



## Clinical Education Special Interest Group: Business Meeting



## **Meeting Agenda**

## Standing Reports

- APTA Academy of Education
- Conference Programming
- Reports from outside of the SIG
- CESIG Task Forces

#### **New Business**

- Slate of Election Candidates
- Clinical Education Awards

## **CE SIG Attendance Survey and Directory**



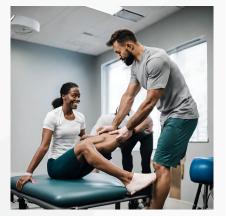


## Chalee Engelhard, PT, EdD, MBA

President APTA Academy of Education

# 3817 PT and PTA Educator and Student Members





















2023

100 + Dedicated Volunteers







# Let Your Voice Be Heard in Congress - What's at Stake for our Practices and Patients?

The Physical Therapist Workforce and Patient Access Act, Pelvic Health PT, Medicare payment reform, PTA supervision, telehealth, prior authorization, eliminating barriers to our services

**PTPAC**, the political action committee of APTA, provides access to federal legislators and builds champions on Capitol Hill for physical therapy issues.

Please donate to PTPAC and help our efforts in Congress and on Election Day.











## **CAPTE Highlights**

February 16, 2024 Combined Sections Meeting CE SIG

## Update on CAPTE

- •SREs and glossary are finalized and posted on the CAPTE online website
- •CAPTE Presentation: Promoting Innovation Opportunities with the 2024 CAPTE Standards
- Boston Convention Center, Meeting Room 107ABC
- Training for 2024 Standards
  - Accreditation staff developing the training for:
    - New reviewers, seasoned reviewers, and PD/faculty who will be writing to the new standards
    - Candidacy programs in development and those programs going through reaffirmation
- Refer to the 2024 Standards Transition document on the CAPTE website



## **New CAPTE Board**

Chair	Peggy Blake Gleeson, PT, Ph.D. – (TX)
CAPTE Chair-elect	Kathryn R Zalewski, PT, PhD, MPA – (WI)
Vice-Chair	Christine P Baker, PT, EdD, FAPTA – (TX)
PTA Educator or Clinician	Sammi Beckmann, PTA, MBA – (AR)
PT Clinician	Jamie Dyson, PT, DPT – (FL)
Higher Education Administrator	Brenda Lyman, MBA, OTD, OTR/L, FAOTA – (UT)
PT Candidacy/Initial Panel Chair	Frank Bates, PT, DPT, MBA – (IN)
PT Reaffirmation Panel Chair	Kevin K Chui, PT, DPT, PhD – (VA)
PT RAI/AASC Panel Chair	Catherine Ortega, PT, EdD – (UT)
PTA Reaffirmation Chair	Charlene S Jensen, PT, DPT – (VA)
PTA RAI/AASC Chair	Laura A Sage, PT, DPT, Med –(CO)
PTA Reaffirmation Chair	Elane K Seebo, PhD, MA, MEd, BA – (TX)
Public Member	Marina-Thais Douenat – (TX)
Public Member	Laura Forester – (IL)



#### **CAPTE PT and PTA Panels**

- Commissioners on panels are posted on the CAPTE website
- How to become a panel member
  - Become a CAPTE document or on-site reviewer
  - Complete at least three program reviews
  - Be slated on commission ballot by nominating committee
  - Be elected by program reviewer and commissioner peers
- •Contact accreditation staff at <a href="mailto:accreditation@apta.org">accreditation@apta.org</a> or talk to an accreditation staff member at CSM.



