

# 2024 Annual Business Meeting Saturday, November 16, 2024

# AGENDA

Ι.	Call to Order (2:00 pm)	Dr. Ed Kusek, President, presiding
II.	Report of Quorum	
III.	Adopt Standing Rules	Dr. Ed Kusek, President
IV.	Introduction of New Associate Fellows and Fellows	
V.	Introduction of the 2024 Honored Fellows	Dr. Bill Holden
VI.	In Memoriam Announcements and Moment of Refl	ection
VII.	2024 Annual Report	Dr. Ed Kusek, President
VIII.	Report of the Nominating Committee and Elections	Dr. Shane Samy, Chair
IX.	Report of the Bylaws Committee	Dr. Matt Young, Chair
Х.	Report of the Treasurer	Dr. Bill Anderson
XI.	Update on Specialty recognition efforts	Dr. Don Provenzale
XII.	Report of the ABOI/ID	Dr. Bart Silverman, ABOI/ID President
XIII.	Report of the AAID Foundation	Dr. Daniel Domingue, Chair
XIV.	Recognition of President Kusek	President-Elect Dr. Matt Young
XV.	Remarks of the Incoming President	Dr. Matt Young
XVI.	Other Business and Announcements	Dr. Ed Kusek, President
XVII.	Adjournment (4:30pm)	

# AMENDMENT 1: (lines 96-98)

Amend Article III, Membership, Section 6., Life Member, B), Rights of Life Members.

CURRENT WORDING	PROPOSED AMENDMENT	IF ADOPTED WILL READ
enjoy all rights and privileges of their previous member classification. Life Members may be appointed to chair or serve on any committee, unless otherwise limited by these Bylaws, but they may not hold	<u>Members are eligible to vote, to receive</u> <u>all Academy publications, and such</u> <u>other benefits as the Board of Trustees</u> <u>may authorize.</u> Life Members may be appointed to chair or serve on any	Life Members are eligible to vote, to receive all Academy publications, and such other benefits as the Board of Trustees may authorize. Life Members may be appointed to chair or serve on any committee, unless otherwise limited by these Bylaws, but they may not hold elective office.

**Rationale:** Life Members retain the rights of voting AAID membership, but allows flexibility to adjust benefits to better support their career status change of no longer providing care to patients. The amendment reflects the practice of reduced registration fees for Life members and omission from the AAID provider list accessible by the general public.

**Bylaws Committee Recommendation**: The Bylaws Committee recommends that this amendment BE ADOPTED.

Board of Trustees Recommendation: The Board of Trustees recommends that this amendment BE ADOPTED.

# AMENDMENT 2: (lines 135-137)

Amend Article III, Membership, Section 10., Retired Member, B), Rights of Retired Members.

CURRENT WORDING	PROPOSED AMENDMENT	IF ADOPTED WILL READ
Retired Members shall continue to enjoy all rights and privileges of their previous member classification. They may chair or serve on committees unless otherwise limited by these Bylaws, but they may not hold elected office.	Retired Members retain voting rights of their previous membership classification, receive all Academy publications, and such other benefits as the Board of Trustees may authorize. They may chair or serve on committees unless otherwise limited	Retired Members retain voting rights of their previous membership classification, receive all Academy publications, and such other benefits as the Board of Trustees may authorize. They may chair or serve on committees unless otherwise limited by these Bylaws, but they may not hold elected office.

**Rationale:** Retired Members retain all rights of AAID membership, but allows flexibility to adjust benefits to their career status change of no longer providing care to patients. The amendment reflects the practice of reduced registration fees and omission from the AAID provider list accessible by the general public.

Bylaws Committee Recommendation: The Bylaws Committee recommends that this amendment BE.

Board of Trustees Recommendation: The Board of Trustees recommends that this amendment BE.

# AMENDMENT 3: (line 254)

Amend Article V. ORGANIZATION OF THE ACADEMY, Section 5. Past Presidents' Council.

CURRENT WORDING	PROPOSED AMENDMENT	IF ADOPTED WILL READ
None	an upcoming Board of Trustees meeting, the current representative may appoint a member of the Council to serve as proxy with voting rights for that mosting only. If the representative	C) In the event of the inability of the Past Presidents representative to attend an upcoming Board of Trustees meeting, the current representative may appoint a member of the Council to serve as proxy with voting rights for that meeting only. If the representative is unable to appoint a proxy, the AAID president will appoint the proxy from members of the Council.

**Rationale:** The AAID Bylaws include a provision that allows a substitute District Trustee to attend one meeting with voting rights when the elected Trustee is unable to attend a Board meeting. No such provision exists for the Past Presidents' representative.

Bylaws Committee Recommendation: The Bylaws Committee recommends that this amendment BE.

Board of Trustees Recommendation: The Board of Trustees recommends that this amendment BE.

# AMENDMENT 4: (line 254)

Amend Article V. ORGANIZATION OF THE ACADEMY, Section 5. Past Presidents' Council.

CURRENT WORDING PROPOSED AMENDMENT IF ADO		IF ADOPTED WILL READ
None	representative position, the AAID President will appoint a member of the Council to fill the balance of the term	D) Vacancies. In the event of a vacancy in the Past President representative position, the AAID President will appoint a member of the Council to fill the balance of the term with the consent of the Board of Trustees.

**Rationale:** The AAID Bylaws do not address how to fill a vacancy in the office of Past Presidents' Representative if such a vacancy occurs between elections.

Bylaws Committee Recommendation: The Bylaws Committee recommends that this amendment BE.

Board of Trustees Recommendation: The Board of Trustees recommends that this amendment BE.

