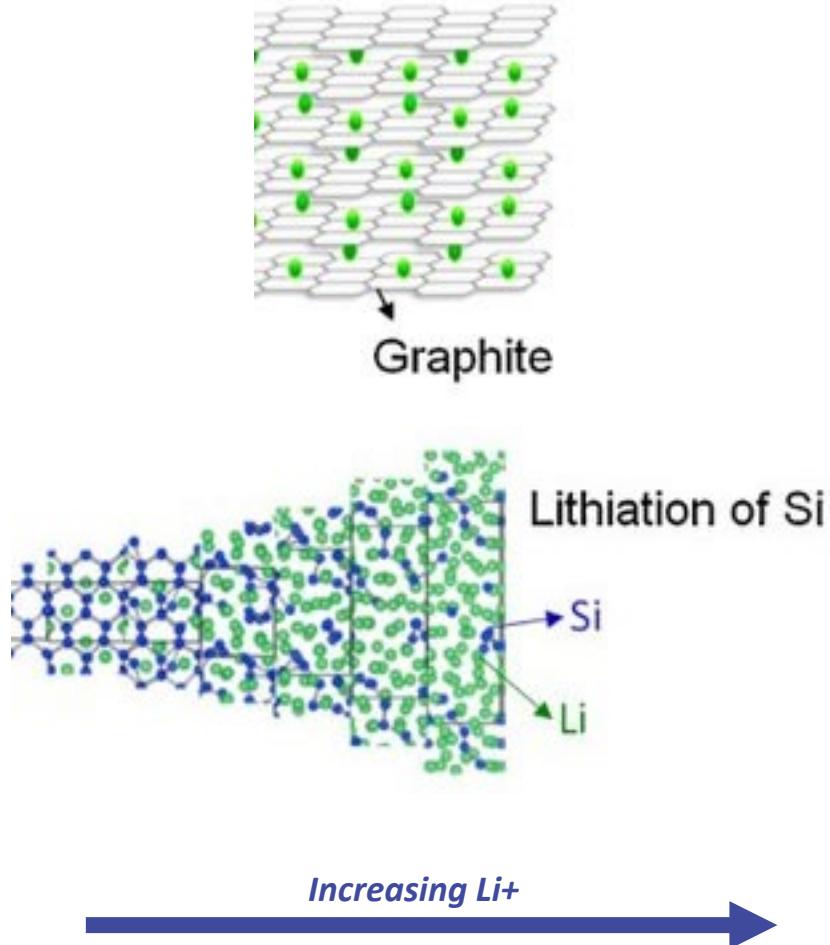
*Graphite has been traditionally used as the anode material in a good majority of lithium ion batteries

Theoretical Charge Capacity - Definition

- “the maximum amount of charge that a material can hold, typically expressed in mAh/g or mAh/L”
- Is a fundamental ***material property*** independent of how it is used in application



Graphite >> Silicon: Fundamentally Different



Okoro, Faith. (2018). Li-ion Batteries for Electric Mobility. 10.13140/RG.2.2.36748.77446.

Graphite Anode

- Traditional
- “Intercalation” chemistry
- Weak interactions between Li+ and C
- 6 : 1 C:Li+
- Expands ~ 13% upon lithiation

Silicon Anode

- New material
- “Alloying” chemistry
- stronger bonds between Li+ and C
- 1 : 4.4 Si:Li+
- ***Expands 300-400% upon lithiation***



Implementation of Silicon Into Anodes

Expansion/Contraction of Si leads to

- Pulverization
(loss of contact w/current collector)
- Unstable SEI
(solid-electrolyte-interphase)

Current solutions include

- Nanoscale structure (thin films, nanowires, nanoparticles, etc.)
- Surface modification
 - Easier slurry processing
 - Artificial SEI (enhanced conductivity)



