# AAID MaxiCourse and Study Club Applicant User's Manual

## Setting up your account with Survey Monkey Apply:

AAID staff will enter your name and email address into SurveyMonkey Apply.

The applicant will receive an email invitation titled "Invitation to Join American Academy of Implant Dentistry. It will be from <u>aaid@aaid.com</u>. Please click on Join Now.

Invitation to join American Academy of Implant Dentistry Index x				
American Academy of Implant Dentistry aaid@aaid.com <u>via</u> chide.it				
	American Academy of Implant Dentistry			
	Dear Dr.			
	You have been invited to be an Applicant for the following site, American Academy of Implant Dentistry. Please click on the following link to complete the registration process.			
	Thank you,			
	American Academy of Implant Dentistry			
	Join now			

Once you click on Join now, the following appears:

Your name and email will auto-fill.

You've been invit	ced to be an Applicant on this site
f	Register with
	OR
First name	Last name
Email	
	•
Confirm password	
	0
By registering for an account of the second	unt, you agree to our <u>terms of service</u> and <u>privacy policy</u>
	CREATE ACCOUNT

Once you create a password following the correct parameters you will receive a confirmation:



Once you log in, you will see you have an active application. Please click start to begin.

Applications -	
AAID MaxiCourse®	
000000021	
Deadline: Jun 10 2019 12:00 AM (CDT)	
0 of 1 tasks complete	
START	
Last edited: Apr 8 2019 10:21 AM (CDT)	
Last edited: Apr 8 2019 10:21 AM (CDT)	

## Eligibility Stage: MaxiCourse & Study Club

The first stage for a new applicant is Eligibility. Please click on Eligibility to begin.

As you work your way through the application, your tasks will show here.



Once sections are complete click Review & Submit.

A Back to application	Eligibility - MaxiCourse or Study Club Completed Apr 8 2019 10:36 AM (CDT)				
AAID MaxiCourse® 0000000021 ID: 000000021	Task instructions <u>Hide</u> This task will take approximately 5 minutes and will contain no uploads.				
✓ ■ Eligibility - MaxiCourse or > Study Club	Elizibility MaxiCourse or Study Club				
1 of 1 tasks complete	Please complete the following questions below to determine if you are eligible to create a MaxiCourse® or an Affiliated Study Club. For more information please view the AAID website.				
Last edited: Apr 8 2019 10:36 AM (CDT)	Eligibility questions for the Director of the proposed AAID MaxiCourse® or President of an Affiliated Study Club.				
<b>REVIEW &amp; SUBMIT</b>	First Name	Janet			
Deadline: Jun 10 2019 12:00 AM (CDT)	Last Name	No. And Address of Concession			
	Email Address				
Once sections are complete, Review & Submit turns green and is click-able.	Once sections are complete, Review &         Submit turns green and is click-able.         Are you a current, credentialed, AAID Member?				
Yes					
	AAID Membership Number:				
	aaaaaa				

Then click Submit Your Application.

<b>〈</b> Back to application		
AAID MaxiCourse®		년 Download
ID: 000000021 Last edited: Apr 8	019 10:36 AM (CDT)	
JJ Janet Test Janet Test (Owner)		
Your tasks		
Eligibility		100.0% complete Ast edited: Apr 8 2019 10:36 AM (CDT)
🕑 🖹 Eligibility - MaxiO	ourse or Study Club	Completed: Apr 8 2019 🔥
	<ol> <li>Task instructions</li> </ol>	
Eligibility - MaxiCourse of Please complete the following que view the AAID website. Eligibility questions for the Dire	r Study Club stions below to determine if you are eligible to create a MaxiCo ctor of the proposed AAID MaxiCourse® or President of a	ourse® or an Af Jated Study Club. For more information please
First Name	Janet	
	SUBMIT YOUR APPLICATIO	N

Once successfully submitted, you will receive a confirmation pop-up on your screen and a confirmation email.