# American Academy of Implant Dentistry

## **Officer Candidate Disclosure and Conflict of Interest Statement**

All officer candidates must complete this form and submit it to the Chairman of the Nominating Committee in a timely manner. You may list your responses on this form or you may provide your responses on a separate sheet of paper. The chairman will review the information provided and may ask the candidate for clarifying information as necessary. If otherwise eligible for office pursuant to the Bylaws, copies of the completed form and any supplemental information attached thereto will be made available to voting members prior to the election.

I. Candidate Identification

Name	Matthew R Young, DDS
Address	490 Post Street Suite 830
City/State/Zi	p San Francisco, CA 94102

### II. Professional Education

Graduate Area/Degree(s)	GPR- Albert Einstein Medical Center- Philadelphia, PA
Dental Institution/Degree	DDS, SUNY Buffalo

### III. Dental Practice

List the locations where you have practiced dentistry during the past ten years, beginning with the current practice.

DateAddress2007-current. 490 Post Street Suite 830- SF, CA 94102

## IV. Hospital and Teaching Affiliations

Date	Institution	Title

## V. Licensure

a. List the countries, states or territories in which you are licensed to practice dentistry.

Location

License Number

California	CA-53569
Cumorma	011 00000

				lisposition of the event(s).
	c.	Is any disciplinary Yes No If yes, provide an er		to your dental license?
VI.	Achie	vements in Leadersh	nip Positions	
	a.	board and officer p WD- Officer and Pre	ons you have made to the Ac ositions either at the nationa esident, ABOI Diplomate, Annua Treasurer, Vice President, Presi	l or district level. <u>l Meeting Allied Chair</u>
	b.	or charitable organ Operation Smile, San Francisco Dez California Dental Little League Bas		
VII.	Impla	nt Organization Affi	liation(s)	
		• • •	tions in which you currently hat you currently hold.	hold membership and
	Organ	ization	Position	Date
		Honred Fellow 201	2	
		Diplomate- 2011		
	1001-	Diplomate 2010		

services or products or is seeking to provide services or products to the field of implant dentistry. None
Are you, or do you anticipate becoming within the next 12 months, a consultant, employee or agent of a provider of services or products to th field of implant dentistry?
consultant, employee or agent of a provider of services or products to th
consultant, employee or agent of a provider of services or products to th field of implant dentistry?

VIX. Declaration

I certify that the information in this Disclosure Statement is true and correct in all material respects and authorize Academy representatives to make general inquiries as necessary to verify or clarify the information. In addition, I understand that in order for this Disclosure and Conflict of Interest Statement to be effective, I have a continuing responsibility to promptly disclose any new information covered by this Statement.

Signature

11/6/2024

Date

# **American Academy of Implant Dentistry**

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## I. Candidate Identification

Name I	onald Provenzale		
Address	4336 Saratoga Avenue	Sec. 1	
City/State/Zip	Downers Grove, Il 60515		

#### II. Professional Education

Graduate Area/Degree(s) DDS Dental Institution/Degree Loyola University of Chicago

## III. Dental Practice

List the locations where you have practiced dentistry during the past ten years, beginning with the current practice.

DateAddress4336 Saratoga Avenue, Downers Grove, IO

## IV. Hospital and Teaching Affiliations

Date N/A	Institution	Title	
The second second second			

#### V. Licensure

a. List the countries, states or territories in which you are licensed to practice dentistry.

Location

**License Number** 

Illinois	019-021170	
Arizona	9759	

c.

Have you ever had a license to practice dentistry revoked or suspended? Yes \_\_\_\_\_ No\_\_X\_\_\_ If yes, provide an explanation and indicate the disposition of the event(s).

Is any disciplinary action pending with respect to your dental license? Yes No X\_\_\_\_\_

If yes, provide an explanation.

#### VI. Achievements in Leadership Positions

- a. Indicate contributions you have made to the Academy. Include committee, board and officer positions either at the national or district level.
  - Vice-President President, Central District
  - Chair, Legal Oversight Committee
  - Chair, Finance Committee
  - Chair, Nomenclature Task Force

b. Describe contributions and achievements made to other civic, membership or charitable organizations.

Volunteer, AAID Foundation Veteran Smile Program

Volunteer, St. Basil's Free Clinic

Volunteer, IL Foudation of Dentistry for the Handicapped

## VII. Implant Organization Affiliation(s)

List any implant organizations in which you currently hold membership and identify officer positions that you currently hold.

Organization	Position	Date
ICOI	N/A	
Advanced Implant Academy	N/A	

#### VIII. Commercial Affiliation(s)

a. Describe any proprietary, financial or other personal interest you or any

member of your immediate family have in any company that provides services or products or is seeking to provide services or products to the field of implant dentistry. N/A

Are you, or do you anticipate becoming within the next 12 months, a b. consultant, employee or agent of a provider of services or products to the field of implant dentistry? No X\_\_\_\_\_ If yes, provide an explanation. Yes \_\_\_\_\_

#### VIX. Declaration

I certify that the information in this Disclosure Statement is true and correct in all material respects and authorize Academy representatives to make general inquiries as necessary to verify or clarify the information. In addition, I understand that in order for this Disclosure and Conflict of Interest Statement to be effective, I have a continuing responsibility to promptly disclose any new information covered by this Statement.

Signature

Norenber 7, 2024 Date

# American Academy of Implant Dentistry

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I. Candidate Identification

Name	Bill Anderson
Address	1301 E. Sandusky ST. Findlay OH 45840
City/State/Zi	p

### II. Professional Education

Graduate Area/Degree(s)	ii
Dental Institution/Degree	U of Detroit Mercy School of Dentistry, DDS

#### III. Dental Practice

List the locations where you have practiced dentistry during the past ten years, beginning with the current practice.

