RecycLiCo™

BATTERY MATERIALS

Recover. Reuse. Repeat

Disclaimer

This presentation contains “forward-looking information” which may include, but is not limited to, statements with respect to the future financial or operating performance of RecycLiCo Battery Materials Inc. (the “Company”), its subsidiaries and its projects; the timing, costs and anticipated results of tests carried out on the Company’s proprietary process; assumptions, estimates or projections of future potential income; assumptions, estimates or projections of the state of markets and industries relevant to the Company’s products and services; and assumptions, estimates or projections of government regulation of the Company’s industry and markets. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or variations (including negative variations) of such words and phrases, or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of RecycLiCo Battery Materials Inc., and/or its subsidiaries to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, general business, economic, competitive, political and social uncertainties; the actual results of testing activities; actual results of production activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; failure of plant, equipment or processes to operate as anticipated; accident, labor disputes and other risks; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. Although RecycLiCo Battery Materials Inc. has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. Forward-looking statements contained herein are made as of the date of this presentation and RecycLiCo Battery Materials Inc. disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. RecycLiCo Battery Materials Inc. undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change. Accordingly, the reader is cautioned not to place undue reliance on forward-looking statements.

This presentation is for informational purposes only and is not an offering of securities nor a solicitation for the sale or purchase of securities

An Innovative Technology to Enable Battery Material Circularity

Company Overview

RecycLiCo Battery Materials Inc. is a publicly traded battery materials company that invents and develops proprietary process designed to **efficiently generate battery-ready materials from lithium-ion battery waste** and owns claims to a low-grade manganese deposit in Arizona.

RecycLiCo patented process was invented in 2016 and has advanced from concept to reality

One-of-a-kind **demonstration facility in Vancouver, Canada** (500 kg/day) has over 10,000 man-hours with **ready to scale** engineering data

In-depth technical and business discussions with leading companies in the lithium-ion battery industry

