

### Final Grant Reporting Guidance July 1, 2025

# Agenda

- **1.** Annual Valuation Report
- 2. Grant Narrative Report
- 3. Important Dates

# **Demonstrating Impact**



#### Integration within Salesforce

#### Combination of Patient Services Data

# Salesforce Grant Portal

Grant Program	s My Grants	Annual	Valuation	Get Help			
			ê	New Annua	l Valuation		
All 🔻							
	nnual Valuation Name	e • Filtered by	/ All annual valu	ation reports	1		
l item • Sorted by A	nnual Valuation Name		/ All annual valu	ation reports	Status	~	Created Date

**Annual Valuation - What's Included?** 

health care visits & specialty services

mental health visits

imaging & labs

medications & DME

patient services data

Covering the reporting period of July 1, 2024 - June 30, 2025



FAFCC gathers information on the value of services provided by our members, to demonstrate the impact and value to our communities and our state. This data is used to develop our Impact Report. Value information is collected on:

- · health care visits and specialty services,
- · mental health visits,
- · imaging,
- · labs,
- medications, and
- durable medical equipment.

The FAQs section below will address common questions, but members are encouraged to review the User Guide for detailed instructions on completing the report.

- Valuation User Guide
- 2024-25 Valuation Rates
- PDF version of valuation questions

### Annual Valuation -Important Dates

- Due: Tuesday, July 15, 2025
- Reporting Period: July 1, 2024 - June 30, 2025



# Valuation Questions

Grant Narrative - What's Included?

Grantees will be asked to report on the following from April 1 to June 30

**Implementation Steps** 

Outcomes

Expenses

Accomplishments & Challenges



#### State Funds

Supported by \$9.5 million in recurring state-appropriated funds, the State Funds Grant strengthens capacity and expands services of FAFCC members to improve access to care for uninsured Floridians. Review the Notice of Funding Availability (NOFA) for details.

#### For More Information:



#### 2024-25 SFG NOFA



Contact <u>kendall@fafcc.org</u> for assistance

My Proposal	Narrative Reports	Category Expenses Uploade	Look for sta to "Comp ed Fill ensure su	olete" to
Narrative		Name	Narrative Cycle	Status
Test 2024 (SFG)	- Narrative 1	Narrative - (7/1/2024-12/31/2024)	Narrative 1	Complete
Test 2024 (SFG)	- Narrative 2	Narrative - (1/1/2025-3/31/2025)	Narrative 2	Complete



#### **Grant Narrative - Save and Submit**

Complete narrative fields outside of Salesforce and copy/paste

> Save frequently during completion and before exiting

> > Type name to sign, submit when narrative is fully complete

#### Signature

I, the Project Liaison, hereby certify that all of the information contained in this progress report is true and accurate to the best of my knowledge by typing my name below.

Complete this field.

Before clicking submit, please review your grant narrative report to confirm all recorded expenses, calculations, and progress is accurate and

Converts report to read-only format (aka, no more edits)



#### **Grant Narrative - Scoring**

- Each narrative report is evaluated on a 30-point scale.
- Annual Valuation Report is worth an additional 10 points.
- Total of 100 potential points for the grant cycle
- This score will guide future funding decisions.

#### **Grant Narrative - Scoring Rubric**

- Timeliness of submission: 3 points
- Listing Assigned Personnel: 3 points
- Outputs: 5 points
- Outcomes: 5 points
- Highlights/Accomplishments: 3 points
- Funding Enhancements: 3 points
- Additional Information: 3 Points
- Expenditure Documentation: 5 points

Full rubric is available in the Grant Reporting Guidance Document

#### **Grant Narrative - Salesforce Demo**

FLORIDA ASSOCIATION OF FREE & CHARITABLE CLINICS	Home Training		
	Salesforce (	Grant Portal	
	Grant Programs My Grants Annual Valuation	Get Help	
lame irst Name	24-25 Dental and	24-25 State Funds Grant	
Kendall	Behavioral Health	Program	
ast Name	View	View	
Test			
hone			
1112223333			
mail			
kendall@fafcc.org			
ffiliated Organization			

### Grant Narrative -Important Dates

- Final Grant Narrative with expenditure documentation
  - Due: Tuesday, July 15, 2025 (end of day)
  - Reporting Period: April 1 -June 30, 2025
  - Staff will be available until 5 pm
  - Schedule a strategy session for more individualized guidance (available through July 8)

### **Compliance Policy**

- FAFCC must enforce deadlines in order to meet deliverables established by DOH.
- FAFCC will assist Grantees with outstanding deliverables before additional action is taken.
- Action may include the following:
  - Written notice attached to grantees performance, which may affect participation in future cycles
  - A request for a monitoring call
  - A hold on future disbursements

#### 2025-26 Grant Cycle - Tentative Timeline

July 8: NOFAs posted

July 17: Application Webinar

Aug 7: SFG applications due

Aug 12: DBG applications due

Sept 17: Award Letters sent