DateAddress2021 and prior1401 E. Sandusky St. Findlay OH 458402021 and after1301 E. Sandusky St. Findlay OH 45840

## IV. Hospital and Teaching Affiliations

Date	Institution	Title
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### V. Licensure

a. List the countries, states or territories in which you are licensed to practice dentistry.

Location	License Number	
ОН	30-020915	

	b.	2 Have you ever had a license to practice dentistry revoked or suspended? Yes Nox
		If yes, provide an explanation and indicate the disposition of the event(s).
	c.	Is any disciplinary action pending with respect to your dental license? Yes Nox If yes, provide an explanation.
VI.	Achie	vements in Leadership Positions
	a. <sup>`</sup>	Indicate contributions you have made to the Academy. Include committee, board and officer positions either at the national or district level. <u>I have served on the A&amp;C Committee. Legal oversight committee. Central district</u> <u>trustee. central district secretary through president and am currently on the</u> <u>Executive Board.</u>
	b.	Describe contributions and achievements made to other civic, membership or charitable organizations.
VII.	Impla	ant Organization Affiliation(s)
		any implant organizations in which you currently hold membership and tify officer positions that you currently hold.
	Orga	nization Position Date
	10	

a. Describe any proprietary, financial or other personal interest you or any member of your immediate family have in any company that provides services or products or is seeking to provide services or products to the field of implant dentistry.

b. Are you, or do you anticipate becoming within the next 12 months, a consultant, employee or agent of a provider of services or products to the field of implant dentistry? Yes \_\_\_\_\_ No \_x\_\_\_ If yes, provide an explanation.

### VIX. Declaration

I certify that the information in this Disclosure Statement is true and correct in all material respects and authorize Academy representatives to make general inquiries as necessary to verify or clarify the information. In addition, I understand that in order for this Disclosure and Conflict of Interest Statement to be effective, I have a continuing responsibility to promptly disclose any new information covered by this Statement.

11.5.24 Signature

# American Academy of Implant Dentistry

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I.	Candidate Identification
	Name MARIO Silvestri DDS
	Address 501 PIAZA DR
	City/State/Zip Vestal, NY 13850
II.	Professional Education
	Graduate Area/Degree(s)
	Dental Institution/Degree SUNY - Buffalo School of
гтт	Dontal Practice

III. Dental Practice

List the locations where you have practiced dentistry during the past ten years, beginning with the current practice.

Date	Addre 501	PIAZA	DR,	VESTAL	NY	13850

# IV. Hospital and Teaching Affiliations

Date	Institution Englewood 155 pital	Title Adending dentist
		mjerancy doant
****		

- V. Licensure
  - a. List the countries, states or territories in which you are licensed to practice dentistry.

Location

**License Number** 

b. Have you ever had a license to practice dentistry revoked or suspended? Yes \_\_\_\_\_ No\_\_\_\_

If yes, provide an explanation and indicate the disposition of the event(s).

2

- c. Is any disciplinary action pending with respect to your dental license? Yes \_\_\_\_\_ No\_\_\_\_\_ If yes, provide an explanation.
- VI. Achievements in Leadership Positions
  - a. Indicate contributions you have made to the Academy. Include committee, board and officer positions either at the national or district level.

Executive .	SOCRETARY		
North Enst	district/	BOT	
NameRous	Commitee	5	

b. Describe contributions and achievements made to other civic, membership or charitable organizations.

Mys Fo	undation BOT	
AAID	BOT FoundAtion	
miszione	A MERCY	
- Give let	errine a Bmile	
· · ·		

VII. Implant Organization Affiliation(s)

List any implant organizations in which you currently hold membership and identify officer positions that you currently hold.

Organization	Position	Date
AAID	Secretary	Centent
ABOT	member	Currento
EAST COAST IM	Plant Lecturen	current
Ad	Adeny	
	V	

- VIII. Commercial Affiliation(s)
  - a. Describe any proprietary, financial or other personal interest you or any

member of your immediate family have in any company that provides services or products or is seeking to provide services or products to the field of implant dentistry.

	NA
2	
re you, or do yo	u anticipate becoming within the next 12 months, a
nsultant, emplo	byee or agent of a provider of services or products to the
eld of implant d	entistry?
	If yes, provide an explanation.

 	220 A
	••••••••••••••••••••••••••••••••••••••

## VIX. Declaration

b.

I certify that the information in this Disclosure Statement is true and correct in all material respects and authorize Academy representatives to make general inquiries as necessary to verify or clarify the information. In addition, I understand that in order for this Disclosure and Conflict of Interest Statement to be effective, I have a continuing responsibility to promptly disclose any new information covered by this Statement.

Signature

/11/2024 /Date

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# **American Academy of Implant Dentistry**

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I. Candidate Identification

Name: Daniel Domingue, DDS

Address: 101 Asbury Rd

City/State/Zip: Lafayette, LA 70503

II. Professional Education

Graduate Area/Degree(s) : LSU Biological Sciences Graduate

Dental Institution/Degree LSU School of Dentistry/ DDS

III. Dental Practice

List the locations where you have practiced dentistry during the past ten years, beginning with the current practice.

Date Address

Drs. Smith and Domingue, Acadiana Dentistry 2012-2024

200 Beaullieu Dr. Bldg 2

Lafayette, LA 70508

## **IV. Hospital and Teaching Affiliations**

**Date Institution Title** 

- 1. Brookdale University Hospital and Medical Center 2007-2010 Chief Resident
- 2. Oschner Medical Center 2014-present DDS Surgery

#### V. Licensure

a. List the countries, states or territories in which you are licensed to practice dentistry.