## Become a CAPTE Program Reviewer

 CAPTE Program Reviewer <u>https://www.capteonline.org/</u> <u>are/Program-reviewers</u>

#### **About CAPTE**

Who We Are

Accreditation Staff

**Program Reviewers** 

CAPTE Commissioners

**CAPTE Portal** 

**CAPTE Calendar** 

Accreditation Workshops and Reviewer Training

**CAPTE Meetings** 

On-site Visits

**Providing Comments** 

Data and Research

Aggregate Program Data

Recent Actions and Updates

Recent Actions

Public Disclosure Notices

CAPTE News

### Faculty and Program Resources

Accredited Programs

Candidacy Status

Institutions Interested in Developing a Program

CAPTE Accreditation Resource Documents

Accreditation Handbook

Rules of Practice and Procedure

Standards and Required Elements

Annual Accreditation Report

#### **Directory of Programs**

Accredited Physical Therapy Programs

PTA to PT Bridge

Accredited PT

Accredited PTA







# Academic & Clinical Affairs: CCIP and CPI 3.0 Updates

February 15, 2024
Combined Sections Meeting
CE SIG
Linsey Heane, PT, DPT

## Academic & Clinical Affairs Program Staff

- Linsey Heane, PT, DPTManager
- Bill JohnsonAssociate
- Dakota "Kodie" StoreyTemporary Employee CPI 3.0

#### **Open Positions**:

- Specialist CCIP
- Specialist CPI 3.0





# Credentialed Clinical Instructor Program (CCIP)



#### **CCIP** Overview

Voluntary courses designed for health care providers interested in developing their teaching skills to provide the best clinical experience for students.

#### Level 1 Course

- Explores aspects of the clinical learning environment
- Acquire skills and techniques necessary to provide a structured and effective learning environment for students

#### Level 2 Course

 Teaches participants how to further develop clinical teaching skills and construct a clinical curriculum



## **CCIP Updates**

## **CCIP Level 1 Course Updates**

- Hybrid Course
  - In Development
  - Asynchronous and Synchronous Components
  - Pilot this Fall
- Booster Modules (4)
  - In Development
  - Revision of Material is Complete
  - Working on Production
  - Courses located on APTA Learning Center