Application Submitted!
Thank you for submitting your eligibility information for an AAID MaxiCourse®. Once your eligibility is verified you will receive an email notification to complete the next stage. If you have any questions, please email education@aaid.com.
Thank you,
AAID Education Team
Go to My Applications
OR
View more Programs

The confirmation email will come from education@aaid.com

Eligibility Submitted Index ×	
AAID Education education@aaid.com <u>via</u> chide.it tr	
	American Academy of Implant Dentistry
	Dear Dr. Thank you for submitting your eligibility. Once your eligibility is verified you will be notified to begin the Letter of Intent (LOI). If you have any questions, please email <u>education@aaid.com</u> . Thank you,
	AAID Education Team You are receiving this email from <u>American Academy of Implant Dentistry</u> .
	powered by Apply*

## Letter of Intent (LOI) – MaxiCourse Only

Once AAID Staff confirms your eligibility, you will receive an email titled AAID Eligibility Acceptance telling you to move on to the next stage, the Letter of Intent (LOI). The email contains a link to log back in. This email will come from <u>education@aaid.com</u>.



Once you click on the login link your Application shows again. Please click on Start.



Your next step- the LOI, shows in Your Tasks (circled in pink). Please click on MaxiCourse – LOI to continue.

You can also click on Activity to see the activity on your application and view your previously completed tasks.

0 of 1 tasks complete	AAID MaxiCourse® []	Preview ••••
Last edited: Apr 8 2019 11:06 AM (CDT)	000000021	
REVIEW & SUBMIT	Your tasks	
Deadline: May 1 2019 12:00 AM (CDT)	🔘 🖹 MaxiCourse® - LOI	<b>&gt;</b>
	Previous tasks	
	Eligibility - MaxiCourse or Study Club Completed on: Apr 8 2019 10:36 AM (CDT)	>

As you make your way through the Application process you will have documents to upload. The beginning of each stage will outline what documents will be required and approximately how long each stage will take.

These instructions are intended as a guide so that the applicant knows what to expect. More information will be available once you get to each upload section.

		_		
K Back to application	○  ≧ MaxiCourse <sup>®</sup> - LOI			
AAID MaxiCourse® 0000000021 ID: 000000021	• Task instructions <u>Hide</u> The following task will take approximately 1-2 hours to complete and will require the following uploads:			
🔵 🖹 MaxiCourse® - LOI 💦 🔪	1. Director's CV			
0 of 1 tasks complete	2. Assistant Director's CV (optional) 3. HIPAA Document			
Last edited: Apr 8 2019 11:06 AM (CDT)	4. course description and proposed faculty			
REVIEW & SUBMIT Deadline: May 1 2019 12:00 AM (CDT)	Form for MaxiCourse® - LOI			
·	Applicant(s) Information			

#### Example of upload section:

Special note on the uploads: File size is always limited to 1GB and will outline the accepted file types. (E.g. .doc, .pdf). For record-keeping purposes please include a description of each document.

When all required documents are uploaded, please click Next.

Please upload the following items:						
1. Director's CV (require	1. Director's CV (required)					
2. Assistant Director's (	CV (optional)					
File size is limited to 1G	В					
Minimum: 1 Maximum: 2						
1. Test	.docx		0			
Description :	Description :					
Please include a des "Smith, asst directo	Please include a description of the document here. For example, "Smith, director, CV" or "Smith, asst director, CV)					
				Charao	ters Entered: 115	Maximum: 255
	Accepted f	ormats:	.pdf, .doc,	.docx		
	SAVE & CON	TINUE EI	DITING	NEXT		

LOI uploads, cont:

United States MaxiCourse locations only, please include the proper HIPAA document.

For record-keeping purposes please include a description of each document.

The LOI (and other areas of the application) contain a link to a document the applicant needs to fill out. The applicant needs to do the following:

- 1. Click the link and save the document to their computer
- 2. Fill out the document and save again
- 3. Upload the completed document

If you encounter any problems with the links or the document, please email education@aaid.com

Please upload the following items:		
1. HIPAA documen: (USA locations only)		
Upload the procedures and forms used to assure that speakers comply with the United States' Health Insurance Portability and Accountability Act of 1996 (HIPAA) Privacy and Security Rules and applicable local patient privacy laws in their presentations.		
File size is limited to 1GB		
Please upload the following item:		
1. Course description & proposed faculty		
Click here to access a .pdf to enter the course information including course description, learning objectives, course prerequisites, speaker names, number of CE hours, supplies needed, and course outline including date and time for each module. Please save and upload when complete. NEED TEMPLATE		
File size is limited to 1GB		
1 Upload a file Accepted formats: .pdf		
PREVIOUS SAVE & CONTINUE EDITING NEXT		

Click next when all required uploads are complete. If information is missing on any upload throughout the process you will be asked to supply the correct information before you can move on to the next stage.

