

15 YEARS OF LOCAL

AS A FORCE FOR GOOD

2022 ANNUAL REPORT



DEAR FRIENDS,

15 years. 15 YEARS!!!

Please join me for just a moment in celebrating 2022 which marked 15 years of music-making, feasting, marching, dancing, protesting and peace-making, feistiness and friendship. Together we've come out, spoken out, shared our knowledge, shared our fears and frustrations, learned from each other, and most importantly, stood together.

The people who imagine, create, build, and grow their businesses in the Lowcountry are our people. We are honored to call our membership "ours," and we are so inspired by you every day. Being able to listen to and lift up the voices of those creating economic opportunity here in the Lowcountry is what gets us out of bed in the morning.

Being able to make your hard work a little easier, especially when we can do that by connecting members to each other, brings us real joy. It is such a privilege to drive economic prosperity and to do this community-building work. I want to express our sincere gratitude to every single one of our members. Thank you to those who have partnered, sponsored and given to this movement. You make it possible to do what we love while we make our community stronger, more equitable, more inclusive and interconnected, and more vibrant.

For 15 years Lowcountry Local First has served this community, continually stretching out in front to spark and build new models for economic development – from new and beginning farmer training, to coworking, to equitable access to entrepreneurship support – long before these tactics were adopted as the norm. Innovation is at the core of our identity, and you can count on us to continue to lean on our small and nimble team to find what you, our members, need now and to give or get you what you need.

Thank you for being a part of spreading the Local First revolution and evolution for the past 15 years. Here's to the next 15!

Locally yours,

Jacquie Berger,

Executive Director, Lowcountry Local First



OWCOUNTRY LOCAL FIRST

Lowcountry Local First advances economic prosperity and local ownership through innovative and inclusive initiatives that build our community's wealth and wellbeing.

We work towards fulfilling this mission through:

- AWARENESS: Educating the general public on why it's important to choose local and influencing them to do so.
- ADVOCACY: Working with our elected officials, decision-makers and opinion leaders
 to foster a better environment for creating and sustaining local businesses.
- AFFINITY: Building knowledge and social capital by delivering resources, programming, mentorship, and relationship-building to local businesses of all shapes and sizes.

CHAMPIONING THE LOCAL MOVEMENT

We educate the general public on why it's important to choose local and influence them to do so. In 2022, this included:

EAT DRINK LOCAL MONTH (MAY)

- **120 INDIVIDUALS** signed the pledge to shift \$10+/week to local food sources throughout the month of May.
- The digital guide on EatLocalSeason.com showcased 75+ local food and beverage businesses and had 2500+ page views throughout the campaign.
- **520+ ATTENDEES** enjoyed live music, local food and drinks at Firefly Distillery for our 14th annual Chef's Potluck fundraiser event. The event featured 17 local chefs, 19 local farmers, 4 local beverage providers, and 2 local bands.

BUY LOCAL SEASON (NOV-DEC)

We urged the community to spend their holiday dollars with local businesses rather than with Big Box stores and national chains that divert money, character and power away from our community.

- The digital shopping guide on BuyLocalCHS.com featured 160+ BUSINESS profiles and had 2,100+ page views throughout the campaign
- 25 LOCAL MAKERS MARKETS were promoted through the website and social media
- We showcased the Buy Local mission at 3 LOCAL HOLIDAY MARKETS
 throughout the Lowcountry (Summerville Holiday Market, Mount Pleasant
 Holiday Market & Craft Show, and Holy City Holiday Market), asking attendees
 to pledge their spending to local businesses and giving out hundreds of free
 "shop and dine local" canvas tote bags.



USING OUR LOUD, COLLECTIVE VOICE FOR GOOD

We work with our elected officials, decision-makers and opinion leaders to foster a better environment for creating and sustaining local businesses. In 2022, this work included:

- Supporting the formation of the CITY OF CHARLESTON'S HUMAN AFFAIRS
 RACIAL CONCILIATION COMMISSION via letter of support and public comment.
- Participating in a proclamation press event to kickoff HISPANIC HERITAGE
 MONTH with the City of Charleston and Latinx Advisory Council.
- Signing a letter of support to Congress regarding ANTI-MONOPOLY FEDERAL LEGISLATION. Spoke at a national virtual press event and communicated directly with Senators Graham and Scott's offices.
- Signing a letter of support advocating for Congress to pass the INFLATION REDUCTION ACT OF 2022.
- Meeting regularly with Charleston Downtown Alliance leadership to discuss BID with Councilman Jason Sakran. We advocated for better communication with local businesses, better representation on CDA board from local business tenants, and to ensure KING STREET IS NOT PRIVATIZED.
- Signing a letter of support for AMERICAN INNOVATION AND CHOICE ONLINE ACT (S.2992).
- Working alongside the teams at the TOWN OF JAMES ISLAND and CITY OF GOOSE CREEK to support and strengthen each municipality's entrepreneurial ecosystems through small business trainings and workshops.
- Hosting a SMALL BUSINESS RESOURCE EXPO in September alongside SC Department of Commerce, connecting our member businesses with 14 local municipalities, business resource providers, local financial institutions, and more.