#### **CCIP Level 1:**





## **CCIP Updates**

## **CCIP Level 2 Course Updates**

- Revision Subgroup Formed
- Beginning the Revision Process

## **CCIP Level 3 Course Updates**

- In Development
- Summer 2024 Section Drafts

#### **CCIP Level 2:**





## CCIP Trainer Course - Spokane, WA

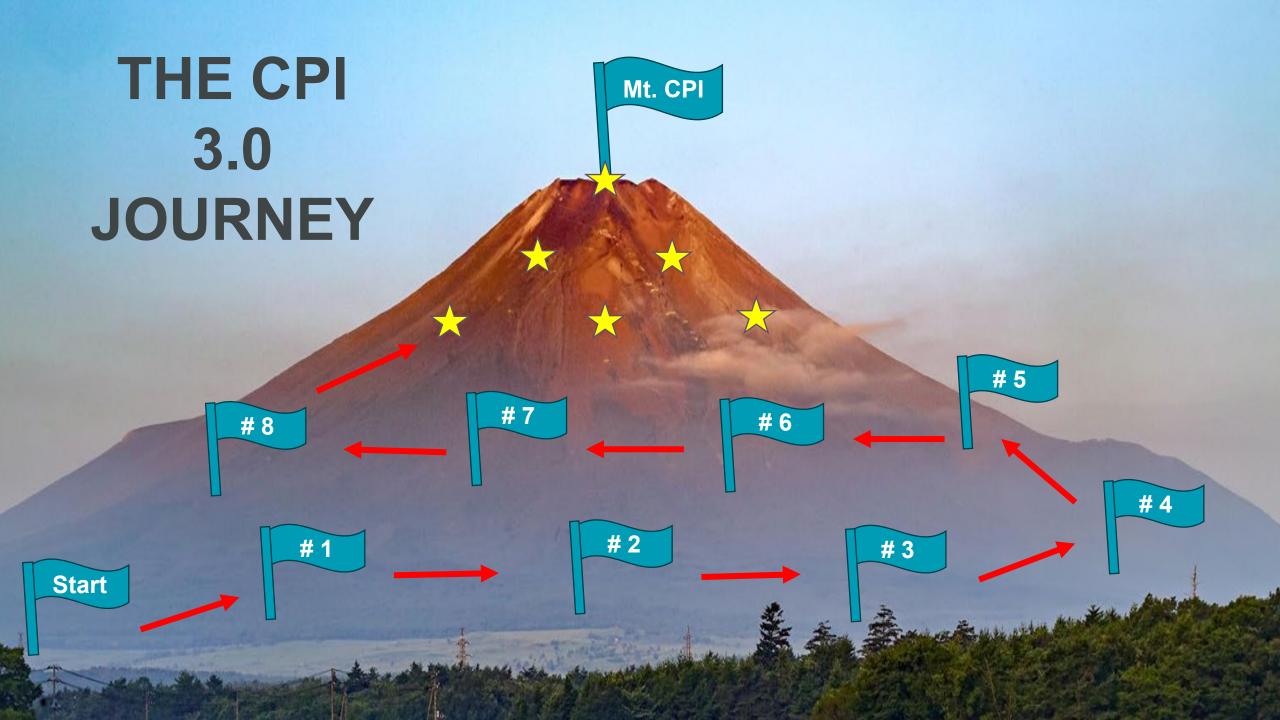


Location: Spokane, WA

Dates: Aug 1 – 3, 2024

Application will be open from March 4, 2024 to May 3, 2024





## CPI 3.0 Updates - Communication Plan

- Issue with a specific function on the platform
  - APTA will post a message on the CPI 3.0 splash page (login page) and remove it when the issue is resolved.
- System outage
  - APTA will email all program DCEs and ADCEs to inform them of the outage and when the outage has resolved.
- APTA Holidays / Closures
  - APTA will post a message on the CPI 3.0 splash page (login page) in advance, if known.