Before submitting your LOI you must check the box stating that you agree to the above statements. If you do not check yes your LOI will not be evaluated or move on to the next stage.



After agreeing to the statements and signing the form, please click Mark as Complete.

I understand and agree to the statements above.
Using your mouse, trackpad, or digital pen as a writing tool, please sign below:
Clear
PREVIOUS SAVE & CONTINUE EDITING MARK AS COMPLETE

The information you submitted is now visible on the screen. Please click Review & Submit to continue.

Special Tip! – Click on the 3 dots to download the information you submitted. This will not contain copies of your file uploads. Please retain copies of the uploads for your records.

< Back to application	MaxiCourse® - LOI     Click here to download your application       Completed Apr 8 2019 12:32 PM (CDT)     application
AAID MaxiCourse® 0000000021	Task instructions <u>Hide</u>
ID: 000000021	The following task will take approximately 1-2 hours to complete and will require the following uploads:
MaxiCourse® - LOI	1. Director's CV
1 of 1 tasks complete	3. HIPAA Document
Last edited: Apr 8 2019 12:32 M (CDT)	4. course description and proposed faculty
<b>REVIEW &amp; SUBMIT</b>	Form for MaxiCourse® - LOL
Deadline: May 1 2019 12:00 AM (CDT)	Page 1: Applicant Information

Please click Submit Your Application to continue.

You will receive the following pop-up and email confirmations.



After your Letter of Intent has been approved, the applicant will be notified they can begin the Full Application. (If we manually move them to the full application, no email generates. Can we provide the applicant with the log in link?)

### New Application: MaxiCourse & Study Clubs

Log in to SMA. Your application Status now shows New Application. Click START to continue.



As in the previous stage, your completed tasks show on the screen. The LOI is considered part of the New Application, and therefore is showing in Your tasks. Please click on MaxiCourse – New Application to begin.

1 of 3 tasks complete	AAID MaxiCourse® 🖸 💿 Pr	eview •••
Last edited: Apr 8 2019 02:20 PM (CDT)	000000021 Status: Full Application	
REVIEW & SUBMIT	APPLICATION ACTIVITY	
Deadline: May 1 2019 12:00 AM (CDT)	Your tasks	
	MaxiCourse® - LOI Completed on: Apr 8 2019 02:20 PM (CDT)	>
	() 🖹 MaxiCourse® - Full Application	>
	🛞 🐵 Full Application Payment	>
	Previous tasks	
	Eligibility - MaxiCourse or Study Club Completed on: Apr 8 2019 10:36 AM (CDT)	>
	MaxiCourse® - LOI Completed on: Apr 8 2019 12:32 PM (CDT)	>

The New Application can take approximately 3 hours. It contains 19 potential uploads if your course contains a Live Surgery. The uploads are outlined in the Task instructions at the top of the screen.

Click on the three dots on the upper right to download the application. This gives you the ability to see all that is asked in the application. The application still needs to be completed online.

The New Application also contains the payment. It will be the final step before you submit the Full Application.

K Back to application	() 🗈 MaxiCourse® - Full Application
AAID MaxiCourse® 0000000021 ID: 000000021   Status: Full Application	Task instructions <u>Hide</u> The following task will take approximately 3 hours to complete and will require the following uploads:
MaxiCourse® - LOI	1. Course personnel
()	3. Financial disclosures to participant
💮 🕲 Full Application Payment	4. Speaker disclosures 5. Proof of CE provider status (if applicable)
1 of 3 tasks complete	6. Sample of digital marketing
Last edited: Apr 8 2019 02:26 PM (CDT)	<ul><li>7. Sample of print marketing</li><li>8. Verification of attendance</li></ul>
REVIEW & SUBMIT Deadline: May 1 2019 12:00 AM (CDT)	9. Evaluation process       The Full Application also includes the payment. You will not fully submit your         10. Sample evaluation       Application until the payment is processed.
	11. Procedure to monitor participants' attendance

As you make your way through the application, please include descriptions on all the uploads.