Location License Number Louisiana 5893

b. Have you ever had a license to practice dentistry revoked or suspended? No

c. Is any disciplinary action pending with respect to your dental license? No

**VI.** Achievements in Leadership Positions

a. Indicate contributions you have made to the Academy. Include committee, board and officer positions either at the national or district level.

Southern District officer 2018-2022

Past President of Southern District 2022

Planned New Orleans Southern District Meeting April 2022

Membership Committee 2011-2018

Board of Trustees 2023-2024

AAID Foundation Board President 2023 and 2024

AAID Podcast 2016-present

Isiah Lew Committee 2023

Legal Oversight Committee 2023-present

AAID Nomenclature Committee 2023-present

- b. Describe contributions and achievements made to other civic, membership or charitable organizations.
  - 1. Acadiana District Dental Association- Past President 2016
  - 2. Acadiana Southern Society- President 2014-Present
  - 3. Smile Mission Foundation- Non Profit provides funds to dental mission work in Mexico with LSU School of dentistry students
  - 4. Bienvenu/Smith Foundation- prolife organization that helps pay for child care for women who don't have the means and helps education in the youth in our local town

VII. Implant Organization Affiliation(s)

List any implant organizations in which you currently hold membership and identify officer positions that you currently hold.

Organization	Position	Date
AAID	Board of Trustees	2012-Present
ABOI	Oral Examination Board	2012-present

#### VIII. Commercial Affiliation(s)

a. Describe any proprietary, financial or other personal interest you or any member of your immediate family have in any company that provides services or products or is seeking to provide services or products to the field of implant dentistry.

- 1. Acadiana Dentistry- Private Practice
- 2. Louisiana Dental Implant Lab- Dental Lab
- 3. Mission Smile Foundation- Non Profit
- 4. Digital Dental Masters- Full Arch CE provider
- b. Are you, or do you anticipate becoming within the next 12 months, a consultant, employee or agent of a provider of services or products to the field of implant dentistry?

Yes

- 1. Own and operate a dental implant lab that specializes in complicated implant related prosthetics under the company Louisiana Dental Implant Lab. We design, manufactur, and distribute prosthetics to dentists
- 2. Patent pending screw used for full arch direct to MUA called Vortex screw was designed by our team of engineers. We promote and distribute this screw across the US, Europe, Canada, parts of Asia, and Australia.

#### VIX. Declaration

I certify that the information in this Disclosure Statement is true and correct in all material respects and authorize Academy representatives to make general inquiries as necessary to verify or clarify the information. In addition, I understand that in order for this Disclosure and Conflict of Interest Statement to be effective, I have a continuing responsibility to promptly disclose any new information covered by this Statement.

Signature Date

s:\jvs\Off.Dis.Statement

### PRIVATE PRACTICE

DRS. JEROME SMITH AND DANIEL DOMINGUE - Lafayette, La (January 2013 - Present)
Owner
ROBINSON DENTAL GROUP, PC – Lake Charles, LA (July 2010 – November 2012)
Full time associate
ELITE DENTAL OF STATEN ISLAND – Staten Island, NY (May 2008 – June 2010)
Moonlight as part time associate

ALL ACCESS DENTAL – Queens, NY (November 2009 – May 2010) • Moonlight as part time associate

#### POST DOCTORAL RESIDENCY

#### **BROOKDALE HOSPITAL MEDICAL CENTER - Brooklyn, NY**

- Implantology Fellow (July 2008 June 2010)
- Refined skills: implant placement and restorative, sinus lifts, guided bone regeneration, hip grafts, chin grafts.
- Trained Junior Fellow and post grad year-1 residents in placing and restoring in over 8 different implant systems.
- Bi-weekly surgical and restorative lectures as an audit at Dr. Tarnow's NYU Implant Department.
- Certified CPR and Advanced Cardiac Life Support; ConeBeam CT trained in treatment planning surgical cases.

Chief Resident, Department of Dental and Oral Surgery (July 2008 – June 2009)
Developed leadership: Taught and trained new Post Grad Year-1 residents in clinical and operating room procedures.
General Practice Residency (July 2007- June 2008)

- Developed surgical skills: simple and surgical extractions, closed reductions of maxillary and mandibular fractures.
- Trained in General Anesthesia and Conscious sedation; trained in Plastics and Major Trauma.

#### **EDUCATION**

LSU SCHOOL OF DENTISTRY- New Orleans, LA (2003 – 2007) LOUISIANA STATE UNIVERSITY – Baton Rouge, LA (1999-2003)

#### BOARDS

- Membership Committee Member of American Academy Implant Dentistry (2012-present)
- Part 1 Test Construction Committee Member of the American Board of Oral Implantology (2014-2017)
- President and Founder of Acadian Southern Society Study Group (2013-present)
- President of Acadiana District Dental Association (2014-2015)
- Southern District Committee member of American Academy Implant Dentistry (2017-present)

#### **TEACHING/LECTURING/WEBINARS**

#### ROCKY MOUNTAIN DENTAL INSTITUTE – Denver, CO (January 2012 – December 2014)

• Board member, Faculty, and Lecturer on Implant Complications and Restorative options IMPLANTS IN BLACK AND WHITE - Lafayette, LA (January 2012 – biannualy – present day)

