



Attendees

Organization	First	Last	Title	City	State
Buchalter	Valerie	Banter Peo	Shareholder	Irvine	CA
Strategic Resource Management	Jason	Berman	Regional Vice President	North Saanich	BC
United Bankers' Bank	Donna	Blake	Vice President	Surprise	AZ
Abrigo	Elissa	Brewer	Senior Risk Management Consultant	Austin	TX
Premier Audit Solutions	Kelly	Bruns	President & CEO	Cameron Park	CA
Redwood Capital Bank	Jennifer	Budwig	SVP/Chief Lending Officer	Eureka	CA
Burton Solution Strategies	Hillary	Burton	President/Owner	Sacramento	CA
American Riviera Bank	Joe	Campanelli	Director	Santa Barbara	CA
Federal Home Loan Bank of San Francisco	Steve	Cibull	Managing Director, Member Business	San Francisco	CA
FDIC	Perissa Ali	Clark	Assistant Regional Director, Risk Management Supervision	San Francisco	CA
xChange	Ryan	Collins	Director of Business Development	Pacific Palisades	CA
Wolf & Company, P.C.	Paul	Corcoran	Senior Inside Sales Representative	Boston	MA
Pacific Valley Bank	Anthony	Cosentino	Director	Salinas	CA
Pacific Valley Bank	Louie	Cosentino	Director	Salinas	CA
Oak Valley Community Bank	Chris	Courtney	Chief Executive Officer	Oakdale	CA
Abrigo	Michael	Criste	Director, Acquisition Sales	Austin	TX
IntraFi	Max	Damm	Partner	Arlington	VA
1st Capital Bank	Glenna	Datta	EVP, CBO	Salinas	CA
Strategic Resource Management	Michelle	Davis	Vice President, Client Management	North Saanich	BC
American Riviera Bank	Jeff	DeVine	President & CEO	Santa Barbara	CA
Abrigo	Ray	Drohan	Director, Install Base Sales	Atlanta	GA
HCN Bank	Kevin	Farrenkopf	CEO	Riverside	CA
Cornerstone Community Bank	Jeff	Finck	Chairman	Redding	CA
Gary Findley & Associates	Gary	Findley	President	Anaheim	CA
American Riviera Bank	Joanne	Funari	EVP/Chief Operating Officer	Santa Barbara	CA
Endeavor Bank	Julie	Glance	EVP/Chief Financial Officer	San Diego	CA
Genesis Bank	Stephen	Gordon	Founding Chairman and CEO	Newport Beach	CA

