

FiberX

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Sustainable Chemicals & Materials



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Green Chemicals and Materials Market – Large, Important and Seeking Sustainable Feedstocks

- Projected to reach \$229 billion by 2030 (Straits Research)
- 12% of world's petroleum is used annually as chemical feedstock
- “The chemical industry can wean itself off fossil raw materials.” (World Economic Forum)
- “chemical companies with sales exposure to end markets aligned with sustainability have higher valuations” (McKinsey & Company)

Experienced Entrepreneurial Team

Management



Dave Skibinski, CEO

Serial entrepreneur and experienced President/CEO. Dave has created investor value: part of \$150mm in funding; directly raised over \$20mm; 5 financial exits



Wade Lange, CCO

Proven hard-tech startup entrepreneur with senior executive experience. Demonstrated deal maker with 3 exits



Tom Santelli, CTO

Former director of technology and development at Weyerhaeuser and Georgia-Pacific.

Key Advisors

Greg Schmitt



Jared Orem



Don Jackson



Jim Caruthers & Enrico Martinez



FiberX Converts Low-Value Biomass To High Value Chemicals And Materials

Corn Stover

A new sustainable feedstock

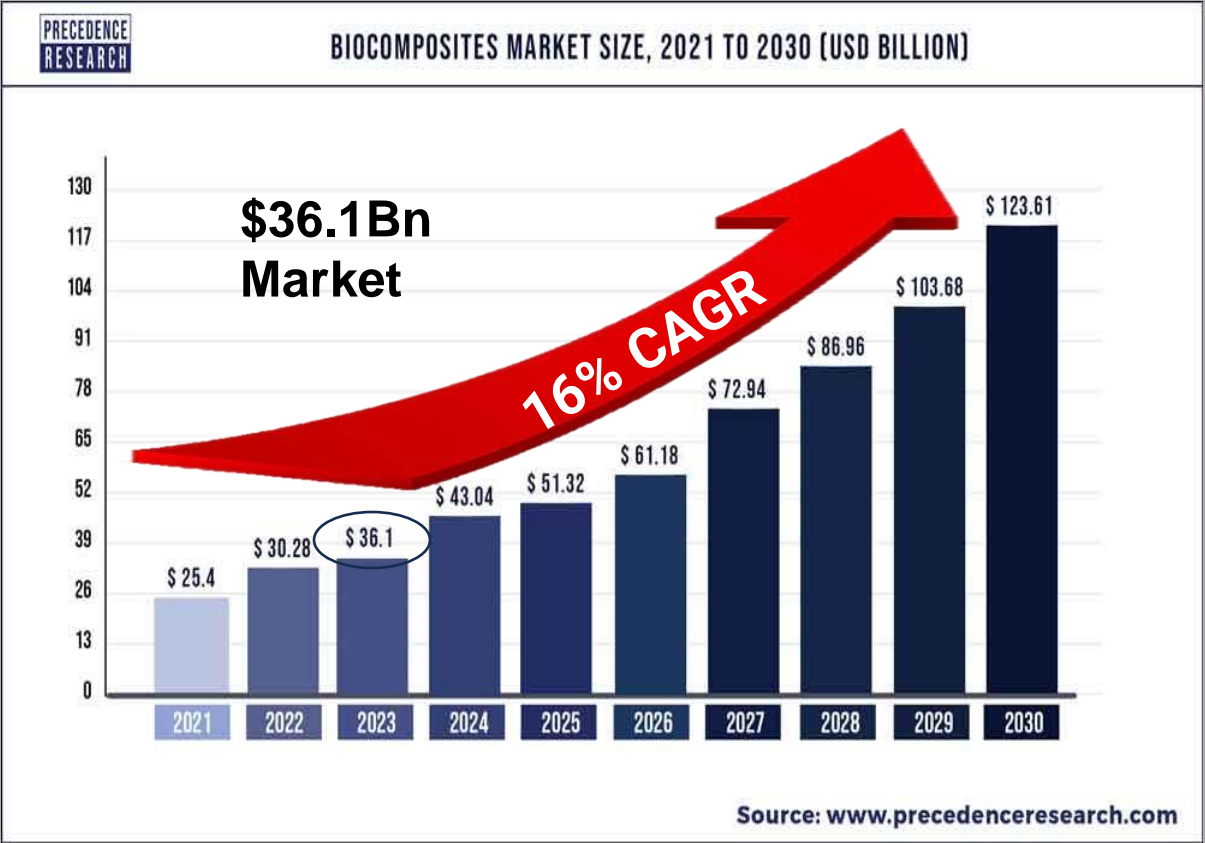


