

National Cross-Profession Minimum Data Set Initiative: Empowering Regulators to Serve as Champions for Informed Policy

Speakers/Commentor:

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Session Objectives

- Brief history and updates since 2020 plenary
- Lessons learned from the Indiana experience
- Overview of the Cross Professions Minimum Data Set Tool
- Results of CPMDS pilot by Utah Office of Professional Licensure Review
- Introduction to the CPMDS Roadmap



History: Regulators as Champions for Informed Workforce Policy and Planning

- Jurisdictions require data to support informed workforce policy and planning
- Collection of supplemental workforce information in conjunction with regulatory processes is a best practice
- Defining Supplemental Workforce Data



Defining Supplemental Data

| Regulatory | VS | Supplemental | | |
|-----------------------------------------------------------------------------------------------|----|-----------------------------------------------------------------------------------------------------------------------|--|--|
| Identifiers (Name, DOB, SSN) | | Demographics (Sex, Race, Ethnicity) | | |
| Address (commonly <u>license</u> address: home or central employer office) | | Education/Training (Qualifying degree, skills, certifications) | | |
| License Qualifying Compliance (Education, Exams, Licenses in Other States, etc.) | | Practice/Employment (Location, Hours/Week, Medicaid/Telehealth participation, Employment plans, etc.) | | |

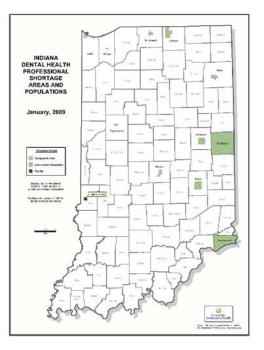


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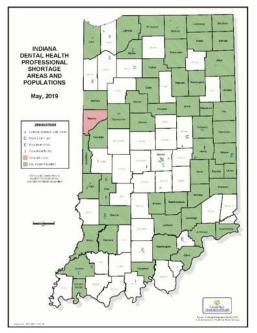
The Power of Supplemental Data

Indiana, 2009

Indiana, 2019









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Evan Bartel

Regulator-Championed Health Workforce Information



History of Regulator Championed Workforce Data in Indiana

- 1970's the first Indiana Physician Databook was developed
- 1990-2010 paper surveys sent to licensees to collect supplemental information
- 2011 -2018 voluntary questions embedded into license renewals for selected health occupations
- 2019- Present questions embedded into renewals for all health occupations (required for selected occupations)

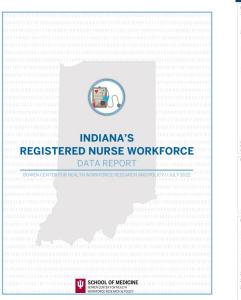


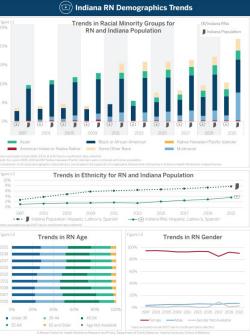
Indiana's Approach

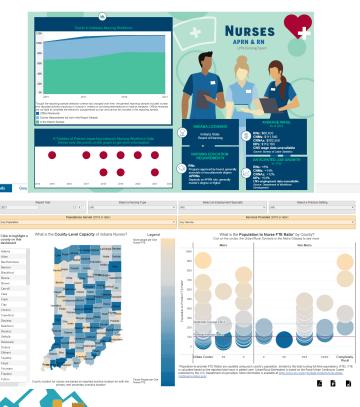
- Supplemental questions designed to align with Minimum Data Set, State workforce data needs, and through subject matter expert feedback
- Integration of supplemental questions into license renewals (MyLicense) minimizes burden on licensees and maximizes response and quality
- Academic partner (Bowen Center for Health Workforce Research and Policy) provide expert technical support for question design, data management and analysis, and reporting



From Data to Action: Indiana's Commitment







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Indiana's Next Steps

- MyLicense1 adoption enabling more sophisticated question structure
- Potentially expanding to other occupations



Regulators as Champions: Indiana outcomes



HOW DOES THE INTERSTATE MEDICAL LICENSURE COMPACT (IMLC) WORK?

MCL = Expedited License Review

WAT STATES DADTICIDATE IN THE IMI C

The Middail Lonnur Compact as "hepdetal icross review" compact. The MLC is an agreement between tables on medical icrossrer eligibility which offers appetieller increase for autiled physicans. Expected is consume eligibility of determined by the physicans table of principal icrossre pare to de definition). Physicans determined to be eligible for expected table must be physicans table of principal icrossre pare to de definition). Physicans determined to be eligible for expected table they with to obtain expected tables and tables

Important Notes: The Compact Commission does not issue a "Compact license" nor is there a nationally recognized medical licens for physicians. This compact provides an expedited licensure process for qualified physicians within compact states.