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CULTIVATING THE RELATIONSHIP ECONOMY

We deliver resources, programming, networking, mentorship, and more to local businesses of all shapes and sizes. In 2022, this work included:

- Hosting 9 LOCAL SOCIALS at unique business host locations across the
 region, from distilleries to banks to historic theater spaces to distribution
 centers. Dozens of attendees at each social were able to network and build
 relationships that matter, while we also spotlighted various local food and
 beverage vendors.
- Providing collaborative, affordable and flexible work space to more than 20 new coworking members at LOCAL WORKS, including 9 Community Business Academy graduates who utilized a grant-subsidized lowered rate.
- Promoting business as a force for good by connecting 300+ business owners and community activists at the 8th annual GOOD BUSINESS SUMMIT in February.
- Spotlighting locals on **SMALL TALKS**, **BIG IDEAS WITH STEVE**, our local radio show and podcast series where we hosted 12 episodes that garnered 10,000+ total impressions on radio and 462 episode streams.
- Connecting member businesses with the guidance needed to start and grow
 their business through the LOCAL EXPERTISE EXCHANGE, which provides
 complimentary consultations with local experts in a variety of business service
 areas.

Entrepreneurship takes a lot of courage and a lot of support and this event is a great way to equip attendees with both! Not only do they receive the validation that their work is challenging but also that it is worthwhile. Getting real world feedback, examples, numbers and advice helps you center yourself where you are and create the plan to get where you want to go."

- 2022 Good Business Summit attendee



The lawyer I was connected with was fantastic. He gave me peace of mind that I am on the right track, and we will be using his services once I need a lease review and cat lounge waiver drafted."

Kate Laflin, Owner of Catnip & Coffee, a member who utilized the Local Expertise Exchange in 2022







EQUIPPING ENTREPRENEURS WITH KNOWLEDGE, SOCIAL AND FINANCIAL CAPITAL

The Community Business Academy (CBA) continued to grow by leaps and bounds as the core introductory program of the Good Enterprises Initiative that launched in 2019, graduating 225 total participants by the end of 2022.

A SNAPSHOT OF 2022'S COMMUNITY BUSINESS ACADEMY COHORTS:

- 92 graduates across 5 cohorts.
- 61 of these participants were in business, making sales upon entering the program.
- 13 different countries represented across the cohorts.
- 74 females and 18 males.
- 53 Hispanics or Latinos, 29 African Americans, 10 Caucasians.



SPRING 2022 GRADUATE

Tanya Hearn, Owner of **CHARCUTERIE HAPPY BOARD**, who has gone on to grow her business to host community workshops, cater corporate events, weddings and more.

FALL 2022 GRADUATE

Valerie Ramirez & Andres Cruz, owners of **ANDRES EXTERIORS AND SIDING**, took the academy to help them grow their family-owned company.







EQUIPPING ENTREPRENEURS WITH KNOWLEDGE, SOCIAL AND FINANCIAL CAPITAL

A SNAPSHOT OF 2022'S BUSINESS ACCELERATION SERVICES' IMPACTS:

- 67 participants were provided mentorship, accountability and ongoing educational opportunities.
- 14 expert coaches offered their knowledge and support to participants, including 5 new bilingual coaches to support the graduates of La Academia.
- 5 workshops and 3 webinars were provided, touching on topics such as branding and "commercial space university."
- 1 graduate, Christina Miller of Bert & T's, was selected by a panel of outside judges as our first "Ready, Set, Pitch!" award recipient, receiving \$10,000 to help her purchase and outfit a new food truck to take her bakery mobile.



Lenjoy partnering with Lowcountry Local First, because it gives me the opportunity to give back to the business community in Charleston. After being in business for 20 years I'm able to offer a great deal of guidance and direction to the entrepreneurs in the program, and I enjoy every minute of it."

- J Haleem Washington, 2022 Business Coach for participants in Business Acceleration Services



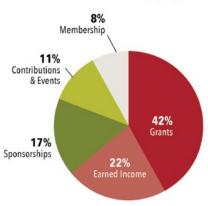


2022

FINANCIALS

Lowcountry Local First is committed to financial transparency and accountability in appropriately stewarding our supporters' dollars to further our mission. For more information, please contact jacquie@lowcountrylocalfirst.org.





