



DIRECTORS ROUNDTABLE 2024

JUNE 6 & 7, 2024 – L'AUBERGE DEL MAR

Attendees

Organization	First	Last	Title	City	State
American Riviera Bank	Paul	Abramson	EVP, Chief Technology Officer	Santa Barbara	CA
Sunwealth Power, Inc.	Mortaza	Afghan	Associate	Cambridge	MA
Mission Bank	A.J.	Antongiovanni	President & CEO	Bakersfield	CA
Wolf & Company, P.C.	Chris	Bacchi	IT Assurance Manager	Princeton	NJ
Mission Bank	Bruce	Beretta	Chairman	Bakersfield	CA
United Bankers' Bank	Donna	Blake	Vice President	Surprise	AZ
C3bank, NA	Phillip	Broderick	Director	Encinitas	CA
Premier Audit Solutions	Kelly	Bruns	President & CEO	Cameron Park	CA
Redwood Capital Bank	Jennifer	Budwig	Chief Lending Officer	Eureka	CA
American Riviera Bank	Darren	Caesar	Director	Santa Barbara	CA
Redwood Capital Bank	John	Dalby	President/CEO	Eureka	CA
IntraFi Network	Max	Damm	Partner	Coto de Caza	CA
River Valley Community Bank	Steve	Danna	Chairman	Plumas Lake	CA
American Riviera Bank	Jeff	DeVine	President & CEO	Santa Barbara	CA
HCN Bank	Kevin	Farrenkopf	CEO	Riverside	CA
Cornerstone Community Bank	Jeff	Finck	Executive Chairman	Redding	CA
Gary Findley & Associates	Gary	Findley	President	Anaheim	CA
Redwood Capital Bank	John	Gierek	Chairman	Eureka	CA
Mission Valley Bank	Tamara	Gurney	President & CEO	Sun Valley	CA
Redwood Capital Bank	Jenny	Harris	Director	Eureka	CA
	David	Heald	Former Director	Reno	NV
PCBB	Curt	Hecker	Executive Chairman and CEO	Walnut Creek	CA
Mission Valley Bank	Michael	Henry	EVP, Chief Credit Officer	Sun Valley	CA
American Riviera Bank	Leonard	Himelsein	Director	Santa Barbara	CA
Lexicon Bank	Eric	Houssels	Director	Las Vegas	NV
FGIB	Manny	Kim	Vice President	Pasadena	CA
Wolf & Company, P.C.	Stephen	King	Principal, Regulatory Compliance	Boston	MA

Beneficial State Bank	Randell	Leach	Chief Executive Officer	Portland	OR
RADD LLC	Dan	Lipton	Client Success Manager	Santa Ana	CA
RADD LLC/Walden Mutual Bank	Radhika	Lipton	Founder/CEO / Director	Rancho Santa Margarita	CA
Mission Valley Bank	John	Miller	Director	Sun Valley	CA
QwickRate	Shawn	O'Brien	President	Marietta	GA
Mission Valley Bank	John	Parker	Director	Sun Valley	CA
Federal Reserve Bank of San Francisco	Mongkha	Pavlick	Group Vice President, Supervision + Credit	Los Angeles	CA
Mountain Pacific Bank	Rick	Pedack	Chairman	Everett	WA
Mountain Pacific Bank	Diane	Pedack	Spouse	Everett	WA
Five Star Bank	Bob	Perry-Smith	Chairman	Sacramento	CA
EBS	Jeffrey	Peterson	Managing Partner	San Francisco	CA
EBS	Phillip	Pickett	Managing Partner	Birmingham	AL
NCR VOYIX	Joanna	Radke	Market Leader - Digital Banking - West Region	Eugene	OR
RLR Management Consulting, Inc./HCN Bank	Ruth	Razook	Founder/CEO / Director	Palm Desert	CA
Redwood Capital Bank	Michele	Rieke	Director	Eureka	CA
Plumas Bank	Andy	Ryback	President & CEO	Quincy	CA
PCBB	Shiva	Sandy	EVP & Chief Technology Information Officer	Walnut Creek	CA
Bank Irvine	Larry	Scherzer	Director	Irvine	CA
California Economic Forecast	Mark	Schniepp	Principal	Santa Barbara	CA
Eide Bailly	Kaylyn	Schull	Senior Associate	Laguna Hills	CA
Endeavor Bank	Steve	Sefton	President	San Diego	CA
Community Bank of Santa Maria	Janet	Silveria	President & CEO	Santa Maria	CA
C3bank, NA	Richard	Skay	Dr.	Encinitas	CA
NCR VOYIX	Navazeh	Tajer	Market Executive – Digital Banking	Atlanta	GA
Stifel	Will	Taylor	Managing Director	Memphis	TN
Eide Bailly	Keven	Vidal	Senior Associate	Laguna Hills	CA
Lexicon Bank	Stacy	Watkins	President & CEO	Las Vegas	NV
The Fintech Lawyer Inc	Daniel	Wheeler	President	San Jose	CA
United Pacific Bank	Irwin	Wong	President & CEO	City of Industry	CA
FDIC	Paul	Worthing	Regional Director	Mission Viejo	CA
Endeavor Bank	Dan	Yates	CEO	Carlsbad	CA
CA DFPI	Greg	Young	Senior Deputy Commissioner	Martinez	CA
FGIB	Joseph	Zamora	Vice President	Pasadena	CA
Stephens, Inc.	Jimmy	Troy	Managing Director	San Diego	CA