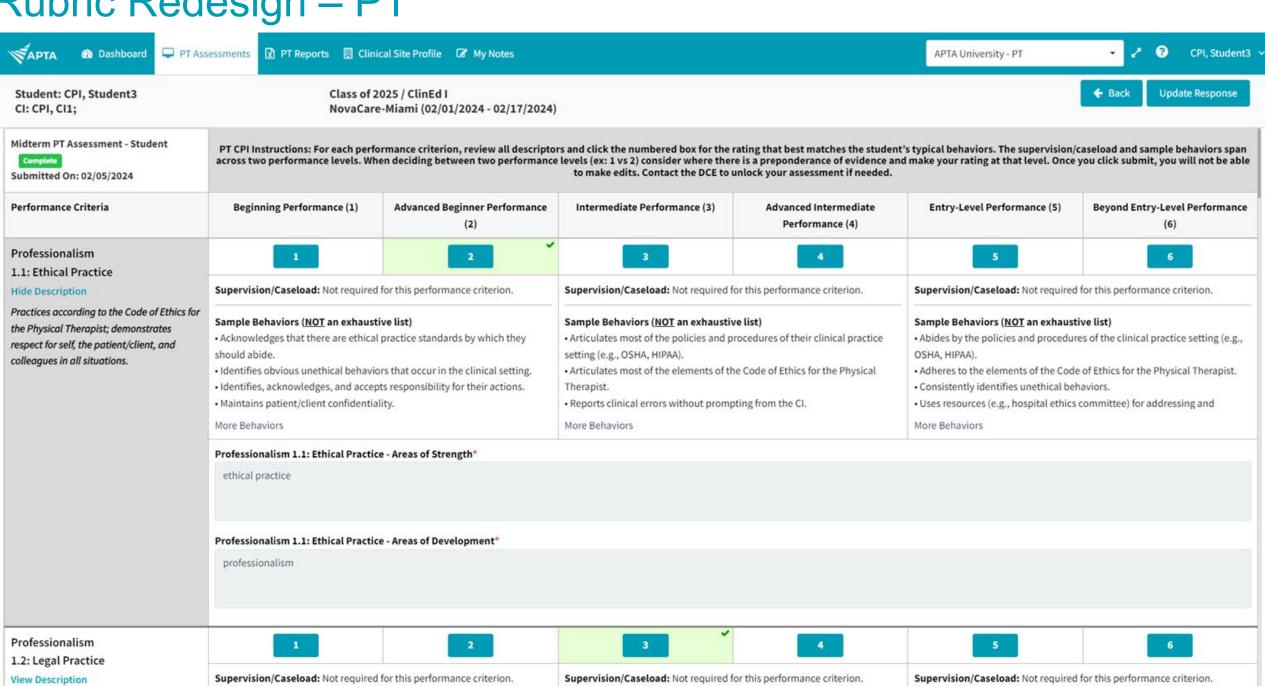
## CPI 3.0 Updates – Rubric Redesign

- Rubric Redesign Roll Out Plan
  - Tentative launch date: March 9, 2024
  - Create reference videos
  - Webinar to show new features and functions
    - March 13, 2024 4:00 5:00pm ET
    - Will be recorded