American Security and Privacy	Geritt	Guillaume	Partner	Sioux Falls	SD
Mission Valley Bank	Tamara	Gurney	President & CEO	Sun Valley	CA
	David	Heald	Former Director	Reno	NV
PCBB	Curt	Hecker	Chairman and CEO	Sandpoint	ID
Mission Valley Bank	Michael	Henry	EVP, Chief Credit Officer	Sun Valley	CA
Johnson Consulting	Deborah	Johnson	Bank Consultant	Anaheim	CA
PCBB	Michael	Johnson	SVP, Regional Manager Southwest	Walnut Creek	CA
PCBB	Jay	Kenney	SVP, Southwest Regional Manager	Los Angeles	CA
FGIB	Manny	Kim	Vice President	Pasadena	CA
Wolf & Company, P.C.	Stephen	King	Principal, Regulatory Compliance	Boston	MA
Office of the Comptroller of the Currency	Amy	Klein	Associate Deputy Comptroller, Western District	Washington	DC
ICBA Payments	Rebecca	Kruse	EVP, Chief Operating Officer	Washington	DC
ICBA CRA Solutions	Kristine	LaVigna	Business Development Manager	Memphis	TN
American Riviera Bank	Douglas	Margerum	Director	Santa Barbara	CA
Pacific Valley Bank	Teresa	Matsui	Director	Salinas	CA
Plumas Bank	Robert	McClintock	Director	Quincy	CA
Travelers Insurance Company	Tim	McGreevy	Account Executive Officer	San Francisco	CA
1st Capital Bank	Jeff	Mercer	EVP, CCO	Salinas	CA
PCBB	Kathy	Moe Lonowski	Regulatory/Banking Executive	San Francisco	CA
TCM Bank	Kevin	Mulligan	Vice President	Tampa	FL
Premier Audit Solutions	Janice	Muncer	COO	Cameron Park	CA
Commercial Bank of California	Ash	Patel	President/Chief Executive Officer	Irvine	CA
Eide Bailly	Karen	Perkins	Partner	Laguna Hills	CA
EBS	Phillip	Pickett	Managing Partner	Birmingham	AL
EBS	Michael	Pounds	Partner	San Francisco	CA
CA DFPI	Aaron	Prosperi	Deputy Commissioner, Banking	Sacramento	CA
Candescent	Joanna	Radke	Market Leader - Digital Banking - West Region	Eugene	OR
New Omni Bank, NA	Edythe	Repoff	President	Alhambra	CA
Stifel	Will	Richens	Managing Director, Fixed Income Strategy	Los Angeles	CA
Pacific Valley Bank	Joseph	Robello	Director	Salinas	CA
Travelers Insurance Company	Matt	Roop	Account Executive	Saint Paul	MN
QwickRate	David	Ruffin	Principal, IntelliCredit, A Division of QwickRate	Raleigh	NC
Plumas Bank	Andy	Ryback	President & CEO	Quincy	CA
xChange	Carlos	Salas	President	Pacific Palisades	CA
Abrigo	Vincent	SantaLucia	Account Executive	Phoenix	AZ
Federal Home Loan Bank of San Francisco	Jennifer	Schachterle	Senior Vice President Sales & Business Development	San Francisco	CA
Endeavor Bank	Steve	Sefton	President	San Diego	CA
Community Bank of Santa Maria	Janet	Silveria	President & CEO	Santa Maria	CA

ICBA	Brandy	Smallbrock	Vice President, Member Relations	Sartell	MN
Buchalter	Scott	Smith	Shareholder	Irvine	CA
Santa Cruz County Bank	Krista	Snelling	President/CEO	Santa Cruz	CA
ICBA	Aaron	Stetter	EVP, Affiliate & Volunteer Relations	Washington	DC
Candescent	Navazeh	Tajer	Market Executive – Digital Banking	Atlanta	GA
FinChain, LLC	Alan	Tam	Chief Strategy Officer	Palo Alto	CA
Stifel	Will	Taylor	Managing Director	Memphis	TN
Stephens, Inc.	Jimmy	Troy	Managing Director	San Diego	CA
Federal Reserve Bank of San Francisco	Jackie	Valderrama	Assistant Vice President, Supervision + Credit	San Francisco	CA
Eide Bailly	Erin	Villafana	Partner	Laguna Hills	CA
1st Capital Bank	Vida	Villanueva	EVP - Chief Operating Officer	Salinas	CA
United Pacific Bank	Grace	Wang	Director	City of Industry	CA
Pacific Valley Bank	Harry	Wardwell	Director	Salinas	CA
Lexicon Bank	Stacy	Watkins	President & CEO	Las Vegas	NV
The Fintech Lawyer	Daniel	Wheeler	President	San Jose	CA
ICBA	Derek	Williams	Immediate Past Chairman	Milledgeville	GA
Braun International	Todd	Wohl	Senior Partner	Hermosa Beach	CA
United Pacific Bank	Irwin	Wong	President & CEO	City of Industry	CA
Moss Adams LLP	Theresa	Wright	Partner	Concord	CA
FinChain, LLC	Ken	Yan	CEO	Palo Alto	CA
FinChain, LLC	Todd	Yancey	Chief Revenue Officer	Atherton	CA
Endeavor Bank	Dan	Yates	CEO	Carlsbad	CA
United Pacific Bank	Glenn	Yee	Chairman	City of Industry	CA
FGIB	Joseph	Zamora	Vice President	Pasadena	CA
Kasasa	Tracy	Zepeda	VP, Regional Director	Corona	CA
Wipfli LLP	Robert	Zondag	Partner	Wauwatosa	WI