Live Surgical Implant Placement and Lecturing
 GREATER NY DENTAL MEETING: Surgical and Restorative Consideration for Esthetic Implant Dentistry
 ALABAMA VA STUDY GROUP: All Aspects of Implant Dentistry
 COMPLICATIONS IN IMPLANT DENTISTRY - Digital Dentist, Lorne Lavine Web Host
 COMPLICATIONS IN SINUS GRAFTING - Digital Dentist, Lorne Lavine Web host
 USING CBCT IMAGING FOR DIAGNOSIS AND TX IN GP INCLUDING IMPLANT DENTISTRY -DT Study Group, Prexion Host

#### AWARDS

- American Academy of Implant Dentistry: Associate Fellow in June 2011/ Fellow in October 2013
- International Congress of Oral Implantology Fellowship in December 2009/ Mastership in Dec 2012/ Diplomate in Dec 2012
- Diplomate of the ABOI Oct 2012
- American Academy of Implant Dentistry: Certificate of Achievement, June 2009
- Chief Resident of Department of Dental and Oral Surgery 2008-2009

#### PUBLICATIONS

- Domingue, Danny. "Hybrid dentures provide a practical solution." Implant Practice US. Oct 2013: Vol. 6 No 5 pg 1, 30-32
- Domingue, Daniel, et al. "Advanced Full-Arch Implant Surgery. Non -guided vs. Guided. A retrospective study." Dentaltown. Aug 2018
- Domingue, Daniel, et al. "Using a digital workflow for both surgical and prosthetics phases of implant therapy." Dental Econ. May 2018

Dr. Daniel Domingue graduated from Louisiana State University School of Dentistry and obtained his DDS degree in 2007.

After Dental School he went on to a three year in advanced training at Brookdale University Hospital and Medical Center in New York City, he served as Chief Resident of the Dental and Oral Surgery Department. His training included one year in General Practice Residency and two years in Dental Implantology Fellowship.

During these years, he was awarded the Certificate of Achievement from the American Academy of Implant Dentistry for outstanding leadership in Implant Dentistry, a Fellowship from the International Congress of Oral Implantologists, and an Associate Fellowship of the American Academy of Implant Dentistry in New York City.

After residency and during his first years in private practice Dr. Domingue was awarded the Diplomate from the American Board of Oral Implantology in Las Vegas, NV, the highest award possible for a general dentist practicing implantology. He was also recognized as the youngest recipient of this award in the entire world.

He was later given a Mastership and Diplomate award from the International Congress of Oral Implantology in New York City for his outstanding work in Implant Dentistry and a Fellowship award from The American Academy of Implant Dentistry in Phoeniz, AZ. Dr. Domingue is a member of the American Dental Association as well as the former President of the Acadiana District Dental Association, American Academy of General Dentistry, and is the Founder and President of Acadiana Southern Society.

Dr. Domingue currently resides in Lafayette, LA where he and his partner/Uncle, Dr. Jerome Smith DDS, work in an implant referral practice (<u>http://www.acadianadentistry.com/</u>). The focus of the practice is surgical based implant placement and restorative. Other procedures including bone grafting, sinus lifts, soft tissue grafting, IV moderate/deep sedation, and surgical extractions. Both doctors teach courses to other general dentists as well as specialists in their office.

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I. Candidate Identification

Name	Edward	RKUSEK		
Address	4921	E. 26th	51.	
City/State/Zip	Stoux	Falls SI	D 57110	

## II. Professional Education

Graduate Area/Degree(s)	200		
<b>Dental Institution/Degree</b>	University of	Nobroska	

## III. Dental Practice

List the locations where you have practiced dentistry during the past ten years, beginning with the current practice.

F. 26th St. Sioux Falls SD current Date 142

#### IV. Hospital and Teaching Affiliations

Date ,	Institution	Title	10.	0
Korros	Univesty & Nebraska	Dertal School	Adjunst	protescu
11	Universit, of South D	akota Dubal	Hygiene	i - 1
		( ) (	71 0	

#### V. Licensure

a. List the countries, states or territories in which you are licensed to practice dentistry.

Location

**License Number** 

m-658 South Dakota Nebraska

<b>b.</b>	Have you ever had a license to practice dentistry revoked or suspended? Yes No
	If yes, provide an explanation and indicate the disposition of the event(s).
3.	Is any disciplinary action pending with respect to your dental license?
	Yes <u>No</u> If yes, provide an explanation.
Achi	evements in Leadership Positions
Achi a.	Indicate contributions you have made to the Academy. Include committee,
	Indicate contributions you have made to the Academy. Include committee, board and officer positions either at the national or district level. Executive board Secretary - Twy working Part provide
	Indicate contributions you have made to the Academy. Include committee, board and officer positions either at the national or district level.
	Indicate contributions you have made to the Academy. Include committee, board and officer positions either at the national or district level. Executive board Secretary - Two modical Past provide A&C committee Test construction committee District Officer Society - Durected Post pre
ι.	Indicate contributions you have made to the Academy. Include committee, board and officer positions either at the national or district level. <u>Executive board Secretary - Two works have preside</u> <u>A&amp;C committee</u> <u>Test construction committee</u> <u>District Officer Secretar - Americal Post pre- One test my Board of Tostees</u> Describe contributions and achievements made to other civic, membership
	Indicate contributions you have made to the Academy. Include committee, board and officer positions either at the national or district level. <u>Executive board Secretary - Two works have preside</u> <u>As C committee</u> <u>Test construction committee</u> <u>District Officer Secretar - Amuedal Post pro One test my Board of Tostees</u> Describe contributions and achievements made to other civic, membership or charitable organizations.
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## VII. Implant Organization Affiliation(s)

List any implant organizations in which you currently hold membership and identify officer positions that you currently hold.