Patents Granted Worldwide

UNITED STATES PATENT AND TRADEMARK OFFICE uspto

COMMONWEALTH OF AUSTRALIA AUSTRALIA PATENT OFFICE

特許庁 JAPAN PATENT OFFICE

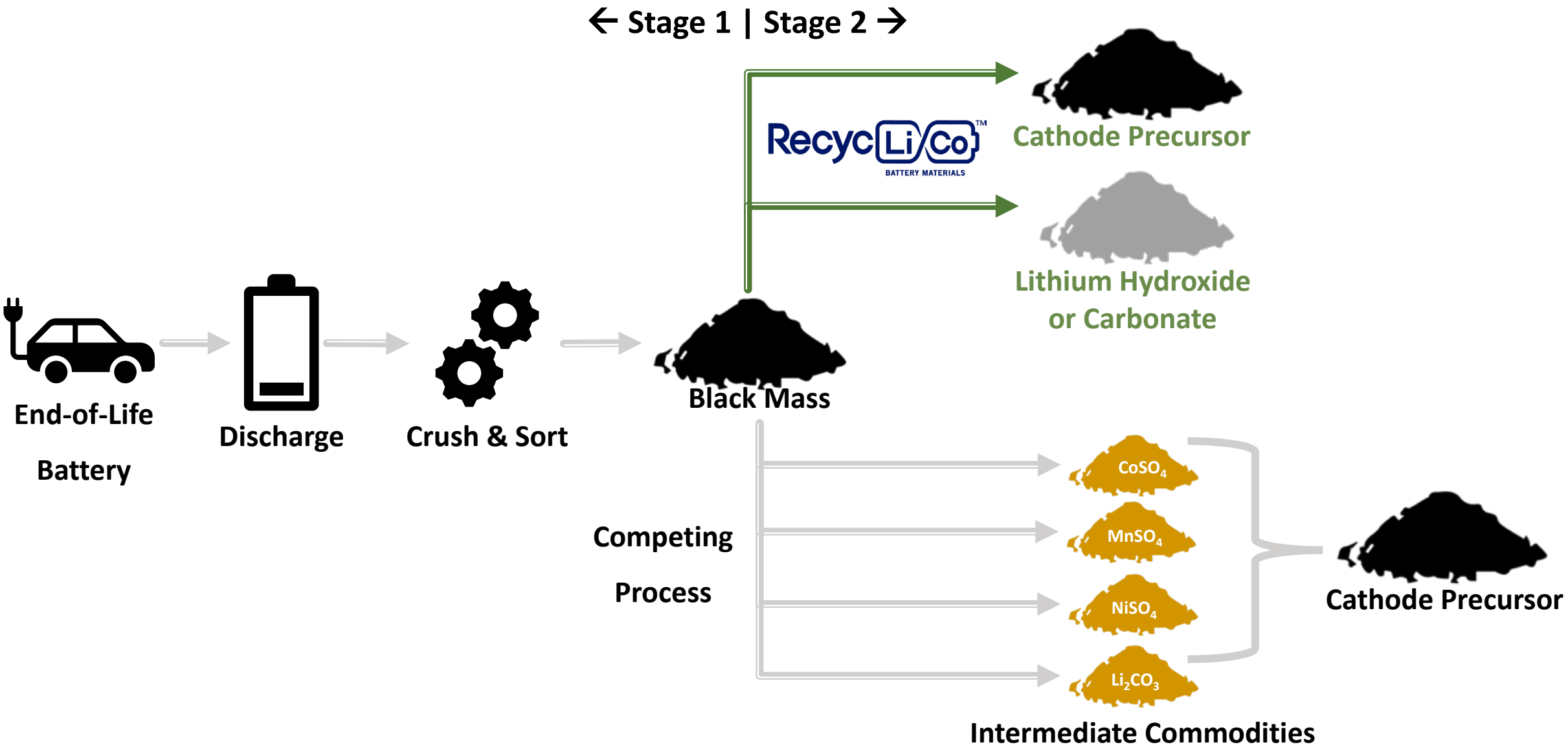
특허청 Korean Intellectual Property Office

Canadian Intellectual Property Office

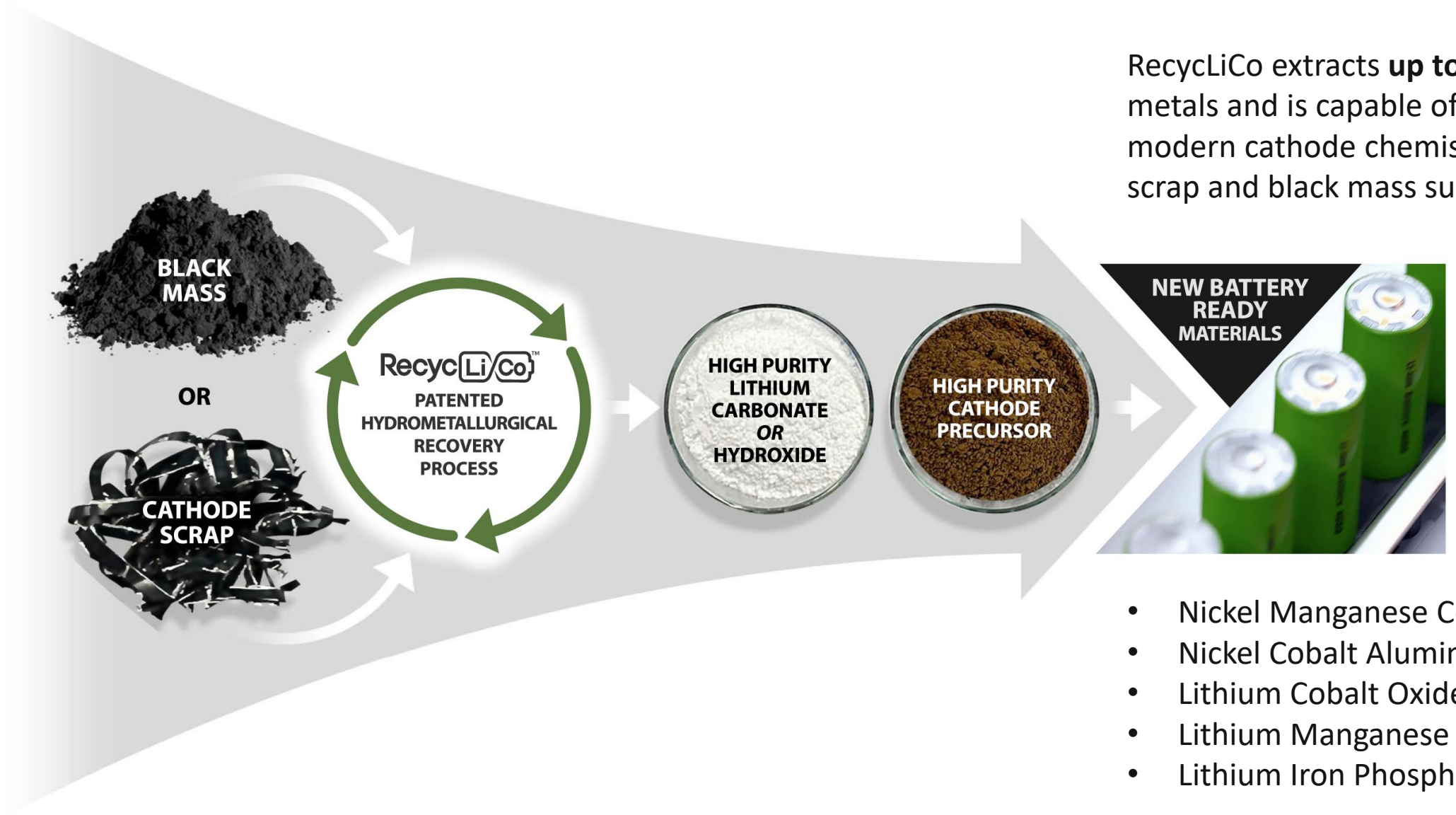
INTELLECTUAL PROPERTY INDIA

CNIPA China National Intellectual Property

Battery Recycling and Upcycling Stages