BioComposite Plastics

Combines natural fibers with petroleum or bio-based polymers

Target Market –

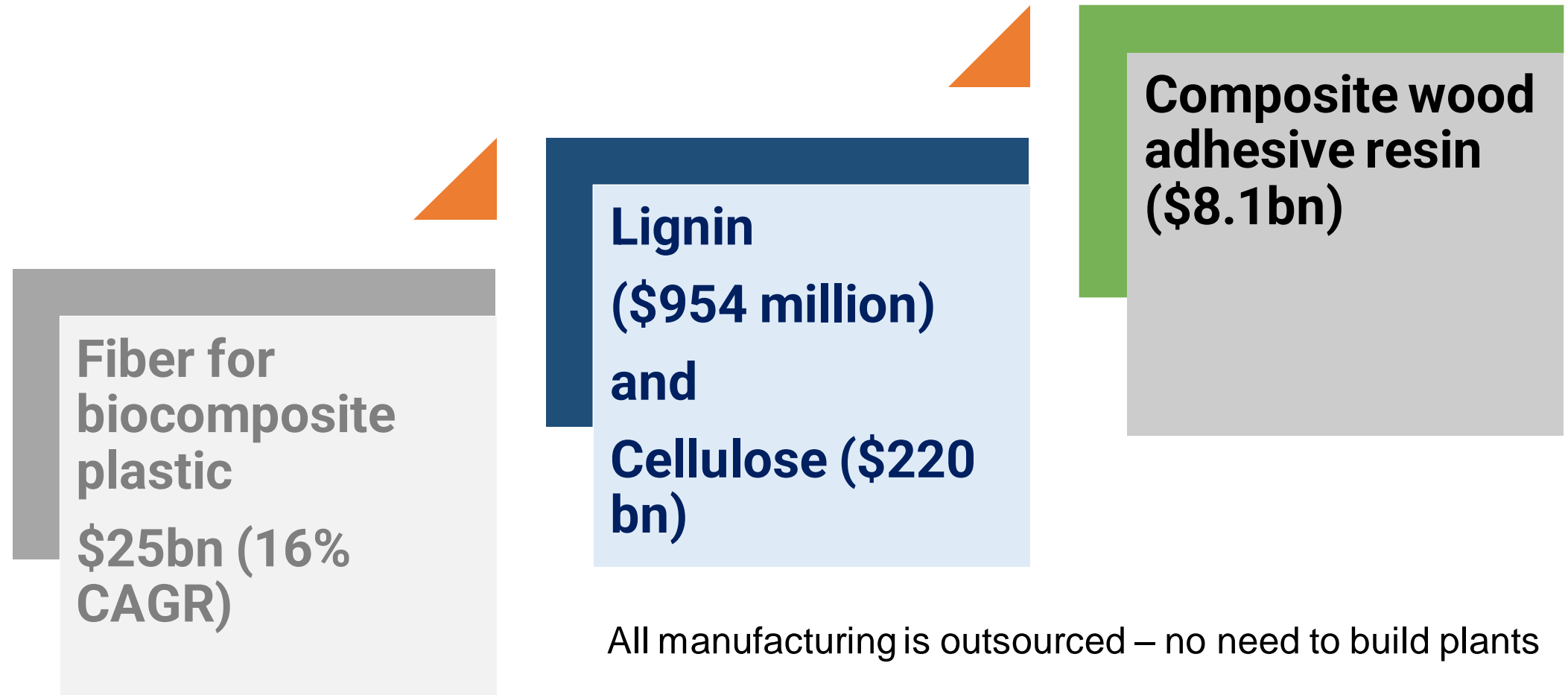
Durable consumer & business products manufacturers



Value Proposition to Plastics Manufacturers

- **Reduce cost** of materials
- Improved **product performance**
- Meet their **sustainability** commitments with reduction in native plastic

Capital and Risk Mitigating Product Roadmap



Product & Commercialization Traction

1. Stover processing techniques and specifications developed; automated processing in production
2. Stover – polypropylene and polyethylene biocomposite plastic formulations defined
3. Resin – lignin extruded and depolymerized to make resin and fiberboard
4. 3,000,000 pounds of stover under contract with baling, transport & storage secured
5. Customers and distributors testing biocomposite products

Pre-seed Round

- Capital raise: \$1,000,000
- Key terms:
 - Preferred equity offering
 - \$3MM pre-money valuation
 - Minimum investment: \$25,000
- Eligible for 25% Indiana tax credit (open marketplace for non-Indiana taxpayers)
- Secured \$102,700 in non-dilutive matching grants

Our Asks

\$675,000 raised

Harvesting \$325,000

Seeking contract polymer chemist/engineer

FiberX

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