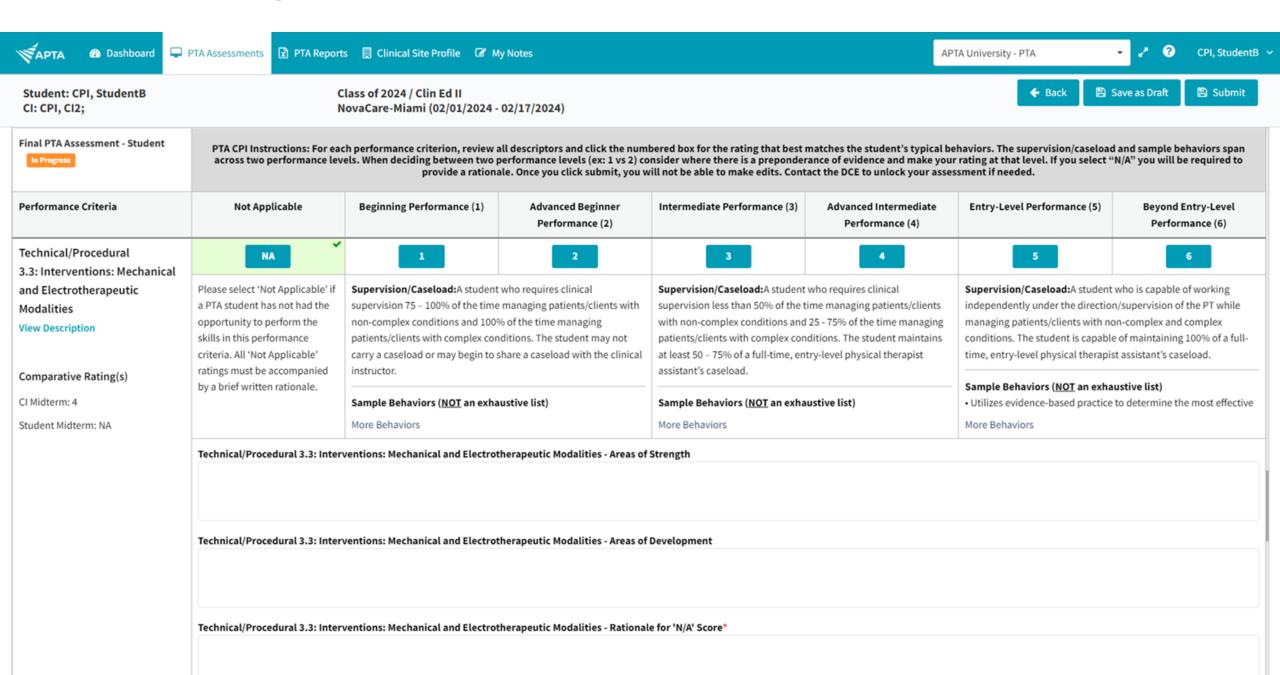




## Rubric Redesign – PT



## Rubric Redesign - PTA



## Rubric Redesign – PT and PTA

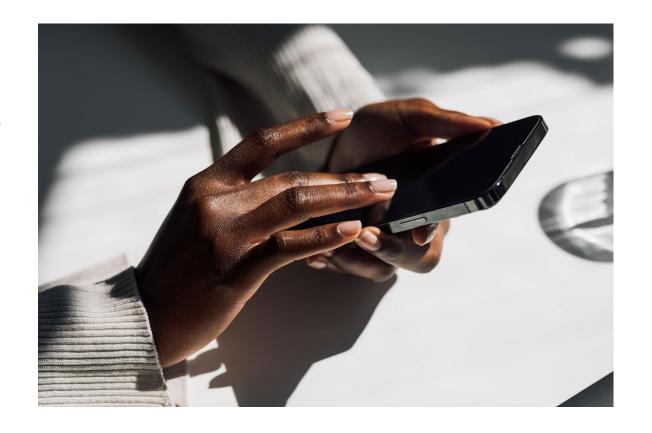
Overall Summary (Please include the student's strengths and areas for further development.)*	
Number of Days Absent*	
2.5	
Days Absent Comments*	
Student missed 1 day due to illness and a half day for a medical appointment.	
Once you click Submit, the CPI 3.0 is complete and you will not be able to make edits. Please review your selections and comments, the	n click Submit.



## CPI 3.0 Updates – Mobile App

- Android
  - Testing Begins: February 19, 2024

- Apple iOS
  - Testing Begins: April 2024



\*\*Interested in volunteering? Email CPI@apta.org



## CPI 3.0 Updates

Reports







## CPI 3.0 Updates

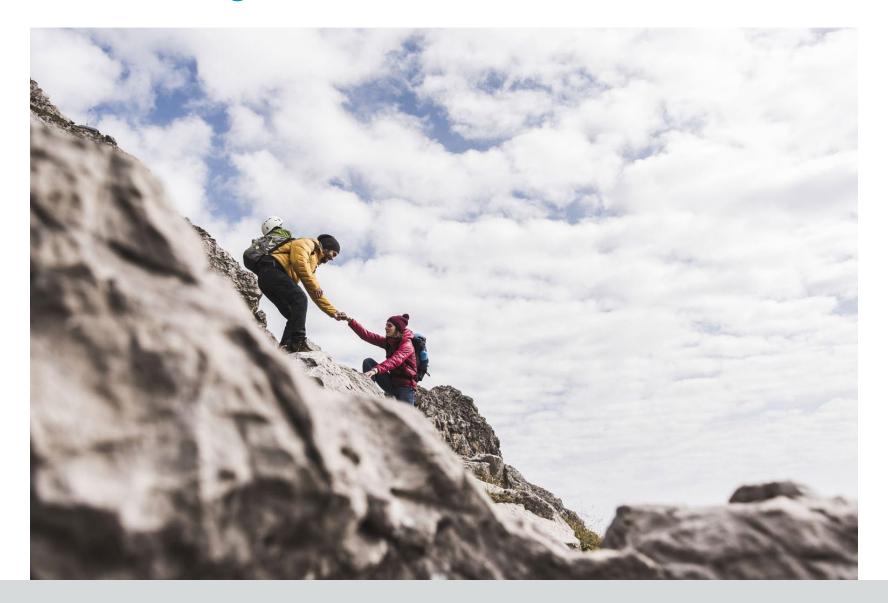
 Research Studies with HumRRO

- Begin post-launch research
- We will be looking for volunteers. Interested? Email CPI@apta.org





## We are still climbing...





## But we will get there...





#### **THANK YOU!!**

- Clinical Education Special Interest Group (CESIG)
- Credentialed Clinical Instructor Program (CCIP)
  - Volunteers
  - Trainers
  - Course Coordinators
- Clinical Performance Instrument (CPI) 3.0
  - Volunteers
  - Everyone who is using the system and providing feedback





# Taskforce APTA Academy of Education Excellence in Education Certification

Phase 1: Develop a pilot certification curriculum that can be utilized for new and emerging physical therapy faculty (DPT, PTA) such as clinicians that are ready to transition into academics and/or early career faculty without a background or foundation in education and academia.

Anticipated delivery of the pilot is scheduled for summer 2024.