Organization	Position	Date
NA		
		2

## VIII. Commercial Affiliation(s)

a. Describe any proprietary, financial or other personal interest you or any

member of your immediate family have in any company that provides services or products or is seeking to provide services or products to the field of implant dentistry. tradent V-CD Are you, or do you anticipate becoming within the next 12 months, a consultant, employee or agent of a provider of services or products to the field of implant dentistry? No. If yes, provide an explanation. Yes V rod 0 )eko for both companies asq lecture

#### VIX. Declaration

b.

I certify that the information in this Disclosure Statement is true and correct in all material respects and authorize Academy representatives to make general inquiries as necessary to verify or clarify the information. In addition, I understand that in order for this Disclosure and Conflict of Interest Statement to be effective, I have a continuing responsibility to promptly disclose any new information covered by this Statement.

Signature

11/10/24

3

Date

# American Academy of Implant Dentistry Operating Budget for 2025

# **Strategic Summary**

The American Academy of Implant Dentistry Strategic Plan for 2022-2026 identifies the following Strategic Priorities:

1. Clinical Education (55%)

Members understand and successfully apply high-quality implant dentistry techniques that improve patient outcomes.

2. Advocacy - Professional (25%)

The ABOI / AAID credentials are recognized as the bona fide designation of clinical competency.

3. Advocacy - Patient (20%)

Patients are aware of, understand the quality of and seek out care by credentialed implant dentists. 15% patient focus | 5% colleague awareness

BUDGETARY ALIGNMENT TO STRATEGIC PLAN Advocacy -Patient 16% Clinical Education 55%

- 1. Clinical Education: \$2,935,737
- 2. Advocacy Professional: \$1,545,382
- 3. Advocacy Patient: \$860,160
- 4. Other Operations: \$1,515,397

## **Overview**

AAID continues to face headwinds as it seeks to reach positive cash flow in its operations budget. This budget represents a large jump forward in revenue, but higher print production costs and an active First Amendment lawsuit add significant expense. This budget projects a 4% net membership growth and a higher relative increase in credentialed members, driving revenue growth to 7% over 2024 levels. Investments in staff resources to bring sales activities in-house result in large increases in advertising, royalties, and Journal subscription income and positive strides in sponsorship that boost Annual Conference income. Exams and Credentials income remains strong and is projected to hold steady. Overall, an increase of 24% is expected in budgeted revenues over 2024 forecasted revenue. However, 14% growth is anticipated in expenditures, resulting in increased operational income – but still representing a challenging operational deficit of \$763,523. An average of 6% annual investment returns would offset this operational deficit, producing a projected positive net income of \$32,796.

## <u>Income</u>

The budgeted operating revenues of \$6,093,154 for 2025 are higher than the forecasted operating revenues of \$4,911,031 for 2024 by \$1,182,123 or 24%. Revenues are expected to change as follows:

## **Expenses**

Total expenses for 2025 are projected to be \$6,856,676 compared to 2024 budgeted expenses of \$6,446,426, an increase of \$390,250 or 6%. The largest drivers of these expenses are increased production costs for the Journal of Oral Implantology, rising costs for the Annual Meeting, investment in "MaxiCourse 2" development, Travel expenses for Board of Trustee meetings, and increased investment in new member recruitment.

# AAID

# 2025 Budget

## Summary of Income and Expenses

	2025	2024	2024	2023
	Budget	Forecast	Budget	Actuals
Membership Dues	1,613,530	1,501,079	1,824,638	1,464,764
Annual Conference	2,462,491	2,234,837	2,286,349	2,140,847
Examinations & Credentials	534,554	388,156	386,974	444,000
Education	289,904	140,702	234,129	73,835
Advertising	423,500	104,423	120,000	131,053
Subscriptions, Licensing & Sale Items	126,600	1,200	3,600	3,100
Interest & Dividends	380,000	417,382	425,578	349,011
Royalties & Miscellaneous	262,575	123,251	150,000	101,306
Total Revenue	6,093,154	4,911,031	5,431,268	4,707,916
Administrative	1,392,485	1,139,391	1,309,667	1,001,315
Annual Conference	2,217,654	2,043,317	2,124,369	2,122,060
Membership Services	653,109	394,888	596,950	578,447
Examinations & Credentials	343,000	298,333	338,797	408,281
Support of Sponsored Organizations	531,409	676,364	533,078	338,107
Education	815,965	763,574	724,426	321,311
Marketing & Communications	903,054	682,258	839,139	913,656
Total Expenses	6,856,676	5,998,124	6,466,426	5,683,178
Operational Margin	(763,523)	(1,087,093)	(1,035,158)	(975,262)
Net Assets Released from Restriction	136,575	286,298	209,526	-
Unrealized & Realized Capital Gain or Loss	659,743	1,575,375	598,959	1,402,353
Total Margin	32,796	774,580	(226,673)	427,091
Net Assets, at Beginning of Year	16,432,582	15,658,002	15,658,002	15,230,911
Net Assets, at End of Year	16,465,378	16,432,582	15,431,329	15,658,002



# American Academy of Implant Dentistry Unaudited Financial Statements for the Eight Months Ended August 31, 2024

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Notes to the Financial Statements	Pages 2-5
Statement of Financial Position	Exhibit I, Page 6
Statement of Activities	Exhibit II, Page 7
Statement of Functional Expenses	Exhibit III, Page 8