Please upload the following item:
1. Course personnel
Click here to download an Excel file to enter the following for everyone involved with the AAID MaxiCourse® including the Director and Assistant Director: names, titles, phone numbers, email addresses, percentage of time devoted to course.
This document will open in Dropbox. You will need to download, fill out and save, and then upload the document when complete.
File size is limited to 1GB
Limited to 1 upload.
1. Test .xlsx ··· ()
Description :
Please include a description of the document here.
Characters Entered: 51 Maximum: 255

Special Tip! Certain areas of the application contain multiple pages. The box will be filled once that section is complete.

	K Back to application	AxiCourse® - Full Application
١	AAID MaxiCourse® 0000000021 ID: 000000021   Status: Full Application	Task instructions <u>Hide</u> The following task will take approximately 3 hours to complete and will require the following unleader
	🕑 🖹 MaxiCourse <sup>®</sup> - LOI	1. Course personnel
(	Application	<ol> <li>2. Proof of liability insurance</li> <li>3. Financial disclosures to participant</li> </ol>
	🕕 🕏 Full Application Payment	<ul><li>4. Speaker disclosures</li><li>5. Proof of CE provider status (if applicable)</li></ul>
	1 of 3 tasks complete	6. Sample of digital marketing
	Last edited: Apr 9 2019 09:52 AM (CDT)	<ul><li>7. Sample of print marketing</li><li>8. Verification of attendance</li></ul>
	REVIEW & SUBMIT	9. Evaluation process 10. Sample evaluation



If paying by credit card the applicant must complete the Payment within the application via Paypal.

Once the payment has been made or an invoice requested, click Review & Submit.

2 of 2 required tasks complete	AAID MaxiCourse®	⊘ Preview ····
Last edited: Apr 9 2019 10:29 AM (CDT)	000000021 Status: Full Application	
<b>REVIEW &amp; SUBMIT</b>	APPLICATION ACTIVITY	
Deadline: May 1 2019 12:00 AM (CDT)	Your tasks           Your tasks           Image: MaxiCourse® - LOI           Completed on: Apr.8.2018.02:20 PM (CDT)	>
1	MaxiCourse® - Full Application Completed on: Apr 9 2019 10:14 AM (CDT)	>
	🗍 🛛 🕏 Full Application Payment (optional)	>

Now click Submit Your Application.

ND MaxiCourse* 🖸 D00000021 : 000000021 Status: Full Application Last edited	1: Apr 9 2019 10:29 AM (CDT)	Click here to download your completed application.
r tasks Eligibility		100.0% complete
C 🖹 Eligibility - MaxiCourse or Study	Club <ul> <li>Task instructions</li> </ul>	Completed: Apr 8 2019
Eligibility - MaxiCourse or Study Club Please complete the following questions below to dete view the AAID website.	rmine if you are eligible to create a MaxiCo Id AAID MaxiCourse® or President of an	ourse® or an Affiliated Study Club. For more information please
Eligibility questions for the Director of the propose		

A confirmation pop-up and email will generate. You will receive formal notification once your application has been approved. Please email <u>education@aaid.com</u> with any questions.

## Application Submitted!

Thank you for submitting your application for an AAID MaxiCourse®. The Education Oversight Committee will review your application at the next committee meeting, scheduled for July 2019. Per the bylaws--all actions must be brought to the Board of Trustees (BOT). If approved, the application will go to the BOT for final approval. A formal letter will be sent to you at least 30 days after the BOT meets. If you have any questions, please email education@aaid.com.



AAID MaxiCourse Application Inbox ×

AAID Education education@aaid.com via chide.it

American Academy of Implant Dentistry

Thank you for submitting your application for an AAID MaxiCourse®. The Education Oversight Committee will review your application at the next committee meeting, scheduled for July 2019. Per the bylaws--all actions must be brought to the Board of Trustees (BOT). If approved, the application will go to the BOT for final approval. A formal letter will be sent to you at least 30 days after the BOT meets. If you have any questions, please email <u>education@aaid.com</u>.

