

## FINTECH: BALANCING TRADITION WITH INNOVATION

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#### **PRESENTER**



#### **Emmett Shipman**

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Emmett Shipman is a Fintech Strategy and Growth Senior Manager. Before joining Wolf, he worked at an early-stage fintech startup, supporting both go-to-market and fundraising activities. He also gained invaluable experience in strategy and working at the intersection of banking and fintech during his time at Alloy Labs, where he served as VP of Market Development.

With experience spanning startups and financial institutions, Emmett brings a unique perspective to Wolf and its clients. He is deeply involved with the Boston fintech ecosystem and was part of the founding team of MassChallenge Fintech, a leading corporate innovation accelerator. There, he helped drive successful partnerships across asset management, banking, insurance, and e-commerce

#### **Education**

- BA in English, Fairfield University
- MBA Entrepreneurial Management, Boston College



#### WHO WE ARE

1911

WOLF & CO. ESTABLISHED

400+

**PROFESSIONALS** 



HQ in Boston; National Presence



#### **SERVICES OFFERED IN:**



- Assurance
- Advisory





#### INDUSTRIES WE SERVE

With clients in 48 states, our industry-focused structure allows our clients access to experts who offer services tailored to their organization's industry standards, requirements, and best practices. Our specialized teams provide innovative solutions based on your unique challenges.



#### FINANCIAL SERVICES

- <u>Asset</u> <u>Management</u>
- Banks
- Brokers-Dealers
- Credit Unions
- <u>Fintech</u>
- Funds



- Life Sciences
- <u>Providers</u>



#### MANUFACTURING, DISTRIBUTION & RETAIL

- <u>Consumer Goods &</u> <u>Industrial Products</u>
- Food & Beverage



#### **TECHNOLOGY**

- <u>Digital Assets</u>
- Fintech
- <u>Healthtech</u>



#### **WOLF & COMPANY ACCOLADES**

Wolf is pleased to have received recognition from a variety of sources for our efforts at providing responsive client service and development of our professionals. Examples of this recognition include:

# **INSIDE** Public Accounting

TOP 100
Accounting Firms

### accountingTODAY

TOP 100
Accounting Firms

#2 BEST LARGE FIRM to
Work For Nationwide

TOP FIRMS: New England

# BOSTON BUSINESS JOURNAL

- Ø Area's Best Places to Work
- Area's Most AdmiredCompanies
- Area's Fastest Growing Private Companies

## **Forbes**

America's Best Tax and Accounting Firms of 2022, 2021