# Notes to Unaudited Financial Statements American Academy of Implant Dentistry August 31, 2024

AAID's total operating revenue through August 2024 increased by \$146,173 or 9% above the same period of 2023. Much of this increase is due to increased membership dues rates, increased exam applicants, and higher interest income. Operating expenses are down \$98,392 or 4% due to a 2023 write-off of unamortized costs related to scrapped software. Strong market performance has delivered strong returns and contributes to a current net surplus of \$612,314 and a forecasted year-end surplus of \$749,988. AAID estimates it will exceed the previous year's revenues by \$178,523 but will spend \$314,946 more on higher expenses. The net increase in cost is driven by \$536,499 in increased legal spending. The following is a summary of the financial results:

	Aug-24	Aug-23	Variance	
Total Assets	\$ 13,993,035	\$ 13,174,346	6% Increase	
Net Assets	12,444,629	11,863,226	5% Increase	
Income, Including Investments	2,711,839	2,653,059	2% Increase	
Expenses	2,253,171	2,351,562	-4% Decrease	
Operating Margin	(432,053)	(676,618)	-36% Decrease	
Net Margin, Including Investments	612,314	311,597	97% Increase	

The major **income** variances on a year-to-year basis are as follows:

	Aug-24	Aug-23	Variance
Membership Dues	\$ 977,820	\$ 935,316	5% Increase
Examinations & Credentials	447,386	379,491	18% Increase
Education	14,047	34,335	-59% Decrease
Advertising	90,987	88,540	3% Increase
Saleable Materials	600	1,800	-67% Decrease
Interest & Dividends	178,892	157,255	14% Increase
Royalties & Miscellaneous	111,385	78,209	42% Increase
Unrealized & Realized Capital Gain or Loss	890,721	978,115	-9% Decrease



**Total expenses** through August 31, 2024, were \$2,253,171 compared with \$2,351,562, a decrease of \$98,392 or 4%. Legal activity picked up in 2024 but is not fully reflected in this report. \$400,000 is anticipated to be spent on the active South Dakota suit in the year's final four months. The major **expense** variances on a year-to-year basis are as follows:

	Aug-24			Aug-23	Variance
Salaries & Benefits	\$	941,757	\$	938,560	0% Increase
Professional Services		270,848		375,954	-28% Decrease
Legal Fees		272,990		114,481	138% Increase
Occupancy		151,668		140,577	8% Increase
Postage/Telephone/Supplies		26,765		27,191	-2% Decrease
Printing/Publications/Other Serv.		49,694		95,540	-48% Decrease
Consumer & Prof. Marketing		164,978		116,356	42% Increase
Travel & Meetings		86,674		93,833	-8% Decrease
Equipment		131,903		135,444	-3% Decrease
Insurance		73,611		119,925	-39% Decrease
Miscellaneous		54,131		161,070	-66% Decrease
Website/Internet/eGram		7,211		23,632	-69% Decrease
MaxiCourse/Dental Campus		6,000		9,000	-33% Decrease
Education Summit		14,940		-	100% Increase
LMS Expenses (allocated in 2024 - not separate)		-		206,858	-100% Decrease

As of August 31, 2024, the **Total Assets** were \$13,993,035, an increase of \$818,690 or 6% from 2023. Cash balances are slightly stronger as operating revenues have increased slightly in 2024. Equipment and software grew substantially as we invested in the build-out of Implant Institute, our newly launched Learning Management System.



The major assets were:

	Aug-24			Aug-23	Variance
Cash in Bank	\$	455,343	\$	432,006	5% Increase
Investments		12,494,372		12,030,292	4% Increase
Receivables		-		170,640	-100% Decrease
Deposits		142,683		43,420	229% Increase
Equipment/Software		656,112		400,518	64% Increase
Office Security Deposit		50,000		78,000	-36% Decrease

Against \$13,993,035 of assets, we had \$1,548,406 in **Liabilities**, an over 9 to 1 ratio. Accounts payable consist of bills incurred in normal operations and will be primarily paid in the subsequent month. Deferred membership dues include any dues prepaid for 2025 and four months of all dues collected for 2024. One-twelfth of collected dues are earned and counted as revenue each month. Annual meeting revenues will not be recognized and earned until the meeting is completed. Deferred Income Annual Meeting includes all funds received net of expenses for the 2024 meeting. Deferred Income, Exam Fees includes fees collected for future exams. Deferred Revenue consists of a calculated deferral of office rent.

Major liabilities:

	Aug-24	Aug-23	Variance
Accounts Payable & Accrued Liabilities	\$ 245,340	\$ 83,243	195% Increase
Due to Affiliates	99,583	31,418	217% Increase
Deferred Membership Dues	471,042	471,706	0% Decrease
Deferred Income, Annual Meeting	656,130	657,218	0% Decrease
Deferred Income, Exam Fees	6,110	8,395	-27% Decrease
Deferred Income, Other	-	1,000	-100% Decrease
Office Lease Liability	70,201	58,141	21% Increase



**The Net Assets of the Organization** consist of \$7,221,190, available for general operations. Undesignated reserves currently represent over thirteen months of budgeted operating expenses. Board Designated Reserve Funds stand at \$5,223,439. This represents an increase in net assets of \$581,403, or nearly 5%, from August 2023. Net assets are commingled in cash, marketable securities, and other assets. Details of Net Assets are as follows:

	Aug-24	Aug-23	Variance
Undesignated Net Assets	\$ 754,764	\$ -	100% Increase
Operating Reserve Fund	6,466,426	6,383,851	1% Increase
Education Summit	7,329	22,269	-67% Decrease
LMS Reserve Fund	517,006	1,200,000	-57% Decrease
Specialty Recognition Reserve Fund	180,446	-	100% Increase
ABOI Reserve Fund	40,000	40,000	0% Flat
Market Fluctuation Reserve Fund	2,978,658	2,717,107	10% Increase
Opportunity Reserve Fund	1,500,000	1,500,000	0% Flat

The AAID Reserve Fund Policy requires minimum funding amounts for certain funds. Accordingly, based on current forecasts, AAID will likely have surplus funds at year-end in its Market Fluctuation Reserve Fund. It will also likely require transfers into its Undesignated Net Assets and Operating Reserve Funds to meet minimum funding requirements. Based on actual year-end balances, an action will be proposed at the winter Board of Trustees Meeting.