# Taskforce: APTA Academy of Education Excellence in Education Certification

Currently triangulating data on proposed curricular areas. Help with an online survey from membership and the professional community would be greatly appreciated:





## Taskforce APTA Academy of Education Excellence in Education Certification

Phase 2: Develop a recertification piece where original certified individuals can demonstrate progress, growth, advancement, and academic excellence. The intent is to not make this a one-and-done certification, but rather encourage life-long learning and growth to address academic mid-career professional development. Recertification would most likely start at the 5-year mark past initial certification.



Myers K, Bilyeu C, Covington K, Sharp A. Clinical teaching competencies in physical therapist education: A modified Delphi study. Phys Ther. 2022; 102(7). doi.org/10.1093/ptj/pzac063



Development of competency framework for CIs



Validation of framework with input from CIs and SCCEs



Dissemination of completed framework and initial use by clinical education faculty

Happening now!



Development of assessment tool

Tool to be based on competency framework

Allows for objective areas for reflection and feedback





## **CE Commission Leadership**

- Chair: Matt Calendrillo, PT, DPT, BOCOP LIVE EVERY DAY/Springfield College
- Vice Chair (Internal): Katherine Myers, PT, PhD Duke University
- Vice Chair (External): Janette Scardillo, PT, DPT University of Scranton
- Secretary: Arvie Vitente, PT, DPT, PhD, MPH, GCS, FNAP, CEEAA Lewis University



**Email:** 



#### **CE SIG Attendance Survey and Directory**



#### **CE SIG Board Members**



Jane Fagan, PT, DPT, OCS
Academic Co-Chair



Angie Henning, PT, MPT, CCS

Clinical Co-Chair



KeithAnn Halle, PT, DPT
Recording Secretary



Julie Gruden, PT, DPT Membership Secretary



#### **CE SIG Board Members**



Jessica Rodriguez-Torres, PT, DPT, MPH

Nominating Committee Chair



Julie Lombardi, PT, DPT, NCS

Nominating Committee





#### **THANK YOU to Our Outgoing Board Members!**

Karen Bock - Clinical Co-Chair

Marisa Birkmeier - Academic Co-Chair

Jane Fagan - Academic Co-Chair

Nikki Sleddens - Recording Secretary

Julie Gruden - Membership Secretary





#### **Co-Chair Report**

- AoE Board Reports
- Minutes and PowerPoint for this meeting
  - will be posted at: <a href="https://www.aptaeducation.org/clinical-education-sig">https://www.aptaeducation.org/clinical-education-sig</a>
  - Common email address: chair-cesig@aptaeducation.org
    - Essential to archive conversations and for transition to new leadership

#### 2024 Election Slate of Candidates

- Academic Co-Chair Candidates
  - Elsa Drevyn, PT, DPT



 Kristina Latva, PT, DPT, EdD



Stephanie Anderson,
 PT, DPT, OCS





#### Membership Secretary Candidates

 Muhammad Jasin, PT, DPT, CSCS, ACCI, OCS

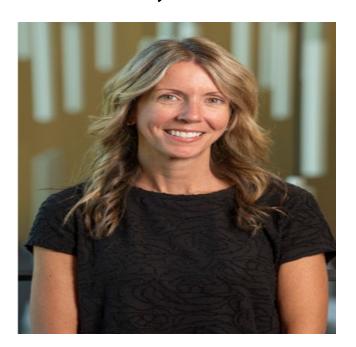


Ralph Utzman, PT, MPH, PhD



#### Nominating Committee Candidates

 Amanda Piccoli, MSPT, DPT



Jane Fagan, PT, DPT, OCS



CaseySaturday, PTA





#### 2024 Elections

- Nominations from the floor accepted at the Academy of Education Membership Engagement Meeting
  - CESIG Membership Secretary
  - AoE Nominating Committee
  - Nominations can also be sent to

lombarju@upstate.edu

APTA Academy of Education Annual Membership Engagement Meeting at CSM 2024

- 🛗 Friday, February 16, 2024
- 6:30 PM 9:30 PM (EST)
- Omni Boston Meeting Room: Momentum A, B, D North