Key Definitions and Abbreviations

State of Principal License (SPL): A member state where a physician hol a license to gradice medicine, and which has been designated as such by physician for purposes of registration and participation in the Compact. The SPL is also comptimes called a "home state" or "circurary state of licensure

Compact Member State: A state other than SPL that participates in the Medical Licensure Compact, and where physician can apply for and have Compact Physicae to reartize. The SPL is size screatings called a "remate.

> Compact Legislation Introduced
> Idu C Member State serving as SPL processing applications and issuing licenses*
> Idu C Member State non-SPL issuing licenses*
> Idu C Member State non-SPL issuing licenses*
> Idu C Passes; implementation in Process of Del



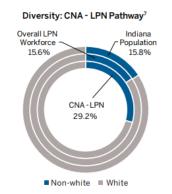
What qualifies as a State of Principal Licensure?

- In order to qualify as an SPL, the following must app
- The physician's primary residence is in the SPL
- At least 20% of the physician's practice or medicine occurs in the SPL
 The physician is employed to practice medicine by a person, business or organization located in the SPL
- The physician semployed or practice medicine by a person, business or organization included in the or t
 The physician uses the SPL as his or her state of residence for U.S. Federal Income Tax purposes.
- Physicians must submit proof of the above requirements during the Compact application process.

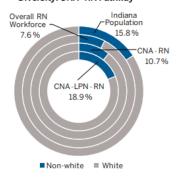
CNA LPN RN APN Image: state state



Defining the Pathways



Diversity: CNA - RN Pathway⁷





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Hannah Maxey

National Cross Profession Minimum Data Set

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National Regulatory Champions for Workforce Data









National Association Boards of Pharmacy

National Board for Certification in Occupational Therapy





C L E A R 2 0 2 3 A E C

Cross Profession Minimum Data Set Development Process



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CPMDS: Development process

Reviewed

• 16 profession specific survey tools (National Associations, Federal Department of Health and Human Services, etc.)

• Created

• Consensus list of core common data elements

Developed

• Customizable survey strategy to meet the unique needs of professions and states/jurisdictions

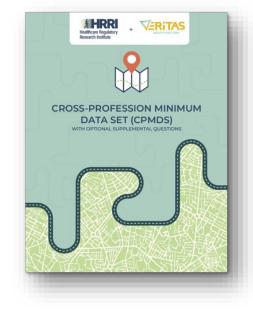




The CPMDS

- Consensus list of 18 questions serving as a framework for the collection of core common data elements
- Six supplemental questions outline additional questions for implementation consideration







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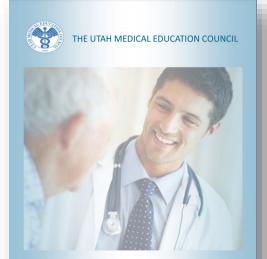
Jeff Shumway

Utah Cross-Profession Minimum Data Set: **Behavioral Health** Pilot

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History of Health Data Workforce: Utah

- Utah Medical Education Council used sample surveys
- Historically paper (later links to electronic) surveys were mailed to licensees asking them to provide supplemental information.
- Surveys were long, response rates were low, and data required sophisticated calculations



UTAH'S PHYSICIAN WORKFORCE, 2016: A Study on the Supply and Distribution of Physicians in Utah



Utah Health Workforce Initiatives

- 2021 Utah Health Workforce Coalition explores strategies to strengthen the workforce
- 2022 Utah Health Workforce Act establishes the Utah Health Workforce Council (HWAC) and Utah Information Center at the Utah Department of Health and Human Services
 - Authorizes workforce data collection in collaboration with Division of Occupational and Professional Licensure
- 2022 HWAC establishes Workforce Data Subcommittee
- 2023 HWAC adopts the Utah CPMDS

| | Enrolled Copy H.B. 176 |
|----|------------------------------------------------------------------------------------------------------|
| 1 | UTAH HEALTH WORKFORCE ACT |
| 2 | 2022 GENERAL SESSION |
| 3 | STATE OF UTAH |
| 4 | Chief Sponsor: Norman K. Thurston |
| 5 | Senate Sponsor: Jacob L. Anderegg |
| 6 | |
| 7 | LONG TITLE |
| 8 | General Description: |
| 9 | This bill enacts provisions relating to Utah's health workforce. |
| 10 | Highlighted Provisions: |
| 11 | This bill: |
| 12 | defines terms; |
| 13 | creates the Utah Health Workforce Advisory Council (council); |
| 14 | requires the council to provide information and recommendations to government |
| 15 | entities regarding policy decisions that affect Utah's health workforce; |
| 16 | creates the Utah Health Workforce Information Center (information center); |
| 17 | requires the information center to conduct research and analyze data regarding |
| 18 | Utah's health workforce; |
| 19 | moves oversight of the Utah Medical Education Council to the council; |
| 20 | modifies the Utah Medical Education Council's duties, including removing data |
| 21 | analysis duties; |
| 22 | requires the Department of Commerce to work with the council and the information |
| 23 | center to collect data regarding Utah's health workforce; and |
| 24 | makes technical changes. |
| | |
| | |
| | |
| | |