As of August 31, 2024, the market value of market investments, managed by JP Morgan, was \$12,494,372. Our investment portfolio comprises just over \$7.3M or 57% equities, over \$4.8M or 38% fixed income/cash, and over \$610K or 5% in hedge funds. The return, net of expenses, on the portfolio through August 31, 2024, is 10.9% compared with the following market indicators:

Dow Jones Industrial Average	10.3%
NASDAQ	18.4%
S & P 500	18.0%

## American Academy of Implant Dentistry Comparative Balance Sheet For the Periods Ending August 31, 2024 & 2023

	2024		2023			2024	2023
Assets:				Liabilities:			
Cash in Bank	\$ 455,34	3 \$	432,006	Accounts Payable & Accrued Liabilities	\$	245,340	\$ 83,243
Investments	12,494,37	2	12,030,292	Due to Affiliates		99,583	31,418
Receivables	-		170,640	Deferred Membership Dues		471,042	471,706
Deposits	142,68	3	43,420	Deferred Income, Annual Meeting		656,130	657,218
Prepaid Expenses	194,52	6	19,470	Deferred Income, Exam Fees		6,110	8,395
Equipment/Software	656,11	2	400,518	Deferred Income, Other		-	1,000
Office Security Deposit	50,00	0	78,000	Office Lease Liability		70,201	58,141
				Total	\$	1,548,406	\$ 1,311,120
				Net Assets:			
				Board Designated Reserve	\$	5,223,439	\$ 5,479,375
				Undesignated		7,221,190	6,383,851
				Total Net Assets	\$	12,444,629	\$ 11,863,226
				Total Liabilities			
Total Assets	\$ 13,993,03	5 \$	13,174,346	& Net Assets	\$	13,993,035	\$ 13,174,346

# American Academy of Implant Dentistry Summary of Revenue and Expense For the Eight Months Ending Augist 31, 2024 & 2023

		2024 Actuals		2024 Budget		2023 Actuals
Membership Dues	\$	977,820	\$	1,824,638	\$	935,316
Annual Conference	+	-	+	2,286,349	+	-
Examinations & Credentials		447,386		386,974		379,491
Education		14,047		234,129		34,335
Advertising		90,987		120,000		88,540
Saleable Materials		600		3,600		1,800
Interest & Dividends		178,892		425,578		157,255
Royalties & Miscellaneous		111,385		150,000		78,209
Total Revenue		1,821,118		5,431,268		1,674,944
						<u> </u>
Administrative		657,992		1,309,667		626,740
Annual Conference		-		2,124,369		-
Membership Services		255,359		596,950		418,929
Examinations & Credentials		182,199		338,797		286,184
Support of Sponsored Organizations		276,083		533,078		207,403
Education		380,380		724,426		213,305
PR & Marketing		501,157		839,139		599,001
Total Expenses		2,253,171		6,466,426		2,351,562
Operational Margin		-432,053		-1,035,158		-676,618
Net Assets Releases from Restriction		153,646		209,526		10,100
Unrealized & Realized Capital Gain or Loss		890,721		598,959		978,115
Total Margin	\$	612,314	\$	(226,673)	\$	311,597

# American Academy of Implant Dentistry Allocation of Expenses By Major Activity For the Eight Months Ending August 31, 2024

	strative egal	Annua Meetin		Membership Services	Examinations & Credentials	Support of Sponsored Organizations	Educational Courses	Marketing & Public Relations	Total Actual 8/31/2024	Annual Budget 2024	Total Actual 8/31/2023
Salaries & Benefits	\$ -	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$-	\$ 1,996,206	\$ 938,560
Professional Services	-		-	-	-	-	-	-	-	601,288	375,954
LegalFees	-		-	-	-	-	-	-	-	665,000	114,481
Occupancy	-		-	-	-	-	-	-	-	261,732	140,577
Postage/Telephone/Supplies	-		-	-	-	-	-	-	-	62,005	27,191
Printing/Publications/Other Serv.	-		-	-	-	-	-	-	-	338,204	95,540
Consumer & Prof. Marketing	-		-	-	-	-	-	-	-	229,232	116,356
Audio Visual/Live Surgery			-						-	425,000	-
Travel & Meetings	-		-	-	-	-	-	-	-	998,747	93,833
Equipment	-		-	-	-	-	36,710	-	36,710	203,849	135,444
Insurance	-		-	-	-	-	-	-	-	163,199	119,925
Miscellaneous	-		-	-	-	-	(36,710)	-	(36,710)	91,878	161,070
Website/Internet/eGram	-		-	-	-	-	-	-	-	57,008	23,632
Direct Grant to the AAIDF			-						-	50,000	-
MaxiCourse/Dental Campus			-				6,000		6,000	12,000	9,000
Content & Exhibit Management			-						-	77,930	-
Symposium Expense			-						-	5,000	-
Education Summit			-				-		-	-	-
LMS Expenses			-						-	217,750	-
TOTAL EXPENSES	\$ -	\$	-	\$ -	\$-	\$-	\$ 6,000	\$ -	\$ 6,000	\$ 6,456,028	\$ 2,351,562