

Attendees

Organization	First	Last	Title	City
HCN Bank	Logan	Adermatt	Board Member	Palm Springs
Mission Bank	A.J.	Antongiovanni	President & CEO	Bakersfield
IntraFi	Cricket	Barlow	Treasury Desk Manager - Business Development	Arlington
Abrigo	Bailey	Barretto	Director, Advisory Sales	Raleigh
ICBA	Dean	Betz	Vice President, Member Relations	Sauk Centre
Community Bank of Santa Maria	Jason	Bietz	EVP COO	Santa Maria
United Bankers' Bank	Donna	Blake	Vice President	Surprise
West Coast Community Bank	Judy	Bornstein	Director	San Francisco
Redwood Capital Bank	Jennifer	Budwig	President	Eureka
Abrigo	Regan	Camp	Vice President of Advisory Services	Salt Lake City
Lexicon Bank	Robyn	Caspersen	Vice Chair Lexicon Bank Board of Directors	Las Vegas
KlariVis	Kristina	Castro	Senior Sales Executive	Phoenix
DCG	Sam	Chen	Quantitative Risk Consultant	Los Angeles
Navanta	Dave	Conne	Sr. Vice President	Oklahoma City
Wolf & Company, P.C.	Paul	Corcoran	Manager, Business Development	Boston
Oak Valley Community Bank	Chris	Courtney	Director	Oakdale
Impact Retirement Advisors	Isaac	Coutier	Investment Advisor Representative	San Diego
IntraFi	Max	Damm	Partner	Coto de Caza
West Coast Community Bank	Angelo	DeBernardo	EVP & Chief Lending Officer	Santa Cruz
KlariVis	Guy	DeCorte	Chief AI Officer	Sterling
Premier Audit Solutions	Kelly	Deeds	President & CEO	Cameron Park
Wells Fargo Bank	Jeannine	Del Monte	Vice President, Assistant General Counsel	Los Angeles
American Riviera Bank	Jeff	DeVine	President & CEO	SANTA BARBARA
Hyperion Risk Management LLC	Richard	Dixon	Special Advisor	Calremont
YUBI ONE USA Inc	Jake	Downey	GTM Lead	Chicago
Select Bankcard	Matt	Dreise	VP Business Development	Austin
Cali Bank	Jim	Ely	Director	Santa Ana

HCN Bank	Kevin	Farrenkopf	President & CEO	Riverside
Gary Findley & Associates	Gary	Findley	President	Anaheim
Mega Bank	Julian	Fong	President and CEO	San Gabriel
Unicon Financial Services, Inc	Wade	Francis	President and CEO	La Palma
American Riviera Bank	Joanne	Funari	EVP/Chief Operating Officer	Santa Barbara
Montecito Bank & Trust	Janet	Garufis	Chairman & CEO	Santa Barbara
Endeavor Bank	Julie	Glance	EVP/Chief Financial Officer	San Diego
i2c	Alan	Goldstein	Vice President, Sales	Roswell
Gullahorn Strategies	Lindsay	Gullahorn	Owner & Principal	Sacramento
Mission Valley Bank	Tamara	Gurney	Chief Executive and Director	Burbank
DCG	Mark	Haberland	Managing Director	Newburyport
ICBA Payments	Judd	Halverson	Senior Vice President	Shoreview
The Baker Group	Todd	Hardberger	Managing Director	Oklahoma City
The Baker Group	Ryan	Hayhurst	President	Oklahoma City
PCBB	Matt	Helsing	SVP & Regional Manager	San Francisco
Asian Pacific National Bank	John	Hou	CEO	San Gabriel
Valley National Bank	Margaux	Howard	FVP, Capital Markets & Institutional Banking	Morristown
The Baker Group	Bobby	Huffman	Senior Vice President	Oklahoma City
PCBB	Michael	Johnson	SVP, Regional Manager Southwest	Walnut Creek
Beneficial State Bank	Monique	Johnson	SVP, Director of Client and Community Partnerships	Hermosa Beach
YUBI ONE USA Inc	Andre	Jones	Partnership Lead - US	Langhorne
Keenan & Partners	Tom	Keenan	President	Milwaukie
FGIB	Manny	Kim	Vice President	Pasadena
Wolf & Company, P.C.	Stephen	King	Principal, Regulatory Compliance	Boston
ICBA CRA Solutions	Kristine	LaVigna	Interim President & CEO	Memphis
West Coast Community Bank	Matthew	March	EVP, CIO	Santa Cruz
American Riviera Bank	Douglas	Margerum	Director	Santa Barbara
OptimaFI	Dan	Marks	President, Growth Solutions	Atlanta
Impact Retirement Advisors	Todd	Mathison	President/CEO	Bloomington
Plumas Bank	Robert	McClintock	Vice Chairman	Quincy
Travelers Insurance Company	Tim	McGreevy	Account Executive Officer	San Francisco
Eide Bailly	Andrea	Mejia	Senior Manager	
RADD LLC	Brian	Montes	CEO	Long Beach
Plumas Bank	Matt	Moseley	EVP/Regional President	Redding
C3bank, NA	A.J.	Moyer	CEO	Encinitas
Select Bankcard	Pete	Mudrow	FI Channel Manager	Lehi
KlariVis	Chris	Muracco	Managing Director	Alexandria
Farmers & Merchants Bank, Ohio	Shon	Myers	Chairman, President & CEO	Miamisburg
ICBA	Dan	Nappi	Director, Affiliate Relations	Washington
Saris AI	Bobby	Neville	Enterprise Account Executive	Denver
HCN Bank	Jennifer	O'Farrell	Bank Director	Riverside
Plumas Bank	Heidi	O'Gara	Director	Quincy
SRM	Melissa	O'Kelley	Vice President, Business Development	Battle Ground
Bank of the Sierra	Michael	Olague	EVP, Chief Banking Officer	Porterville