## **Update on Placement Process Task Force Recommendations**



#### Residency Program Interviews and Clinical Education

- Collaborative Task Force with Residency and Fellowship SIG
   Members: Laurie Neely (co-chair), Michael Johnson (co-chair), Marisa Birkmeier, Kaitlyn Schlueter, Meredith Howell, Kim Smith, Carol Beckel, Brittany Kennedy, Seth Kress
- Purpose: Explore the impact of residency interviews on clinical education experiences
- Survey sent to Residency Program Directors (focused on format of interviews)
- Survey responses: 175
- Recommendations for all stakeholders (students, DCEs, and residency programs) established



#### Task Force Recommendations

- Specialty Academy
  - Provide access to relevant information regarding Residency and Fellowship education
- DCEs and DPT ProgramsStudent education

  - Build relationships with local residency/fellowship programs
     Scheduling of NPTE
     Residency Directors
- - Provide application and interview information Comply with specialty area specific process standardization Engage in specialty area Residency and Fellowship informational opportunities
- Students
  - Intentional program selection Interview planning Professional communication

  - Graduation/NPTE timing



# Clinical Education Glossary Oversight Subgroup: Members and Terms

#### <u>Two-Year Term (2023 – 2025)</u>

- Misty Booth, PT, DPT, PCS DCE and Pediatric Physical Therapy Residency Director at University of Central Arkansas
- Jennifer McDonald, PT, DPT, MS DCE at SUNY Canton
- Jason O'Neill, PTA Cl'at SÚNY Upstate Medical University

#### <u>Three-Year Term (2023 – 2026)</u>

- Chair: Amy Both, PT, DPT, MHS DCE at University of Toledo in Toledo, OH
- Meredith Howell, PT, MSPT, CBIS SCCE and Sports Physical Therapy Residency Director at Texas Children's Hospital



#### Clinical Education Glossary Oversight Subgroup: Charges and Projected Timelines

- Review of current glossary/documentation of procedures (currently underway)
- Glossary Link Maintenance (currently underway)
- Call for Submission of New Terms Spring 2024, after CSM
- Vetting of Suggested New Terms (2024)
- Marketing and Promotion of Glossary Use (2025)

#### **Glossary Link:**

http://www.PTPTAClinEdTerms.org





#### Placement Process Task Force Recommendation 2

Recommendation 2: "Adopt an annual clinical education placement timeline that guides initial placement requests, offer confirmations, notices of unused offers and secondary placement requests."

- Placement Process Task Force Release of Slots Work Group
- Work group members:
  - Marisa Birkmeier, PT, DPT, DHSc, PCS (board liaison)
  - Amy Bala, PT, DPT, WCC, CWS, FACCWS
  - Daniel Curtis, PT, DPT
  - Kathleen Savage, PT, DPT
  - Jamie Greco, PT, DPT, EdD
  - Megan Bureau, PT, DPT, SCS
  - Ben Barnes, MPT, OCS, FAAOMPT



#### The task force proposes the following recommendation:

Academic programs will notify SCCEs via email no later than 3 months prior to the start date of a clinical education experience confirmation that the school will utilize or release the offered clinical education slot.

Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec
Program confirms or cancels				Clinical Education								
offered clinical education						Experience I (FT 8						
slot: Notify sites >3 months						wks)						
before start date												
		offered cl	rogram confirms or cancels ffered clinical education slot: otify sites >3 months before art date					Clinical Education Experience II (FT 12 wks)				
Clinical Education Experience III (FT 14 wks)						Program confirms or cancels offered clinical education slot: Notify sites >3 months before start date						





#### **Update on Mentoring and Networking Communities**



#### Goals:

- To have an accessible resource for professional development for all SCCEs and aspiring SCCEs.
- To enhance site-specific physical therapy clinical education programs through networking communities.
- SCCE Mentoring and Networking Communities
- Peer Mentoring Program
- Professional Development Series
- Networking Opportunity: Friday, 2/16 PM; Convention Center Rm 161
  - 1PM