Utah Office of Professional Licensure Review Pilots of the CPMDS

- Utah Office of Professional Licensure Review (OPLR) established by the Utah General Assembly in 2022
- Behavioral health licenses were prioritized as the first review by OPLR
- OPLR served on the HWAC data subcommittee
- OPLR piloted CPMDS to gather workforce data required for review



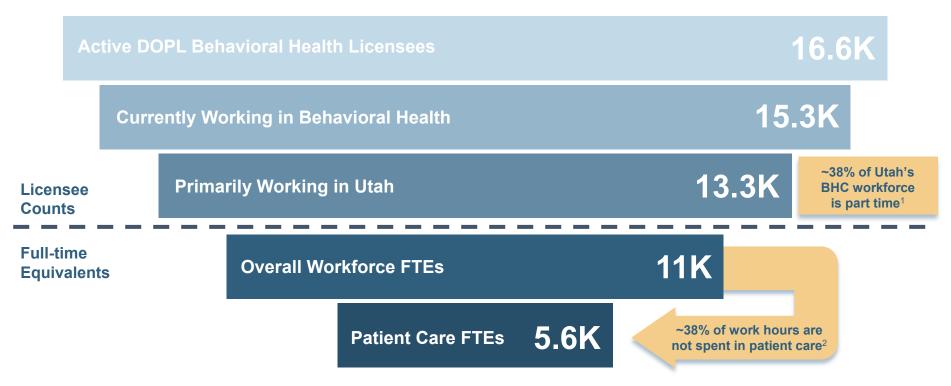
OPLR CPMDS Pilot: Lessons Learned

- OPLR pilot administered CPMDS questions electronically to behavioral health licensees
- Completion rate was 91% among those that started the survey
- It took licensees an average of 7 minutes to complete the survey
- Information generated from CPMDS provided OPLR with important insights on the workforce



PRELIMINARY

Output of CPMDS for BH in Utah



Source: Data drawn from OPLR's 2023 Behavioral Health Care Workforce Survey; OPLR Analysis. UMEC's Utah's Mental Health Workforce 2021 report estimates: 10.3K total licensees, 9K actively providing services in Utah, and 7.4K total hour FTEs. Differences in estimates are due to differences in the population sampled; OPLR includes licensees below master's level. Proportion of active licensees to overall workforce FTEs is consistent across both analyses, at 65.7% (OPLR) and 71.9% (UMEC). 1. 38% part time reflects those workforce working part time at their primary practice location. An additional 14% of respondents report working at a secondary practice location. 2. 38% patient care hours subtracts time of those in non-patient facing roles (e.g., administrators), as well as admin burden for those in direct patient care roles.

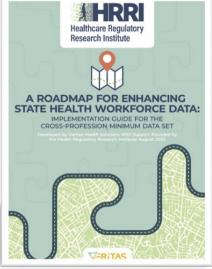
Hannah Maxey

Roadmap for Enhancing State Health Workforce Data

Where to start?

- The CPMDS is a framework for standardization of workforce data across professions
- The type of workforce data available within states varies widely
- A series of resources have been developed as an implementation guide for the CPMDS







Roadmap for Strengthening Workforce Data: CPMDS implementation guide



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Applied Tools for Perspectives

Toolkit Tool A: Understanding Your State Licensing Data

Guidance for Tool Implementation

The purpose of this tool is to provide states and/or regulators with a framework for organization of state health workforce data collection through regulatory proce

Two columns are available for each data element. In the first column, please mark "I" if data element is captured one time on Initial Application, and "R" if data

Completed as of:

| c | | | | | | | | | |
|--------|-----|-----------------------------------|-----------------------------|-----------|--------------------------|------------|--------------------------|-------------------|--------------------------|
| */R/R* | and | I/I*/R/R * | Question and Response | I/I*/R/R* | Question and Response | I/I*/R/R* | Question and Response | I/I*/R/R* | Question and Response |
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RECOMMENDED TRACK

If you are not satisfied with the health workforce information available today in your

state, proceed to the next mile marker to learn more about a strategy to collect the

specific data needed to support policy and planning within your state

C L E A R 2 0 2 3 A E C

FAST TRACK

After completing these activities, if you are satisfied

with the health workforce information available for

policy and planning within your state, you can take the express lane to Page 20 and learn how these data

Additional information?



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Thank You