2022 EXPENSES \$1,187,085

100% of Every Dollar Goes to Impact



Information provided is unaudited. 2022 financial audit will be completed mid-year in 2023.



2022

SUPPORTERS

We extend gratitude to the following 2022 donors who catapulted our work from ideas to action through their financial support.

\$50,000+

City of Goose Creek

Kathryn Ploss Salmanowitz

SC Department of Commerce

US Economic Development Administration

\$20,000+

Pathfinder Foundation

Sisters of Charity Foundation

Town of James Island

\$10,000+

Andy & Corrie Gladstein

Bank of America

Charleston County
Economic Development

City of Charleston

Cummins

First Reliance Bank

Limehouse Produce

South State Bank

Wells Fargo

\$5,000 TO \$9,999

Blackbaud

College of Charleston MBA Program

Medical University of South Carolina

The Ohana East Foundation

Patrick Family Foundation

South Carolina Department of Agriculture

\$2,500 TO \$4,999

Blue Bicycle Books

Brackish

Digital Ignite

Justin Ferira

Terri Herubin

Charles McLendon

SC Ports Authority

Steen Enterprises

\$1,000 TO \$2,499

Charleston County Parks

Commission

Climb Fund

First Horizon

Freshfields Village

Glowfisch Hospitality

Joanna Foundation

Joseph Spector

Natural Investments



2022

HIGH LEVEL MEMBERS

CATALYST

All Good Industries
Celadon Home
Charleston Magazine
Charleston Music Hall
Estelle Colored Glass
First Reliance Bank
Grassroots Wine
Greystar
HLA, Inc.

Motley Rice LLC REV Federal Credit Union Ruth's House Event Rentals & Design Sonitrol Security Systems

South Carolina Federal

Credit Union

Limehouse Produce

Steen Enterprises The Charleston Place The Indigo Road

CHAMPION

Brackish
Charleston County
Park and Recreation
Commission
Croghan's Jewel Box
Cru Cafe
Cru Catering
David Thompson Studio
Digital-Ignite
FIG Restaurant
First Capital Bank
French Quarter Inn
Giglio Communications

& Marketing (GCM)

Holy City Brewing

Home Telecom

Lennon Construction Company Matt O'Neill Real Estate RCB Development **Rhodes Boutique** SMHa South Carolina Stingrays Southern First Bank The Beach Company The Ordinary The Spectator Hotel The Urban Electric Company Verde Vertical Roots Wills Massalon & Allen HC. Wonder Works

Iola Modern

2022

OUR TEAM

Thank you to our 2022 Board of Directors and staff for their leadership and support.

2022 BOARD OF DIRECTORS

Terri Herubin, *Chair*David Bennett, *Vice Chair*Nicki Root, *Past Chair*Melonie Hammond Trace, *Treasurer*Jeff Plotner, *Secretary*

Jeremiah Bacon Kerri Chisolm Justin Ferira Jennifer Ferrebee Stephanie Hall Ed Kronsberg Margie Longshore Andy McCarthy Charlie McClendon VaLinda Miller Jonathan Sanchez Monique Wilsondebriano

2022 STAFF

Jacquie Berger Lauren Gellatly Jordan Amaker Raquel Padgett Steve Fletcher Kip Watson Maud Bentley Erika Grimes

Lauchlan Davis Jocelyn Patterson Adelai Brown



Running a local, independent business requires dedication, heart, passion, bravery, and drive: a willingness to put down roots and reach for the sun.

Your financial contribution allows Lowcountry Local First to offer help and guidance, build camaraderie and community, forge new and strengthen existing connections.

Your gift will be generously tripled by matching contributions from the Pathfinder Foundation and Kathryn Ploss Salmanowitz

Here in the Lowcountry, we work to nurture a one-of-a-kind ecosystem of local businesses and entrepreneurs who sprout, grow, and bloom. Each business grows stronger and flourishes more fully when they are nourished by connections to each other.

These under the soil connections are the foundation of our work, and are only possible because of your support. Thank you so much for investing in this unique place we love to call home.

Thank you for giving.



POSTAGE PLACE HERE



Charleston, SC 29405 (843) 801-3390 **LOWCOUNTRYLOCALFIRST.ORG**

MAKE A LOCAL IMPACT



Join the movement as a local-independent business member and engage in the LOWCOUNTRYLOCALFIRST.ORG/JOIN programming and advocacy efforts:

Support and grow the movement



LOWCOUNTRYLOCALFIRST.ORG/DONATE with your dollars: