



CALIFORNIA COMMUNITY  
BANKING NETWORK

# Radically Simple Automation

Todd P. Michaud, CEO



## HuLoop

Human-in-the-Loop Intelligent Automation



# We're HuLoop Automation...

Defining the Future of Work for Community Banks



## Who We Are:

Based in Auburn, California and Noida, India

- Founded by entrepreneurs with prior success.
- Serving amazing, "future-ready" customers
- Venture-backed, prestigious investors

## How We Do It:

No Coding Required Automation Software.

- Radically simple, fast, and affordable.
- Designed for non-technical people.
- Works with existing technology.

## What We Offer:

Human-in-the Loop Intelligent Automation

- Harmonizing human advantages with automation
- Leveraging AI with intelligent agents

## Why We Do It:

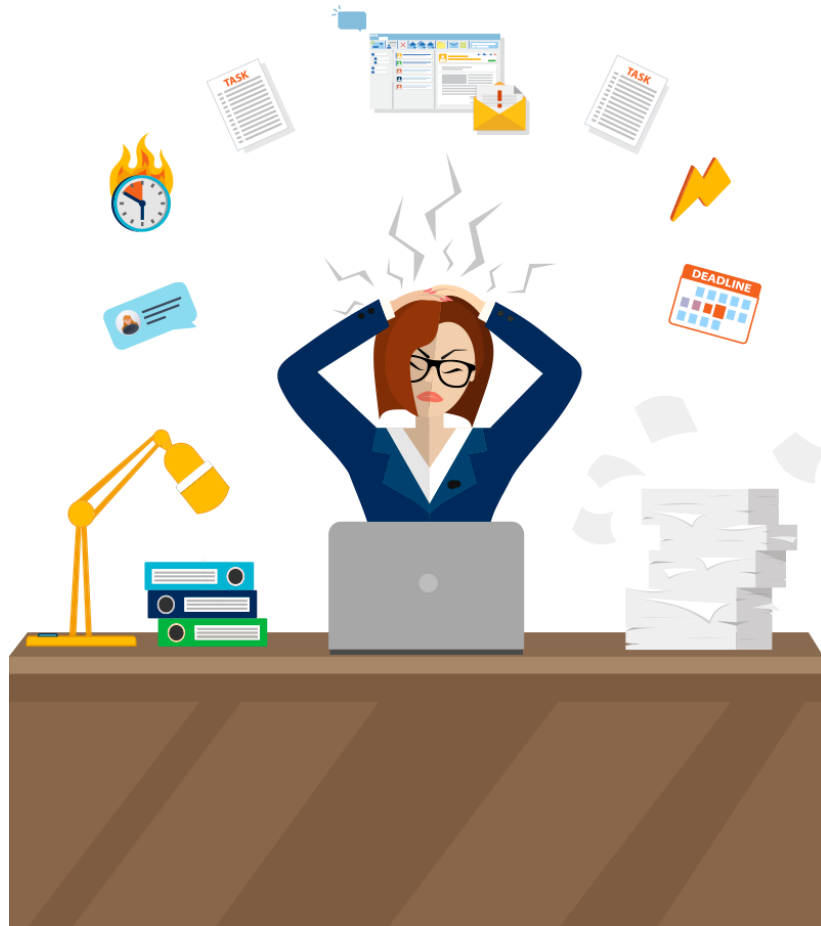
AI-based automation is no longer a choice.

- We liberate humans for more valuable work.
- Boost productivity in as little as 90 days





# All Community Banks Face Wicked People Problems



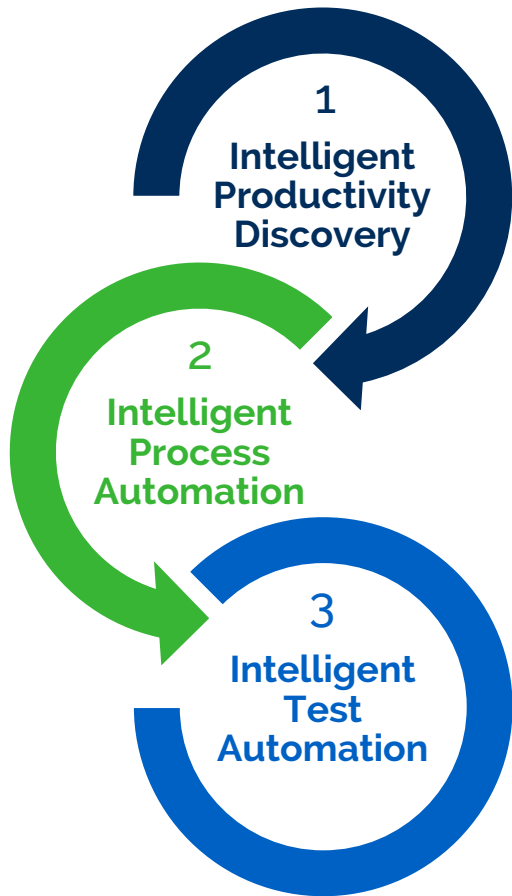
- ✓ Rising labor costs
- ✓ Talent scarcity
- ✓ Employee burnout and stress

Meanwhile...

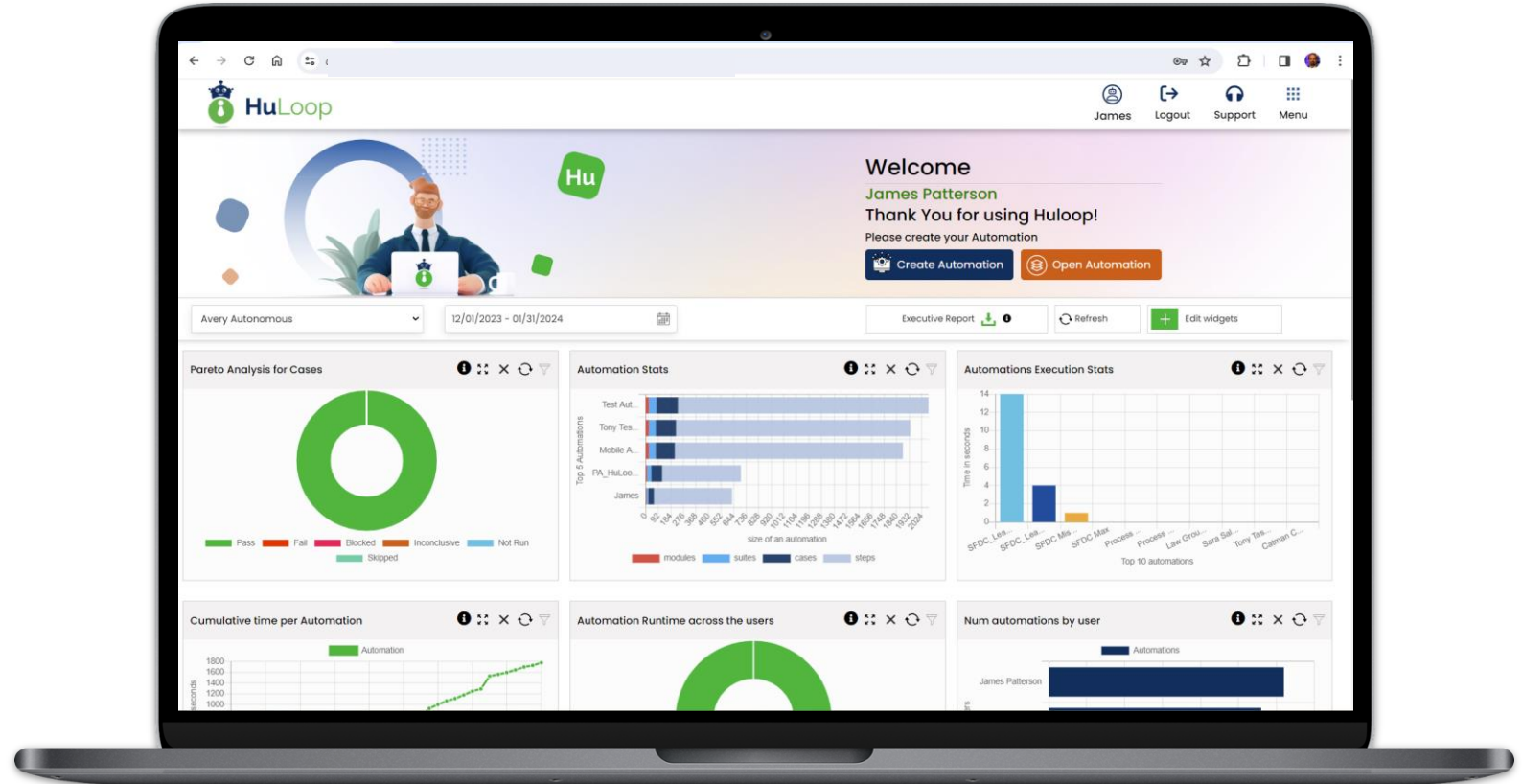
**30%** of existing employee time is wasted on mundane, repetitive tasks



# HuLoop Brings Pain Relief in 3 Ways:

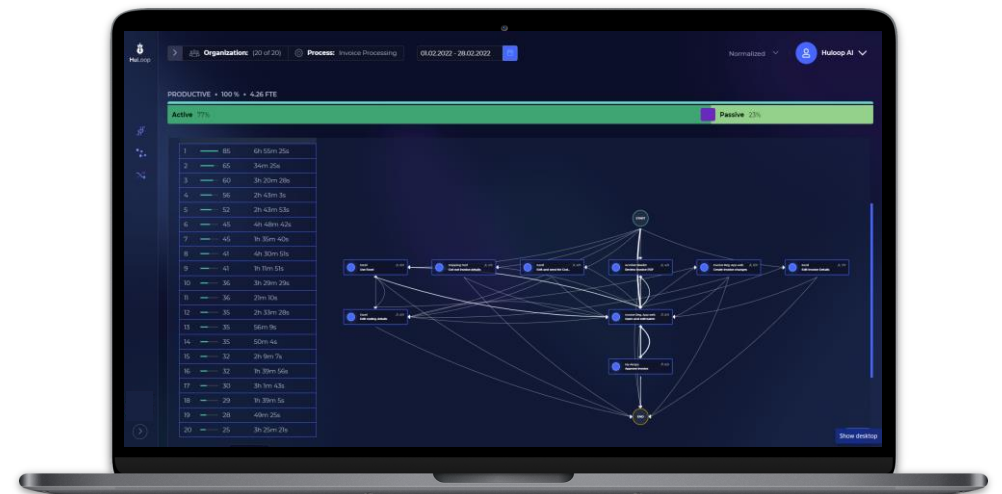
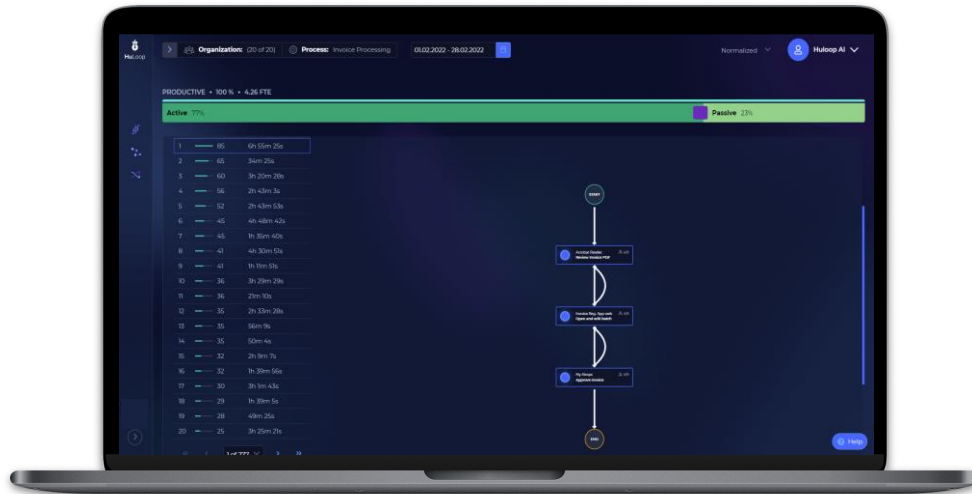
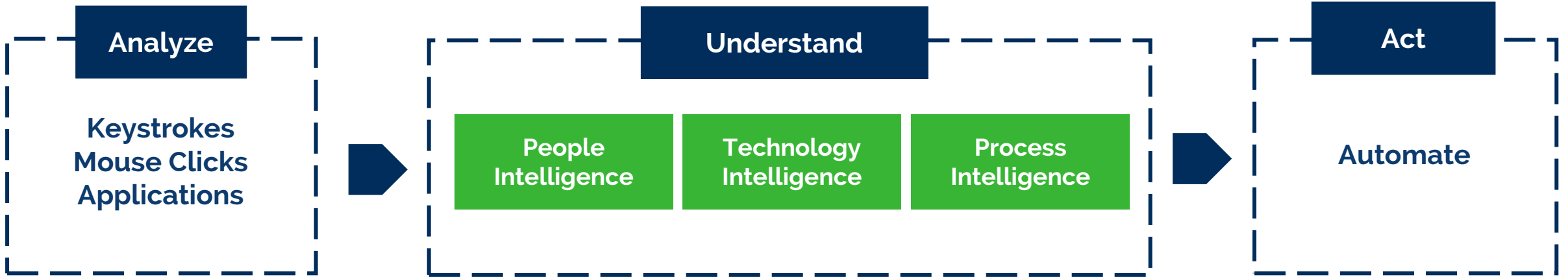


## HuLoop Unified Automation Platform



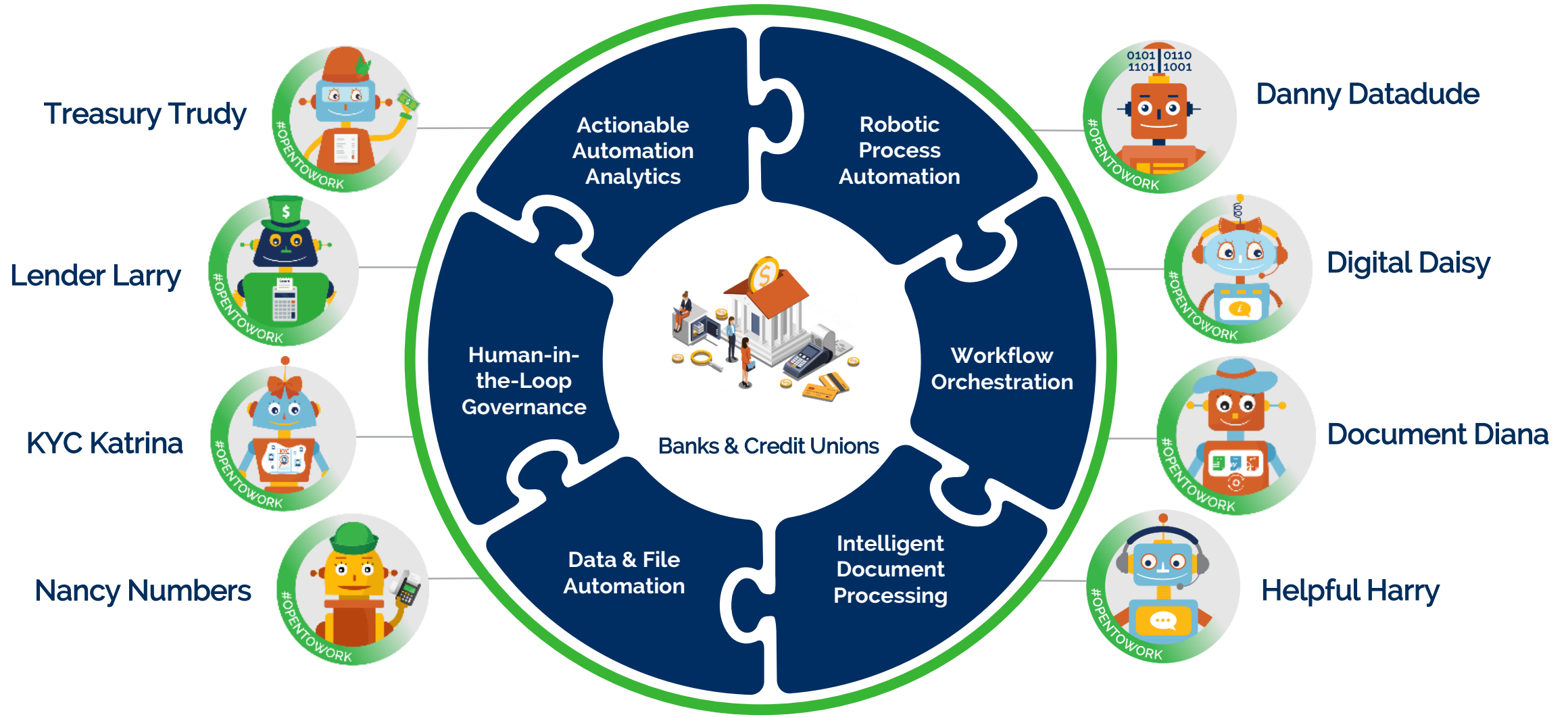


# Identify, Quantify ROI with Intelligent Productivity Discovery





# Automate, Transform with Intelligent Process Automation





# HuLoop Sample Banking Automation Use Cases

## Retail and Commercial Loans & Collections

### Origination

Loan Document Classification

Loan Setup, Processing and Management.

### Servicing

Loan Information.

Change Loan Account Details (e.g., Role)

Loan Analytics

### Collections/Recovery

Payment Processing

3<sup>rd</sup> Party Assignment

Skip Tracing

## Back Office Accounting and IT Operations

### General Ledger:

Updating GL Details (e.g., Account #)

### Accounts Payable

Invoice Reconciliation

### HR Management

Payroll Processing

Employee Onboarding

### IT Operations

User Access Mngt.

File Maintenance

### Reporting

Report Generation

Report Distribution

SARs Automation

## Treasury and Deposit Operations

### Account Management:

New Account Creation

Debit Card Creation

Validation credit

worthiness for new consumer accounts

COB for ACH Analysis

NSF Validation

Fraud Alerts

Overdraft Fees

Offer Management

### Interest Rates

Rate Changes

## File and Document Management

### Extraction/Integration:

File Management

Extraction, Validation and Publishing

Import/Export Data

Document Handling

Document Redaction



# Key Benefits: Every \$1 invested = \$20 in ROI!



- 20-25% productivity increases
- 30-40% reduced cycle time
- Improve ROI with current systems
- Happier employees





# AI Innovations Power HuLoop's Platform



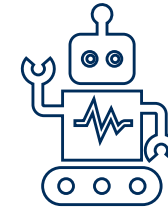