Thank you,

AAID Education Team

## Course Attendee List: MaxiCourse & Study Club

Once your MaxiCourse or Study Club has been approved you will need to upload your course attendee list within 30 days after the start of the course.

This is the email you will receive notifying you of the next step. Please use the link provided to log back in.



As in previous steps all of your tasks will show. Your current task, the Course Attendee List, is located under "Your tasks".

0 of 1 tasks complete Last edited: Apr 9 2019 03:13 PM (CDT) <b>REVIEW &amp; SUBMIT</b>	AAID MaxiCourse® [2] 0000000021 Status: Upload Course Attendees APPLICATION ACTIVITY	
	Your tasks Tupload Course Attendee List Previous tasks	>
	<ul> <li>Eligibility - MaxiCourse or Study Club Completed on: Apr 8 2019 10:36 AM (CDT)</li> <li>MaxiCourse® - LOI Completed on: Apr 8 2019 12:32 PM (CDT)</li> </ul>	>
	MaxiCourse® - LOI         Completed on: Apr 8 2019 02:20 PM (CDT)         MaxiCourse® - Full Application         Completed on: Apr 9 2019 10:14 AM (CDT)	>

You will need to download the template, complete and save to your desktop, and then upload the completed document.

K Back to application	○
AAID MaxiCourse® 0000000021 ID: 0000000021   Status: Upload Course Attendees	Task instructions <u>Hide</u> Click here to enter your course attendees using the template provided. In order for the course participants to become members of the AAID this excel document is required. You will need to download, save and complete, and then upload your completed document
O of 1 tasks complete	below. It is mandatory to upload this document within 30 days of the start of the course. Failure to do so will result in a penalty.
Last edited: Apr 9 2019 03:33 PM (CDT) <b>REVIEW &amp; SUBMIT</b>	Click here to upload the completed document
	ATTACH FILE Show accepted formats

Once your completed document has been uploaded, click Mark as complete.

		ATTACH FILE		
	<u>SI</u>	now accepted formats		
File:	n <b>rse Attendee List</b> name: Course_Attendee_List_	-	Added: Apr 9 2019	
Max file size: 100	0 MB		MARK AS CO	MPLETE

You will automatically receive the following email once you successfully upload your course attendee list. The next stage will be the Annual Report. This stage is not to be completed until the end of your last module.

AAID MaxiCourse®- Course Attendees Submi	ssion Index ×
AAID Education education@aaid.com <u>via</u> chide.it	
	With the second seco
	AAID Education Team

No further action is required until the completion of the last module.

## Annual Report – MaxiCourse and Study Clubs

Please log in and complete the Annual Report within 30 days of the completion of your last module. The annual fee of \$2,000 will be due at this time.



The Annual Report contains the following 3 tasks. As in the previous stages, your completed tasks show on the screen.

From this screen you can do the following:

- 1. Download the application to see what information is required. You will still need to complete the application online
- 2. See all activity associated with your application
- 3. See what tasks are coming up

Click on MaxiCourse Contact Information to begin.

0 of 3 tasks complete Last edited: Apr 9 2019 03:48 PM (CDT) <b>REVIEW &amp; SUBMIT</b> Deadline: May 1 2019 12:00 PM (CDT)	AAID MaxiCourse® [2] OOOOOOOO21 Status: Annual Report APPLICATION ACTIVITY Your tasks	Click here to see all activity associated with your account
	AxiCourse Contact Information	>
	Annual Report Payment	>
	Previous tasks	
	Completed on: Apr 8 2019 10:36 AM (CDT)	>
	MaxiCourse <sup>®</sup> - LOI Completed on: Apr 8 2019 12:32 PM (CDT)	>
	MaxiCourse® - LOI Completed on: Apr 8 2019 02:20 PM (CDT)	>

Once the Contact Information is updated you will need to click on MaxiCourse – Annual Report on the left side of the screen. The Annual Report will contain 12 possible uploads and take approximately 2-3 hours.

