



Attendees

Organization	First	Last	Title	City	State
Golden State Bank	Anthony	Cheung	First Vice President & Controller	Los Angeles	CA
Mission Valley Bank	Anthony	Chuan	CFO	Burbank	CA
Partners Bank of California	Kirk	Colburn	EVP & COO/CFO	Mission Viejo	CA
Impact Retirement Advisors	Isaac	Coutier	Investment Advisor Representative	San Diego	CA
IntraFi	Max	Damm	Partner	Coto de Caza	CA
American Riviera Bank	Jeff	DeVine	President & CEO	Santa Barbara	CA
Stifel	Craig	Dismuke	Chief Market Strategist	Memphis	TN
Endeavor Bank	Julie	Glance	EVP/Chief Financial Officer	San Diego	CA
Bank Irvine	Lito	Gonzales	EVP/CFO	Irvine	CA
Lexicon Bank	James	Gordon	Chief Financial Officer	Las Vegas	NV
GBC International Bank	Richard	Holmes	Executive Vice President, Chief Finance Officer	Los Angeles	CA
Stifel	Long	Huynh	Managing Director	Los Angeles	CA
United Pacific Bank	Kaye	Kim	EVP & CFO	City of Industry	CA
FGIB	Manny	Kim	Vice President	Pasadena	CA
Abrigo	Dave	Koch	Director, Advisory Services	Austin	TX
Stifel	Mike	Larkin	Managing Director	New York City	NY
Murphy Bank	Matthew	Lim	EVP, Chief Financial Officer	Fresno	CA
Abrigo	Emma	Longley	Account Executive	Austin	TX
Murphy Bank	Esequiel	Lopez	VP, Controller	Fresno	CA
Five Star Bank	Heather	Luck	EVP/Chief Financial Officer	Sacramento	CA
American Riviera Bank	Michelle	Martinich	EVP, CFO	Santa Barbara	CA
Icon Business Bank	Philippe	Masbanji	Chief Financial Officer	Los Angeles	CA
Cali Bank, N.A.	Hong	Ngoc	CFO	Westminster	CA
Strategic Resource Management	Melissa	O'Kelly	Business Development	Battleground	WA
EBS	Jeffrey	Peterson	Managing Partner	San Francisco	CA
Cali Bank, NA	Thanh	Pham	President and CEO	Birmingham	AL

EBS	Phillip	Pickett	Managing Partner	Birmingham	AL
Strategic Resource Management	Larry	Pruss	Managing Director	Memphis	TN
Strategic Resource Management	Bill	Pusey	Managing Director - Business Development	Barrington	NH
Strategic Resource Management	Joanna	Radke	Vice President, Business Development	Eugene	OR
Stifel	Jeff	Rigsby	Managing Director	Irvine	CA
Montecito Bank & Trust	Bruce	Stevens	EVP, Chief Financial Officer/CAO	Santa Barbara	CA
Stifel	Will	Taylor	Managing Director	Memphis	TN
BAC Community Bank	Dante	Tosetti	CEO	Stockton	CA
FGIB	Joseph	Zamora	Vice President	Pasadena	CA