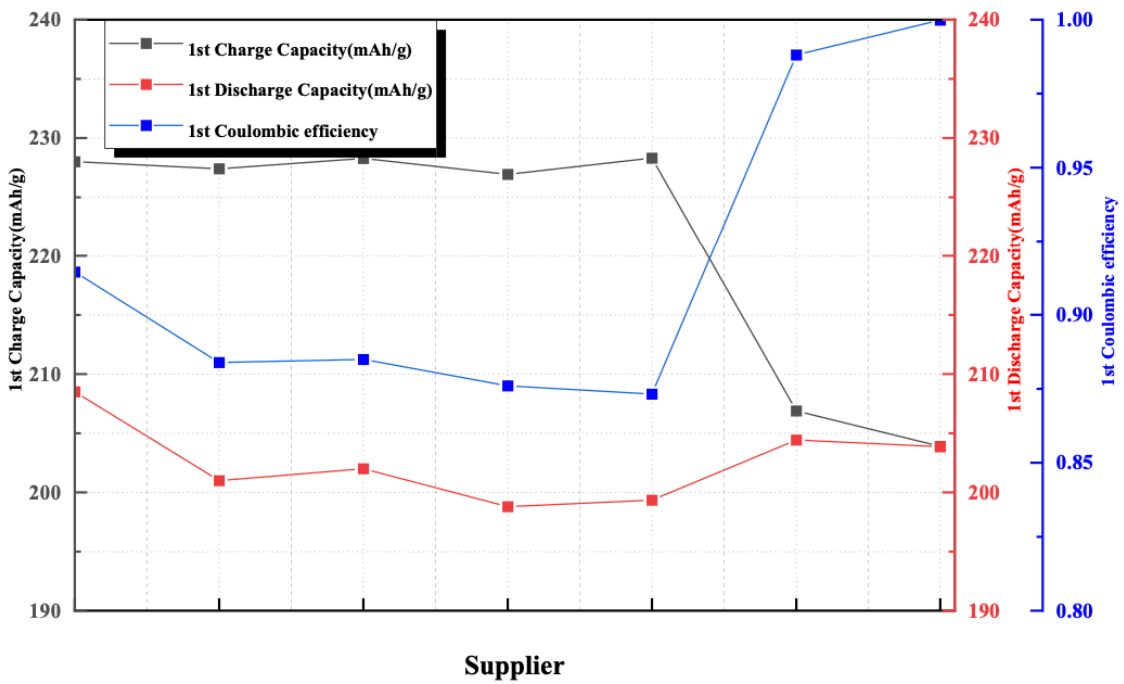
Adaptable Inputs and Outputs for Circular Battery Materials



RecycLiCo extracts **up to 100%** of cathode metals and is capable of recycling-upcycling modern cathode chemistries from cathode scrap and black mass such as:

- Nickel Manganese Cobalt (NMC)
- Nickel Cobalt Aluminum (NCA)
- Lithium Cobalt Oxide (LCO)
- Lithium Manganese Oxide (LMO)
- Lithium Iron Phosphate (LFP)