< Back to application	MaxiCourse Contact Information Completed Apr 9 2019 04:07 PM (CDT)	
AAID MaxiCourse® 0000000021 ID: 000000021   Status: Annual Report	Task instructions <u>Hide</u> This task will take approximately 20 minutes and will contain no uploads.	
MaxiCourse Contact	MaxiCourse® - Contact Information	
◯	Page 1: Basic Information Contact(s) Information	
🔵 🐵 Annual Report Payment	rt Payment Director Information	
1 of 3 tasks complete	Director First Name	Test
	Director Last Name	Test
Last edited: Apr 9 2019 04:07 PM (CDT)	Director Email Address	test@gmail.com
	Director Phone Number	888888888
REVIEW & SUBMIT	Address Line 1	211 E Chicago Ave
Deadline: May 1 2019 12:00 PM (CDT)	Address Line 2	(No response)

Please complete all steps in the Annual Report, including uploads.

Minimum: 1 Maximum: 3		
1. test	.xlsx ··· ()	
Description :		•
test		
<b>⊥</b> Upload another file	Accepted formats: .pdf, .do	Characters Entered: 4 Maximum: 255 bc, .docx, .xls, .xls NEXT

After uploading your course evaluations, you will be asked about information for **next year's** course.

MaxiCourse® Annual Report	✓ Draft saved 🛍
AAID MaxiCourse Annual Report Review	33%
Course Information for Next Year	
Course Start Date	Course End Date
The start date is the first module of the course.	The start date is the last module of the course.
Apr 09 2021	Apr 01 2022
How many modules are planned for this ye	ar's course?

The document uploads in the Annual Report will sometimes use templates. Use the links provided for the templates. Otherwise you are required to upload your own documents.

Please upload the following items:		
1. Curriculum and speakers: Curriculum outline (date, time) number of CE hours, speaker names and credentials, learning objectives, course description, and required supplies for each session (enter n/a if none).		
Click here to use the Excel template provided for the above information for each module. This document will open in Dropbox. You will need to download, fill out and save, and then upload the document when complete.		
2. Marketing materials: Digital and print marketing materials. All marketing materials must be approved by the Education Oversight Committee prior to starting your next course.		
3. CE provider: Copy of your recognized CE documentation (ADA CERP, AGD PACE), if applicable.		
File size is limited to 1GB		
Minimum: 2 Maximum: 6		
▲ Upload a file Accepted formats: .pdf, .doc, .docx, .xls, .xlsx		
u must agree to the terms and nay the \$2000 annual fee at this point. If Yes is not selected your Annual Report will		

You must agree to the terms and pay the \$2000 annual fee at this point. If Yes is not selected your Annual Report will not be submitted or reviewed. If paying by credit card the Payment will be processed within the application via Paypal.

### AAID MaxiCourse® Annual Report Fee

Submission of the AAID MaxiCourse<sup>®</sup> Annual Report also requires an annual fee \$2,000 to operate the course for the next year. The renewal fee is **non-refundable**.

#### Acceptance

I understand and agree to the above fees and terms. If yes is not selected, your Annual Report will not be submitted or reviewed by the committee.

Yes

### Application Fee: How would you like to pay?

- Online Payment (PayPal/Credit Card)
- Invoice





Unless an Invoice was requested, click on Pay to use PayPal to pay by credit card.



Once your payment is complete, click Review & Submit.

tor of the proposed AA:	ID MaxiCourse® or President of an Affiliate	d Study Club.
	SUBMIT YOUR APPLICATION	

You will then receive a pop up and an email letting you know your Annual Report has been submitted. Please email <u>education@aaid.com</u> with any questions.

$\mathbf{i}$
Application Submitted!
Thank you for submitting your annual report for your MaxiCourse <sup>(R)</sup> . The committee will review your report and the AAID Education Team will get back to you with any further requests.
Thank you,
AAID Education Team
Go to My Applications
OR
View more Programs

AAID MaxiCourse- Annual Report Submitted Inbox ×

AAID Education education@aaid.com via chide.it



Thank you for submitting your your Annual Report for your AAID MaxiCourse®. The Education Oversight Committee will review your annual report at the next committee meeting, scheduled for July 2019. Per the bylaws--all actions must be brought to the Board of Trustees (BOT). If approved, the annual report will go to the BOT for final approval. A formal letter will be sent to you at least 30 days after the BOT meets. If you have any questions, please email <u>education@aaid.com</u>.

Thank you,

AAID Education Team