

EnerSys At A Glance (NYSE: ENS)

LEADING PROVIDER OF DIFFERENTIATED ENERGY SOLUTIONS

\$3.4bn¹

Sales

7.9%¹

Adj. Operating Margin

\$4.47¹

Adj. Diluted EPS

~11.4k¹

Total Employees

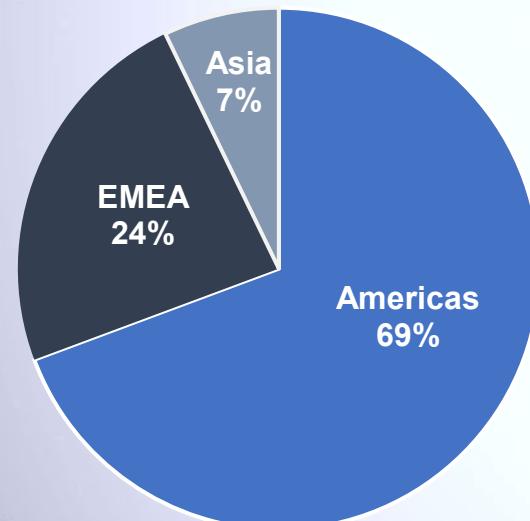
10k+¹

Customers

22%¹

Market Share²

FY'22 SALES BY GEOGRAPHY



GLOBAL CUSTOMER BASE³



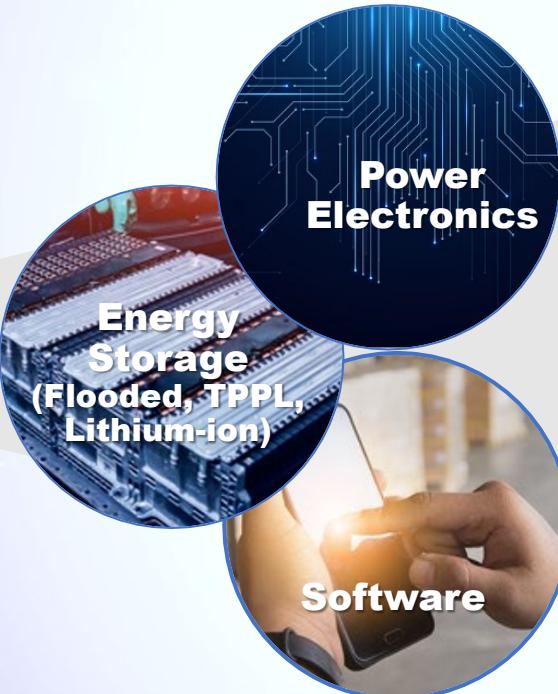
1. FY'22, year end March 31, 2022

2. Source: BCI, Eurobat industry reports and management estimates based on the markets where EnerSys participates. Market size and share are for batteries and chargers only. It excludes power solution and services to broadband, telecom and other markets, and the aerospace & defense and cabinet enclosures markets (each estimated at \$1 to \$2 billion)

3. Represents geographies with EnerSys manufacturing and distribution centers

Leveraging Our Platforms Across All Segments

3 Core Technology Platforms



3 Business Segments



8 End Markets

Telecom Networks

Broadband Cable

Industrial Power and Utilities

Renewable Energy

Data Centers

Logistics and Warehousing

Aerospace & Defense

Transportation



Technology Advancements

POWERING THE FUTURE, EVERYWHERE FOR EVERYONE

CPUC Network Powering Program



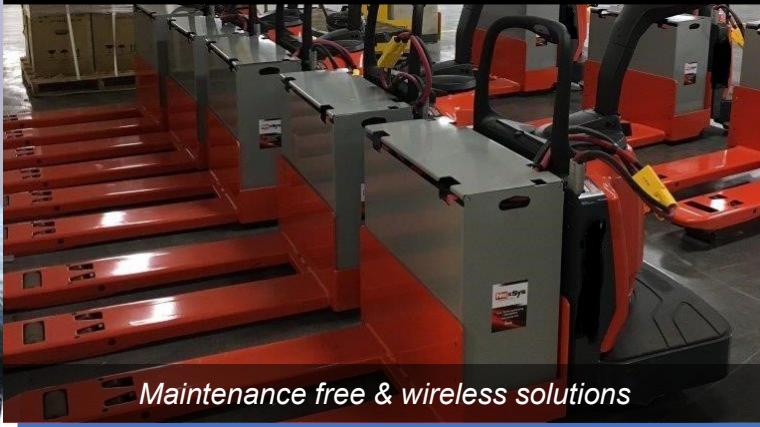
Specialty Batteries



Fast Charge & Storage



NexSys® TPPL and Li-ion Options



TouchSafe





Powering the Future,
Everywhere for Everyone.

Thank You