Industry Validated Products



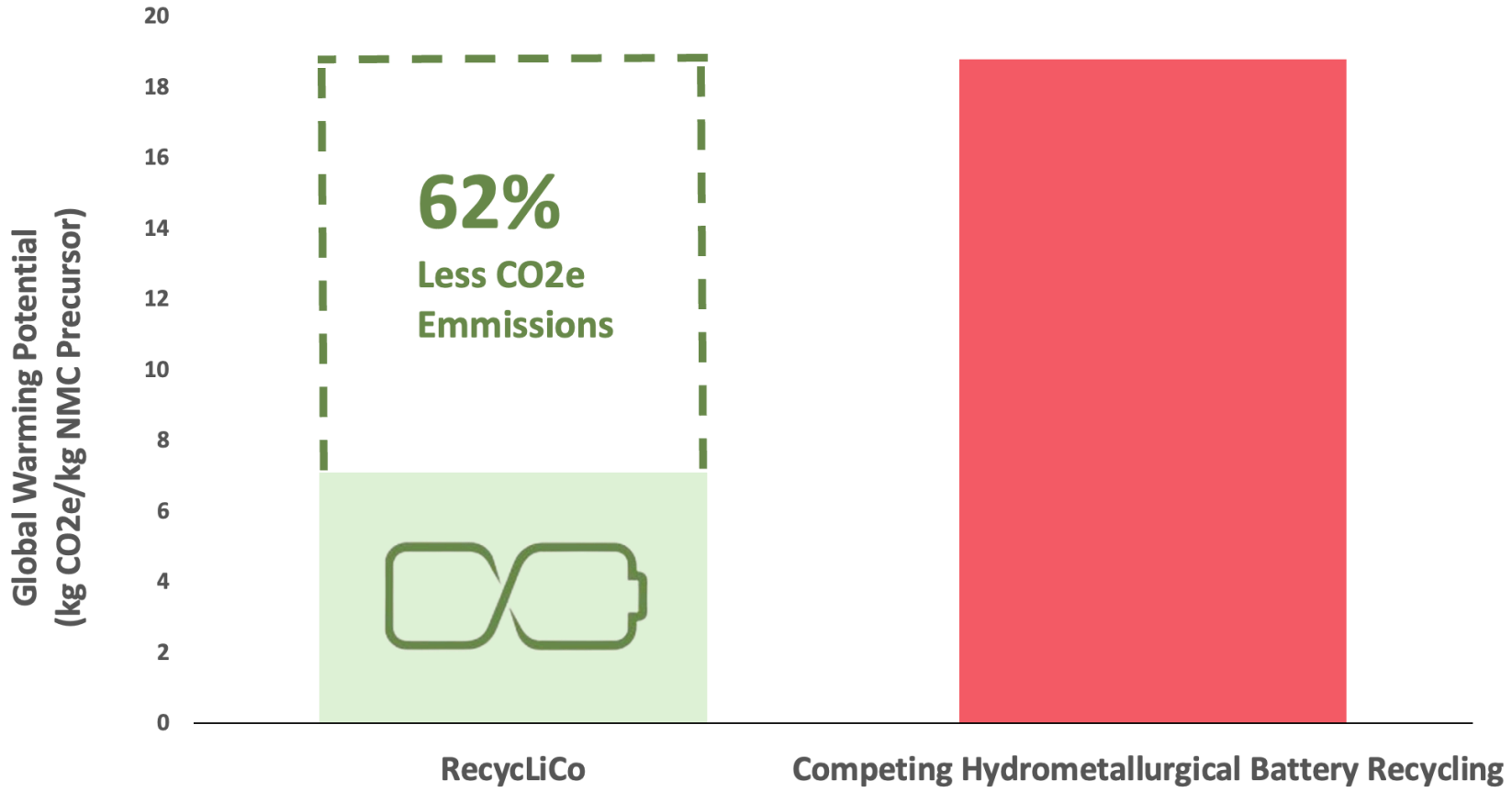
Supplier	Chemical composition [Ni:Co:Mn]	1st Charge Capacity(mAh/g)	1st Discharge Capacity(mAh/g)	1st Coulombic efficiency
A	83 : Unknown : Unknown	228.0 mAh/g	208.5 mAh/g	91.4%
B	79.9 : 11.6 : 8.5	227.4 mAh/g	201.0 mAh/g	88.4%
C	83.3 : 10.9 : 5.8	228.3 mAh/g	202.0 mAh/g	88.5%
D	83.8 : 10.9 : 5.3	226.9 mAh/g	198.8 mAh/g	87.6%
E	80 : 10 : 10	228.3 mAh/g	199.4 mAh/g	87.3%
RecycLiCo	80 : 10 : 10	206.9 mAh/g	204.4 mAh/g	98.8%
B(Recycle)	90.4 : 8.1 : 1.5	203.9 mAh/g	203.9 mAh/g	100.0%

"According to the report, RecycLiCo's recycled precursor has better performance than the other recycled precursor, and similar level with other commercial precursor samples" – Korean Cathode Manufacturer

"Pleased to confirm RecycLiCo's recycled materials have successfully achieved qualification status through our Supply Chain Partner Qualification program" – North American Battery Manufacturer

RecycLiCo Offers a Lower Environmental Impact

Life Cycle Assessment (LCA) independently verified by Minviro in accordance with ISO-14040:2006 and ISO-14044:2006 standards



Compared to competing hydrometallurgical processes, for every ton of recycled NMC material produced, **we avoid 11,700 kg of CO_2 emissions**

Source.

(1) Calculations are made by the Company and based on statistics found at https://www.epa.gov/greenvehicles/greenhouse-gas-emissions-typical-passenger-vehicle

Integrated Business Model Facilitates Wide Adoption

RecycLiCo™ BATTERY MATERIALS

- Battery, Cathode, and EV Manufacturers