## Intelligent Workflows

Process Discovery, Task Mining  
No Code Script Capture/Record  
Recorders with Computer Vision  
Change Detection, Auto Healing  
Guided, Generated Automations



## Intelligent Content

Document Understanding  
Image Processing  
Consume External Content  
Generate Synthetic Data  
Generate Documentation



## Intelligent Agents

HuGO Platform Digital Assistant  
Smarter, More Human-like

Blue = Existing | Green = Roadmap



# Proud to Serve 40+ Clients



Banks & Credit Unions

**FIVE STAR BANK**

Western Alliance Bancorporation

CALIFORNIA BANK OF COMMERCE

First National Bank and Trust Company

Heritage BANK

FIRST COMMUNITY BANK AND TRUST

SuttonBank

**BCT**  
THE COMMUNITY'S BANK

Citizens NATIONAL BANK

tri counties bank  
Service With Solutions®



Collections & Revenue Recovery

**BB&A**  
ANDREWS & CO., P.C. d/b/a  
Blecker Bradley & Andrews  
Attorneys at Law

MESSERLI | KRAMER  
ATTORNEYS & ADVISORS

FIGLIOLA & ROMANO

SAYER LAW GROUP, PC

Weltman  
Weltman, Weinberg & Reis Co., LPA

Caine & Weiner  
Established in 1942 Economic Stability

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GORDON, AYLWORTH & TAMI, P.C.  
ATTORNEYS AT LAW

RSM&A

ZARZUR & SCHWARTZ, P.C.  
ATTORNEYS AT LAW



Consumer Commerce

Saladino's FOODSERVICE

Roche Bros. SUPERMARKET

SCAL MOBILE

Confidential Subscribers



Software Testing

verizon

revionics  
an aptos company

InfoMatrix

CREtelligent  
Commerce Real Estate Data Analytics

ADP

AGREEYA



# “Let’s HuLoop that \$#!t”

Radically  
Simple



Radically  
Fast

Radically  
Affordable





# Thank You!

**Todd P. Michaud**

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