Performance Trust Capital Partners	Dan	Pake	Managing Director	Las Vegas
Mountain Pacific Bank	Rick	Pedack	Chairman	Everett
OSC, a Steamboat Insurance Services Company	Kelson	Penn	Business Development AVP	San Diego
EBS	Jeffrey	Peterson	Managing Partner	San Francisco
Cali Bank, N.A.	Thanh	Pham	President and CEO	Westminster
EBS	Phillip	Pickett	Managing Partner	Birmingham
EBS	Michael	Pounds	Partner	Birmingham
Navanta	John	Price	Regional Business Development Manager	Grafton
SRM	Bill	Pusey	Managing Director - Business Development	Memphis
OptimaFI	John	Rakis	Director, Marketing Services Sales	Chattanooga
Five Star Bank	Lydia	Ramirez	EVP/Chief External Affairs Officer	Rancho Cordova
RLR Management Consulting, Inc.	Ruth	Razook	Founder/CEO	Reno
Stifel	Jim	Richens	Managing Director	Los Angeles
Forvis Mazars	Stephanie	Rocco	Partner	
Travelers Insurance Company	Matt	Roop	Account Executive	Saint Paul
Tustin Community Bank	Cesar	Rosas	President	Tustin
Plumas Bank	Andy	Ryback	President & CEO	Quincy
Forvis Mazars	Casey	Sanderson	Partner	Edmond
Abrigo	Vincent	SantaLucia	Account Executive	Phoenix
Federal Home Loan Bank of San Francisco	Jennifer	Schachterle	Senior Vice President Sales & Business Development	San Francisco
Endeavor Bank	Steve	Sefton	President	San Diego
Wipfli LLP	Jon	Serafino	Director, Business Development	Kalispell
Federal Home Loan Bank of San Francisco	James	Sherrer	Managing Director	San Francisco
Bank of the Sierra	Cari	Shore	Director of Community Banking	Porterville
Community Bank of Santa Maria	Janet	Silveria	President & CEO	Santa Maria
YUBI ONE USA Inc	David	Slaughter	Senior Sales Engineer	Cumming
Buchalter	Barry	Smith	Shareholder	Los Angeles
Buchalter	Scott	Smith	Shareholder	Irvine
Forvis Mazars	Brad	Snider	Managing Director	Nashville
CalPrivate Bank	Rick	Sowers	President & CEO	El Segundo
Stifel	Will	Taylor	Managing Director	Memphis
Forvis Mazars	Natalie	Torbet	Senior Manager	Houston
Wipfli LLP	Carlos	Vega	Director of Financial Services Digital	Redondo Beach
Eide Bailly	Erin	Villafana	Partner	Laguna Hills
TIB, N.A.	Sheila	Wallace	SVP, Senior Relationship Officer	Farmers Branch
ZorroFi	Armin	Wasicek	CTO	San Francisco
Lexicon Bank	Stacy	Watkins	President & CEO	Las Vegas
The Fintech Lawyer	Daniel	Wheeler	President	San Francisco
	Irwin	Wong	Director	La Canada Flintridge

FGIB	Joseph	Zamora	Vice President	Pasadena