#### **SCCE Mentoring and Networking Communities**

#### Roadmap to Becoming an SCCE Project

- This group was created to bring together and create resources and guidance for SCCEs in the PT community
- Initial pilot project platform presentation this morning
  - Karen Brock
  - Dawn Anderson
- Themes identified
  - Basic Information definitions, contracts, CI menus
  - Expectations and Roles
  - March Mailing
  - Onboarding
  - Other



#### **SCCE Mentoring and Networking Communities**

#### Roadmap to Becoming an SCCE Project

- Current work
  - Templates, sample documents being gathered
  - Outline and writing of document by volunteers
  - SCCE.Committee@gmail.com
  - Chair-CESIG@aptaeducation.or

- Future Endeavors
  - Document linked on AoE website under CE SIG resources
  - Educational modules



#### SCCE/CI Peer Mentoring

- Create program for development of dyad/triad relationships to assist with mentoring for those involved in all levels of PT/PTA clinical education.
- ELC survey identifying volunteers.
- Creation of SCCE/CI Oversight Committee
  - Initial Committée Formed
  - Guideline being established
  - Seeking additional clinical faculty members for Committee
  - Email: Chair-CESIG@aptaeducation.org



#### Professional Development Series

- Goal to deliver content to aid in professional development for everyone involved in Clinical Education.
- Partner with Other SIGs and sections
  - Cross promotion of EBP in Clinical Education Webinar
- New Faculty Development Workshop Professional Development Committee



#### Professional Development Series

- Quarterly Webinars
  - ELC Encore/Teasers
  - March ELC Encore Presentation: Excellence in Clinical Education Translating Classroom Teaching and Learning Techniques into the Clinic
- CCIP Level 2
  - precon ELC 23
  - planning for precon ELC 24





#### **CE SIG Awards**



#### **Outstanding SCCE Award**

Erica Lynch





#### **Outstanding CI Award**

Anna Rubakhina





#### Submit Nominations for 2025 Outstanding SCCE and CI

**Outstanding SCCE** 

**Outstanding CI** 

Approximate Timeline for Submissions is August 1 – October 15, 2024





#### **Upcoming Initiatives within the SIG**



#### CESIG Initiatives - call for projects

- Quarterly Newsletter
- Webinar Series
- ELC Annual Scholarship
  - Cls/SCCEs
  - CV
  - Essay Clinician demonstration and facilitation of "Pursuing Excellence and Innovation in Physical Therapy (Clinical) Education"
- SCCE/CI Peer Mentors/Mentees
- Call for volunteers
  - Taskforce for APTA Academy of Education Excellence in Clinical Educators Certification

Chair-CESIG@aptaeducation.org





### Save the Date!



#### **APTA Combined Sections Meeting 2025**

Houston, TX Feb. 13-15, 2025

Session Proposals deadline April 15, 2024
Platform and Poster Abstracts deadline July 16, 2024

#### APTA Academy of Education CSM Programming Co-Chairs

- Rebecca Leugers PT, PhD
- Scott Euype PT, DPT, MHS (until July 2024)
- Looking for co-chair to transition in after CSM



## 19th Annual Physical Therapy Education Leadership Conference

October 18-20, 2024 | Oakland, CA

Co-hosted by the American Council of Academic Physical Therapy (ACAPT) & the APTA Academy of Education

#### **ELC Programming Chairs:**

Jennifer Howanitz - DeSales University
Mary Beth Holmes - Boston University
Danille Parker - Marquette University; outgoing

Conference registration opens June 12, 2024 Abstract submission period March 1 - April 19, 2024





- Updated author submission portal
  - More specific guidelines
  - Access to reviewer rubric to enhance transparency and promote more robust proposals
  - Call for reviewers in March

- Pre-conference courses, so far...
  - APTA Level 2 CI Credentialing course planned



# Academy of Education Virtual Exhibit Booth





# Questions, Answers & Discussion





## Thank You!



Building a community that advances the profession of physical therapy to improve the health of society.