Coretec's Unique Si-based Solution

Si-based Nanoparticles



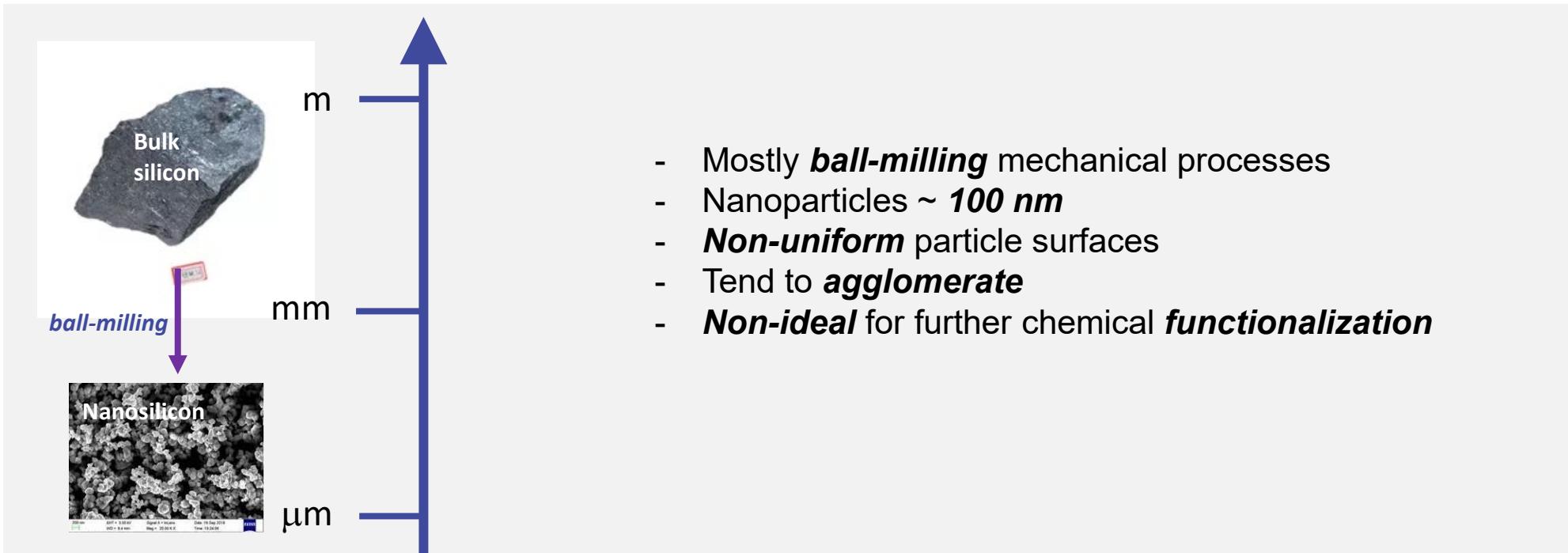
An ENGINEERED SEI that will allow Li ion conduction and ideal processing

Si-based active anode material capable of long cycle-life while maintaining higher capacity

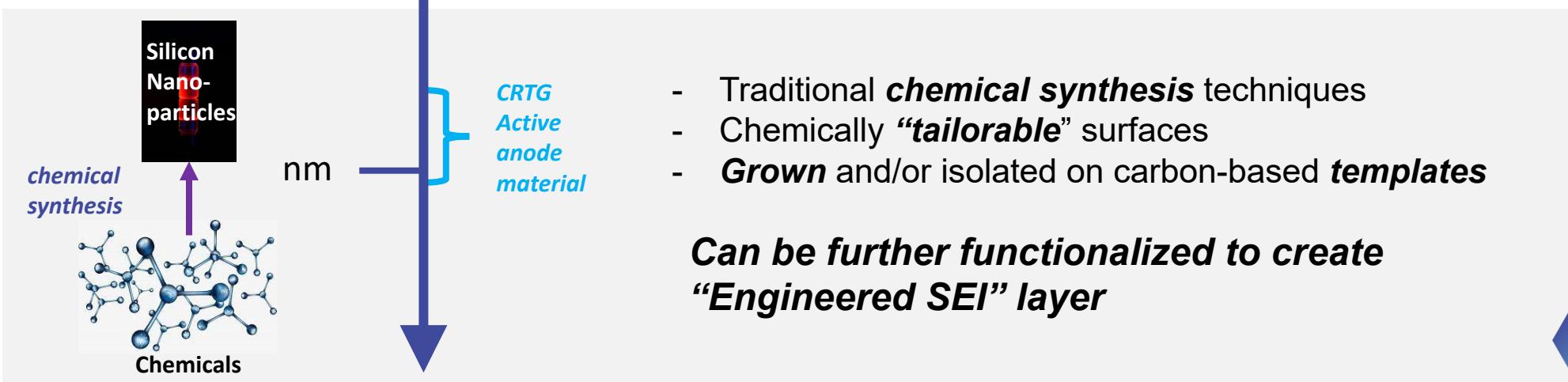


Si-Based Functionalized Quantum Dots (Top-Down Vs Bottom-Up)

Top-Down (Mechanical Methods)



Bottom-Up (Chemical Methods)





THE **CORETEC** GROUP
ENGINEERING SILICON TO IMPROVE LIFE

Graphite -> Silicon: Fundamentally Different

Dr. Michelle Tokarz, VP of Partnerships and Innovation
Ph.D. Materials Science, M.S.ME, M.S.MSE, University of Michigan, Ann Arbor
Mtokarz@thecoretecgroup.com

For more information about The Coretec Group:

www.thecoretecgroup.com
(866) 916-0833 | \$CRTG



THE **CORETEC** GROUP
ENGINEERING SILICON TO IMPROVE LIFE